

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

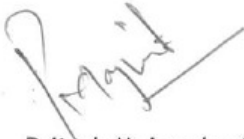
| | | | |
|--|--|--|---|
| Name of the Target Company (TC) | K.P.R.MILL LTD. | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | DSP BlackRock Trustee Company Pvt. Ltd on behalf of schemes of DSP BlackRock Mutual Fund | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited and BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 1,881,848 | 4.99 | 4.99 |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | -- | -- | -- |
| c) Voting rights (VR) otherwise than by equity shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -- | -- | -- |
| e) Total (a+b+c+d) | 1,881,848 | 4.99 | 4.99 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 5,490 | 0.02 | 0.02 |
| b) VRs acquired otherwise than by equity shares | -- | -- | -- |
| c) Warrants/convertible securities/any other | -- | -- | -- |



| | | | |
|--|--|-------------|-------------|
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | | | -- |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | -- | -- | -- |
| e) Total (a+b+c+d) | 5,490 | 0.02 | 0.02 |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 1,887,338 | 5.01 | 5.01 |
| b) VRs otherwise than by equity shares | -- | -- | -- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -- | -- | -- |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | -- | -- | -- |
| e) Total (a+b+c+d) | 1,887,338 | 5.01 | 5.01 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Open Market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. | Ordinary Equity Shares | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | November 18, 2015 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 37,682,892 shares (Paid up Capital Rs. 376,828,920) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 37,682,892 shares (Paid up Capital Rs. 376,828,920) | | |
| Total diluted share/voting capital of the TC after the said acquisition | 37,682,892 shares (Paid up Capital Rs. 376,828,920) | | |



For DSP BlackRock Trustee Company Pvt. Ltd



Pritesh Majmudar (Dr.)
Compliance Officer and Company Secretary
DSP BlackRock Investment Managers Pvt. Ltd

Place: Mumbai

Date: November 19, 2015



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.