



13.11.2015

The Manager  
 Listing Department  
 Department of Corporate Services-Debt Segment  
 BSE Limited  
 Phiroze Jeejeephoy Towers  
 Dalal Street, Fort  
 Mumbai 400 001

Half-yearly Communication pursuant to listing agreement for Debt Securities for the period ended 30<sup>th</sup> September 2015.

S.No.	Particulars	Tranche-I	Tranche-II	Tranche-III
1	Amount	150 crores	300 crores	50 crores
2	Interest	11.35%	11.40%	11.35%
3	Credit Rating	A+		
4	Asset Cover Available	1.78x		
5	Debt - Equity Ratio	0.34		
6	Interest Payment date (Previous)	Due on 26th Oct 2015 Paid on 20th Oct 2015		
7	Interest Payment date (Next)	25th Jan 2015		
8	Principal Payment date (Previous)	No Principal Payment was due		
9	Principal Payment date (Next)	24th July 2018	24th July 2020	23rd April 2018

Note Ratios have been computed as follows on tentative basis subject to audit:

Asset Cover Available: (Receivable + Unsold stock – Balance Cost to incur) / Issue size

Debt Equity Ratio: (Total debt - Cash Balance) / Net worth

This calculation shall exclude double accounting of debt, if any. It is clarified that the net debt above shall exclude Lease Rental / Receivable discounting and corporate guarantees.

For Prestige Estates Projects Limited

Authorised Signatory

For IDBI Trusteeship Services Limited

Authorised Signatory

