

# A2Z INFRA ENGINEERING LTD.

(Previously Known as A2Z Maintenance & Engineering Services Limited)

CIN NO. L74999HR2002PLC034805



REF. No. :- A2ZINFRA/SE/2015-16/156

BY E-FILING/FAX/COURIER

30<sup>th</sup> November, 2015

To,

Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Rotunda Building, Dalal Street,  
Mumbai-400 001

Fax-022-22722039

Scrip Code: 533292

Subject- Shareholding pattern pursuant to clause 35 of the Listing Agreement as on 20<sup>th</sup> November, 2015

Dear Sir(s),

This is to inform you that the Board of Directors of A2Z INFRA ENGINEERING LTD. (Formerly known as A2Z Maintenance & Engineering Services Ltd.) ("the Company") in their Board Meeting duly held on September 17, 2015, have allotted 81,00,000 Equity Shares of Rs. 10/- each to M/s. ICICI Bank Ltd. constituting 6.84% of the post issue capital of the Company, pursuant to approved CDR Scheme on the Conversion of FITL. These securities have been credited by NSDL into allottees' demat account on November 19, 2015.

As required under Clause 35 (c) of the Listing Agreement, "the Company is required to file its shareholding pattern within 10 days of any capital restructuring of the Company resulting in a change exceeding +/-2% of the total paid-up share capital".

Therefore, we are filing herewith the Shareholding Pattern of the Company as on 20<sup>th</sup> November, 2015 for your good reference. Further in the shareholding we have included the allotment of 16,48,000 equity shares of face value of Rs. 10/- each to the eligible Employees of the Company who have exercised their stock options under the A2Z Employee Stock Option Plan 2013 and the allotment has been approved by the Nomination & Remuneration Committee of the Company in their meeting duly held on September 17, 2015 and the said equity shares have also been credited in respective employees demat accounts on November 19, 2015 .

You are requested to kindly take the same on your record.

Thanking you

Yours truly

FOR A2Z INFRA ENGINEERING LTD.  
(Formerly known as A2Z Maintenance & Engineering Services Limited)

(Atul Kumar Agarwal)  
Company Secretary  
FCS-6453



Add: - Plot No. B-38, Institutional Area, Sector-32, Gurgaon-122001, Haryana

Encl: As above

**Regd Office : 0-116, First Floor, Shopping Mall, Arjun Marg, DLF City, Phase - 1, Gurgaon-122002, Haryana (INDIA)**

**Corporate Office : Plot No. B-38, Sector 32, Institutional Area, Gurgaon - 122001, Haryana (INDIA), Tel : 0124-4517600, Fax: 0124-4380014**

**Website: www.a2zgroup.co.in, E-mail : info@a2zemail.com**



## Introductory sub-table (I)(a)

Name of the Company: A2Z INFRA ENGINEERING LIMITED (Formerly A2Z Maintenance & Engineering Services Ltd.)			
Scrip Code 533292 , Name of the scrip A2ZINFRA, class of security: B			
November 20, 2015			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	24695780	100	17.25
<b>Total - F</b>	<b>24695780</b>	<b>100</b>	<b>17.25</b>
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	1431614740* 118465694 +24695780 Equity Warrants=143161474 EquityShares of F.V. Rs. 10/- = Rs.1431614740		100

\*\* 2,46,95,780 warrants convertible into equal no. of equity shares of Rs. 10/- each has been allotted by the company as on September 17, 2015 at an issue price of Rs. 21.66 each on preferential basis to persons other than the promoters and Promoter group, however the conversion of warrants are pending.





Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)			Total shareholding as a percentage of total number of shares	Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	5	43403640	43403640	36.64	36.64	40227301	92.68
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	24111000	24111000	20.35	20.35	24111000	100.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>7</b>	<b>67514640</b>	<b>67514640</b>	<b>56.99</b>	<b>56.99</b>	<b>64338301</b>	<b>95.30</b>
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
e-i		0	0	0	0.00	0.00	0	0.00
e-ii		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>7</b>	<b>67514640</b>	<b>67514640</b>	<b>56.99</b>	<b>56.99</b>	<b>64338301</b>	<b>95.30</b>
(B)	Public shareholding						NA	NA
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	4	8253997	8253997	6.97	6.97		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	1	1200317	1200317	1.01	1.01		
(g)	Foreign Venture Capital Investors	1	5449627	5449627	4.60	4.60		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
(i-i)					0.00	0.00		
(i-ii)					0.00	0.00		
	<b>Sub-Total (B)(1)*</b>	<b>6</b>	<b>14903941</b>	<b>14903941</b>	<b>12.58</b>	<b>12.58</b>		
B 2	Non-institutions							





(a)	Bodies Corporate	667	9799180	9799180	8.27	8.27		
(b)	Individuals							
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh**	24109	12707638	12700141	10.73	10.73		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.**	292	11523053	11523053	9.73	9.73		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
(d-i)	Non Resident Indian	218	2017242	2017242	1.70	1.70		
(d-ii)					0.00	0.00		
(d-iii)					0.00	0.00		
	Sub-Total (B)(2)**	25286	36047113	36039616	30.43	30.43		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	25292	50951054	50943557	43.01	43.01		
	TOTAL (A)+(B)	25299	118465694	118458197	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0		
2	Public	0	0	0	0	0		
	Sub-Total (C)	0	0	0	0	0		
	GRAND TOTAL (A)+(B)+(C)	25299	118465694	118458197	100.00	100.00		





(f)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (Including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	Number of warrants held	As a % total number of warrants of the same class (ix)	Number of convertible securities held	As a % total number of convertible securities of the same class (xi)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)-(v)/(iii) *100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Amit Mittal	39057301	32.97	39057301	100.00	32.97	0	0	0	0	27.28
2	Babita Shrivswaroop Gupta	1230155	1.04	0	0.00	0.00	0	0	0	0	0.86
3	Dipali Mittal	1170000	0.99	1170000	100.00	0.99	0	0	0	0	0.82
4	Priva Goel	10382	0.01	0	0.00	0.00	0	0	0	0	0.01
5	Shrivswaroop Gupta (HUF)	1935802	1.63	0	0.00	0.00	0	0	0	0	1.35
6	Devdhar Trading and Consultants Pvt. Ltd.	1911000	1.61	1911000	100.00	1.61	0	0	0	0	1.33
7	Mastic Consultants private Limited	22200000	18.74	22200000	100.00	18.74					15.51
TOTAL		67514640	56.99	64338301	95.30	54.31	0	0	0	0	47.16

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(f)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Beacon India Investors Ltd	5449627	4.60	0	0	0	0	3.81
2	Aspire Emerging Fund	1200317	1.01	0	0	0	0	0.84
3	ICICI Bank Limited	8100000	6.84	0	0	0	0	5.66
4	Shankar Shashi Sharma	0	0.00	8200000	33.20	0	0	5.73
5	Mohammad Mansoor	0	0.00	5170780	20.94	0	0	3.61
6	Jane Sequeira Pinto	385454	0.33	2900000	11.74	0	0	2.29
7	K M Visaria Family Trust	0	0.00	2900000	11.74	0	0	2.03
8	Naveen Kumar Kedia	0	0.00	1750000	7.09	0	0	1.22
9	Ms. Sangeeta Khandeewal	0	0.00	2500000	10.12	0	0	1.75
TOTAL		15135398	12.78	23420780	94.84	0.00	0.00	26.93





(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with

PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ICICI Bank Limited	8100000	6.84	0	0	0	0	5.66
2	Shankar Shashi Sharma	0	0.00	8200000	33.20	0	0	5.73
	<b>Total</b>	<b>8100000</b>	<b>6.84</b>	<b>8200000</b>	<b>33.20</b>	<b>0</b>	<b>0</b>	<b>11.39</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Category of Shareholders (Promoters/Public)
1	Amit Mittal	27202301	22.96	Promoter
2	Metric Consultants Private Limited	22200000	18.74	Promoter
3	ICICI Bank Limited	8100000	6.84	Public

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	N A	N A	N A	N A

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	N A	N A	N A	N A

