

**ALKALI METALS LTD., (An ISO 9001-14001 accredited company)**  
**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30-09-2015**

(Amount Rupees in Lakhs)

Particulars	For the Quarter Ended			For the Year Ended		
	3 Months ended 30-09-2015	3 Months ended 30-06-2015	3 months ended 30-09-2014	Year to date figures for the half year ended 30-09-2015	Year to date figures for the half year ended 30-09-2014	Year to date figures for the year ended 31-03-2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. (a) Net Sales/Income from operations (Net of Excise Duty)	1,827.65	1,419.80	1,743.17	3,247.45	3,398.80	6,843.94
<b>Total Income from Operations (Net)</b>	<b>1,827.65</b>	<b>1,419.80</b>	<b>1,743.17</b>	<b>3,247.45</b>	<b>3,398.80</b>	<b>6,843.94</b>
2. Expenses						
a. Cost of material consumed	890.37	839.13	829.59	1,729.50	1,697.03	3,304.95
b. Change in inventories of finished goods, work in progress & stock in trade	2.96	-92.49	-46.90	-89.52	-7.82	103.10
c. Employees benefit expense	169.77	154.83	158.93	324.59	302.78	659.12
d. Depreciation	94.37	94.09	97.36	188.47	194.61	427.31
e. Power & Fuel	207.81	169.36	265.69	377.18	485.62	870.46
f. Repairs & Maintenance	20.11	13.59	15.09	33.71	32.05	65.78
g. Manufacturing Expenses	90.93	59.67	96.17	150.60	187.46	340.65
h. R & D Expenditure	12.83	12.13	11.30	24.96	20.57	48.94
i. Administrative Expenses	14.96	14.95	13.03	29.92	43.94	90.93
j. Marketing Expenses	52.27	54.61	105.23	106.87	161.34	355.96
k. Other expenditure (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	12.53	23.12	39.28	35.64	59.04	60.46
<b>Total Expenses</b>	<b>1,568.91</b>	<b>1,343.00</b>	<b>1,584.77</b>	<b>2,911.91</b>	<b>3,176.62</b>	<b>6,327.67</b>
3. Profit/(Loss) from Operations before Other income, Finance costs and Exceptional Items (1- 2)	258.74	76.80	158.40	335.55	222.18	516.27
4. Other Income	17.37	13.30	34.54	30.67	39.24	71.54
<b>5. Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+/-4)</b>	<b>276.11</b>	<b>90.10</b>	<b>192.93</b>	<b>366.21</b>	<b>261.42</b>	<b>587.82</b>
6. Finance Costs	103.27	98.76	113.05	202.03	219.47	450.03
<b>7. Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5+/-6)</b>	<b>172.84</b>	<b>-8.66</b>	<b>79.89</b>	<b>164.18</b>	<b>41.95</b>	<b>137.79</b>
8. Exceptional items	0.00	0.00	74.84	0.00	74.84	73.30
<b>9. Profit/(Loss) from ordinary activities before tax (7+/-8)</b>	<b>172.84</b>	<b>-8.66</b>	<b>5.05</b>	<b>164.18</b>	<b>-32.89</b>	<b>64.48</b>
10. tax expense - Current year	33.48	0.00	0.00	33.48	0.00	5.79
- Earlier years	0.00	0.00	0.00	0.00	0.00	2.02
- Mat Credit entitlement	-33.48	0.00	0.00	-33.48	0.00	-5.79
Deferred tax - Current year	0.00	0.00	0.00	0.00	0.00	0.00
<b>11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)</b>	<b>172.84</b>	<b>-8.66</b>	<b>5.05</b>	<b>164.18</b>	<b>-32.89</b>	<b>62.47</b>
12. Extraordinary Items (net of tax expense Rs. NIL)	0.00	0.00	34.08	0.00	34.08	34.08
<b>13. Net Profit(+)/Loss(-) for the period (11+/-12)</b>	<b>172.84</b>	<b>-8.66</b>	<b>-29.03</b>	<b>164.18</b>	<b>-66.97</b>	<b>28.39</b>

For ALKALI METALS LTD.

Managing Director

14. Share of profit/(loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00
15. Minority interest	0.00	0.00	0.00	0.00	0.00	0.00
16. Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+/-14+/-15)	172.84	-8.66	-29.03	164.18	-66.97	28.39
17. Paid-up equity share capital (Face Value of the Share Rs.10/- each)	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25
18. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	3,835.42	3,835.42	3,971.22	3,835.42	3,971.22	3,971.22
19. i) Earnings per Share (before extraordinary items) (of Rs.10/- each(not annualised)						
a) Basic	1.70	-0.09	0.05	1.61	-0.32	0.61
b) Diluted	1.70	-0.09	0.05	1.61	-0.32	0.61
19. ii) Earnings per Share (after extraordinary items) (of Rs.10/-each(not annualised)						
a) Basic	1.70	-0.09	-0.29	1.61	-0.66	0.28
b) Diluted	1.70	-0.09	-0.29	1.61	-0.66	0.28

**PART II**

Particulars	For the Quarter Ended			For the Year Ended		
	3 Months ended 30-09-2015	3 Months ended 30-06-2015	3 months ended 30-09-2014	Year to date figures for the half year ended 30-09-2015	Year to date figures for the half year ended 30-09-2014	Year to date figures for the year ended 31-03-2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>A. PARTICULARS OF SHARE HOLDING</b>						
<b>1. Public Share Holding</b>						
No. of Shares (Nos.)	3,081,664	3,081,664	3,081,664	3,081,664	3,081,664	3,081,664
Percentage of shareholding (%)	30.26%	30.26%	30.26%	30.26%	30.26%	30.26%
<b>2. Promoters and promoter group Shareholdings</b>						
<b>a. Pledge/Encumbered</b>						
Number of Shares	2130000	2130000	2130000	2130000	2130000	2130000
Percentage of shares (as a % of total share holding of promoter and promoter group)	30%	30%	30%	30%	30%	30%
Percentage of shares (as a % of total share capital of the company)	20.92%	20.92%	20.92%	20.92%	20.92%	20.92%
<b>b. Non-Encumbered</b>						
Number of Shares	4970842	4970842	4970842	4970842	4970842	4970842
Percentage of shares (as a % of total share holding of promoter and promoter group)	70%	70%	70%	70%	70%	70%
Percentage of shares (as a % of total share capital of the company)	48.82%	48.82%	48.82%	48.82%	48.82%	48.82%

For ALKALI METALS LTD.

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Managing Director

Summary of Assets and Liabilities as on 30/09/2015

(All figures in Rs)

	As At (current year end) 30.09.2015	As At (current year end) 31.03.2015
<b>I EQUITY AND LIABILITIES</b>		
<b>1. SHAREHOLDERS' FUNDS</b>		
a. Share Capital	101,825,060	101,825,060
b. Reserves and Surplus	408,297,469	391,879,101
<b>Sub-Total – Shareholders' Funds</b>	<b>510,122,529</b>	<b>493,704,161</b>
<b>2. NON-CURRENT LIABILITIES</b>		
a. Long Term Borrowings	82,960,276	98,510,276
b. Other Long Term Liabilities	10,190,250	13,615,427
c. Long Term Provisions	293,953	623,757
<b>Sub-Total – Non-Current Liabilities</b>	<b>93,444,479</b>	<b>112,749,460</b>
<b>3. CURRENT LIABILITIES</b>		
a. Short Term Borrowings	162,771,010	185,801,798
b. Trade Payables	105,892,621	104,498,623
c. Other Current Liabilities	39,925,768	48,569,340
d. Short Term Provisions	3,288,266	525,608
<b>Sub-Total – Current Liabilities</b>	<b>311,877,665</b>	<b>339,395,369</b>
<b>TOTAL – EQUITY AND LIABILITIES</b>	<b>915,444,673</b>	<b>945,848,990</b>
<b>II. ASSETS</b>		
<b>1. NON-CURRENT ASSETS</b>		
a. Fixed Assets		
i. Tangible Assets	546,299,413	564,707,828
ii. Intangible Assets	4,586,081	5,291,631
iii. Capital Work-in-progress	6,231,472	3,648,506
b. Long Term Loans and Advances	29,451,637	26,004,121
c. Other Non-Current Assets	404,231	60,099
<b>Sub-Total – Non-Current Assets</b>	<b>586,972,834</b>	<b>599,712,185</b>
<b>2. CURRENT ASSETS</b>		
a. Inventories	139,668,932	164,453,995
b. Trade Receivables	111,174,736	85,604,794
c. Cash and Cash Equivalents	20,594,781	31,132,539
d. Short Term Loans and Advances	49,394,157	57,645,976
e. Other Current Assets	7,639,233	7,299,501
<b>Sub-Total – Current Assets</b>	<b>328,471,839</b>	<b>346,136,805</b>
<b>TOTAL-ASSETS</b>	<b>915,444,673</b>	<b>945,848,990</b>

For ALKALI METALS LTD.

*AKSUNAB*  
Managing Director

Notes:-

1. The above un-audited financial results as reviewed by the Audit Committee have been approved by the Board of Directors at their meeting held on 14th Nov, 2015.

2. Previous year and previous quarter figures have been re-grouped or re-classified wherever necessary.

3. EPS for the quarter and year-to-date was calculated as per AS 20.

**4. SEGMENT REPORTING**

As the Company is predominantly engaged in the manufacture and sale of chemicals where the risks and returns associated with the products are uniform, the Company has identified Geographical Segments based on location of customers as reportable segments in accordance with AS - 17 issued by ICAI.

(Rupees in Lakhs)

Geographic Location	3 months ended 30-09-2015	3 months ended 30-06-2015	3 months ended 30-09-2014	Year to date figures for the half year ended 30-09-2015	Year to date figures for the half year ended 30-09-2014	Year to date figures for the year ended 31-03-2015
<b>Revenue</b>						
Domestic	883.35	722.18	928.60	1,605.53	1,711.14	3,165.97
External	944.30	697.62	814.57	1,641.92	1,687.66	3,677.97
<b>Total</b>	<b>1,827.65</b>	<b>1,419.80</b>	<b>1,743.17</b>	<b>3,247.45</b>	<b>3,398.80</b>	<b>6,843.94</b>
<b>Trade Receivables</b>						
Domestic	467.59	570.71	479.69	467.59	479.69	334.71
External	644.16	409.11	679.23	644.16	679.23	521.34
<b>Total</b>	<b>1,111.75</b>	<b>979.82</b>	<b>1,158.92</b>	<b>1,111.75</b>	<b>1,158.92</b>	<b>856.05</b>
<b>Other Disclosures:</b>						
<b>Carrying amount of Segment assets</b>						
India	8,510.29	8,804.50	8915.86	8,510.29	8,915.86	8,937.15
<b>Additions to Fixed Assets</b>						
India	-	-	3.81	-	3.81	209.33

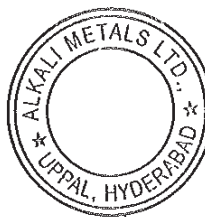
The Company has no assets outside India other than the Trade Receivables.

**5. Status of Investor Complaints for the quarter ended 30th Sep, 2015**

Complaints Pending at the beginning of the quarter	NIL
Complaints Received during the quarter	NIL
Complaints disposed off during the quarter	NIL
Complaints unresolved at the end of the quarter	NIL

Date: 14-11-2015

Place: Hyderabad



*Y.S.R. Venkata Rao*  
Y.S.R. Venkata Rao  
Managing Director  
DIN: 00345524

**LIMITED REVIEW REPORT**

We have reviewed the accompanying statements of Unaudited Financial Results of **ALKALI METALS LIMITED** for the Second Quarter ended 30.09.2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A Review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For CKS ASSOCIATES**  
**Chartered Accountants**  
**FRN: 007390S**



**N.V.S. SRIKRISHNA**  
**Partner**  
**M.No. 025139**

**Hyderabad**  
**November 14, 2015**