



HISAR METAL INDUSTRIES LIMITED

REGD. Off. & Works : Near Industrial Development Colony Hisar - 125 005 (Haryana) INDIA

Ph. : 01662-220067, 220367, 220738, Fax : 91-1662-220265

E-mail : info@hisarmetal.com

Delhi Off. Ph. : 011 - 45056727, 27354176 Fax : 011 - 43851119

Website : www.hisarmetal.com

CIN-L74899HR1990PLC030937

PART I							(Rs. in lacs except as stated)
Statement of Unaudited Results for the Quarter and Half Year Ended on September 30, 2015							
S.No	Particulars	Quarter ended on			Half-year ended on		Previous year ended on
		30/09/2015	30/06/2015	30/09/2014	30/09/2015	30/09/2014	31/03/2015
	(Refer notes below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	Net Sales/Income from Operations (net of excise duty)	4504	4595	5527	9099	11120	22334
	Other operating income	14	19	12	33	27	61
	Total income from operations (net)	4518	4614	5539	9132	11147	22395
2	Expenses						
	a. Cost of materials consumed	3590	3831	4620	7421	9418	19173
	b. Purchases of stock-in-trade	-	-	-	-	-	-
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	4	50	-58	54	-121	-123
	d. Employee benefits expense	66	61	67	127	130	264
	e. Depreciation and amortisation expense	43	41	65	84	131	151
	f. Other expenses	616	450	579	1066	1081	1955
	Total expenses	4319	4433	5273	8752	10639	21420
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	199	181	266	380	508	975
4	Other income	-	-	-	-	-	-
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/-4)	199	181	266	380	508	975
6	Finance Costs	169	163	212	332	401	770
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/-6)	30	18	54	48	107	205
8	Exceptional items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7+/-8)	30	18	54	48	107	205
10	Tax expense	20	10	17	30	35	72
11	Net Profit / (Loss) from ordinary activities after tax (9+/-10)	10	8	37	18	72	133
12	Extraordinary items (net of tax)	-	-	-	-	-	-
13	Net Profit / Loss for the period (11+/-12)	10	8	37	18	72	133
14	Paid up equity share capital (Face value of Rs. 10/- each)	360	360	360	360	360	360
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	955
16	Earnings per share before and after extraordinary items (of Rs. 10/- each)						
	a) Basic	0.28	0.22	1.01	0.50	1.99	3.69
	b) Diluted EPS after Extraordinary items	0.28	0.22	1.01	0.50	1.99	3.69

See accompanying notes to the financial results

PART II							
Select Information for the Quarter and Half-year ended September 30, 2015							
	Particulars	Quarter ended			Half year ended		Previous Year ended
		30/09/2015	30/06/2015	30/09/2014	30/09/2015	30/09/2014	31/03/2015
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	1,679,630	1,679,630	1,679,630	1,679,630	1,679,630	1,679,630
	- Percentage of shareholding	46.66	46.66	46.66	46.66	46.66	46.66





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2) Promoters and promoters group Shareholding						
a) Pledge/Encumbered						
- Numbers of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of Promoters and promoters group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b) No-encumbered						
- Numbers of Shares	1,920,370	1,920,370	1,920,370	1,920,370	1,920,370	1,920,370
- Percentage of shares (as a % of the total shareholding of Promoters and promoters group)	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the Company)	53.34	53.34	53.34	53.34	53.34	53.34

Particulars	Quarter ended on 30.09.2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	4
Disposed of during the quarter	4
Remaining unresolved at the end of the quarter	Nil

Notes:

- The above mentioned unaudited results for the quarter and half year ended on September 30, 2015 have been reviewed by the audit committee and approved by the Board of Directors at their respective meetings held on November 10, 2015.
- The above mentioned unaudited results for the quarter and half year ended on September 30, 2015 have been subjected to limited review by the Statutory Auditors of the Company. The said report is being filed with the Stock Exchanges.
- The corresponding figures for the previous periods have been regrouped wherever necessary.
- Statement of Assets and Liabilities

Particulars	As at 30/09/2015 (in Rs.)	As at 31/03/2015 (in Rs.)
A EQUITY AND LIABILITIES		
1 Shareholder's funds		
(a) Share Capital	36,000,000	36,000,000
(b) Reserves and Surplus	100,342,453	95,533,474
Sub-total - Shareholders' funds	136,342,453	131,533,474
2 Non-current liabilities		
(a) Long-term borrowings	76,876,801	79,925,191
(b) Deferred tax liabilities (net)	12,224,211	12,224,212
(c) Other long-term liabilities	-	-
(d) Long-term provisions	8,052,252	7,720,409
Sub-total - Non-current liabilities	97,153,264	99,869,812
3 Current liabilities		
(a) Short-term borrowings	527,292,500	623,996,876
(b) Trade payables	24,844,415	48,807,523
(c) Other current liabilities	50,923,743	29,349,147
(d) Short-term provisions	-	4,377,873
Sub-total - Current liabilities	603,060,658	706,531,419
Total - EQUITY AND LIABILITIES	836,556,375	937,934,705



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B ASSETS		
1 Non-current assets		
(a) Fixed assets	205,746,639	209,041,459
(b) Non-current investments	84,000	84,000
(c) Long-term loans and advances	5,960,689	7,635,795
Sub-total - Non-current assets	211,791,328	216,761,254
2 Current assets		
(a) Inventories	240,049,931	215,663,124
(b) Trade receivables	314,624,242	416,798,521
(c) Cash and cash equivalents	42,743,828	39,943,375
(d) Short-term loans and advances	27,347,046	48,768,431
Sub-total - Current Assets	624,765,047	721,173,451
Total - ASSETS	836,556,375	937,934,705

For and on behalf of Board of Directors

(Abhiram Tayal)
Managing Director

Place : Hisar (Haryana)

Date : November 10, 2015



RAM SANJAY & CO CHARTERED ACCOUNTANTS



Office : 1st Floor, Ravee Arcade, 95-97, Green Square Market, Hisar-125001
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To,
The Board of Directors
M/s Hisar Metal Industries Limited

We have reviewed the accompanying statement of unaudited financial result of **Hisar Metal Industries Limited** for the Quarter and Half Year ended September 30, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For RAM SANJAY & CO.
Chartered Accountants
Firm Reg. No. 021670N

CA SANJAY VERMA
(PARTNER)

Membership No. 089499

Place: HISAR
Date: 10.11.2015