

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	UFLEX LIMITED		
Name(S)of the acquirer and Person Acting in Concert(PAC) with the acquirer	DILIPKUMAR V LAKHI GIRDHARILAL V LAKHI,		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(S) of the Stock Exchange (S) Where the shares of TC are Listed	NSE/BSE		
Details of the acquisition/disposal as follows	Number	% w.r.t. total Share/voting Capital wherever Applicable(*)	% w.r.t. total diluted Share/voting Capital of the TC(**)
Before the acquisition under Consideration, holding of :	3283433	4.5470 %	4.5470 %
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)	NIL		
c) Voting rights (VR) otherwise than by shares	NIL		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL		
e) Total (a+b+c+d)	3283433	4.5470 %	4.5470 %
Details of acquisition/sale			
a) Share carrying voting right acquired/sold	173885	0.2408%	0.2408%
b) VRs acquired/Sold otherwise than by shares	NIL		
c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	NIL		
d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+b+c+/-d)	173885	0.2408%	0.2408%

After the acquisition/sale, holding of:	3109548	4.3062 %	4.3062 %
a) Shares carrying voting rights	NIL		
b) Shares encumbered with the acquirer	NIL		
c) VRs otherwise than by Shares			
d) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL		
e) Total (a+b+c+d)	3109548	4.3062 %	4.3062 %
Mode of acquisition/sale (e.g. open market/ off-market/public issue/rights issue/preferential allotment/ inter-se transfer etc).	OPEN MARKET		
Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	FROM 07-10-2015 TO 11-11-2015		
Equity share capital/ total voting capital of the TC before the said acquisition/sale	722114860		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	722114860		
Total diluted share / voting capital of the TC after the said acquisition/sale	722114860		

(*) Total share Capital/ voting Capital to be taken as per the latest filing done by the Company to the stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Dilip Kumar V. Karkhi

Signature of the acquirer/seller/Authorised Signatory

Place: **MUMBAI**

Date: **13-11-2015**
