

November 02, 2015

DCS - CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Fax No. 2272 3719/ 2037 Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Fax No. 2659 8237/ 8238 Stock Code: BAJAJHIND
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Dear Sir,

Re: Allotment of 228223935 equity shares of the face value of Re.1/- each at a premium of Rs. 20.77 per equity share on conversion of Funded Interest Term Loan (FITL) to JLF Lender pursuant to the Restructuring.

Further to our communication dated December 25, 2014, this is to inform you that the Board of Directors of the Company, by way of passing a Circular Resolution today i.e. November 02, 2015 has allotted 228223935 equity shares of face value Re. 1/- each at a premium of Rs.20.77 per equity share upon conversion of Funded Interest Term Loan (FITL) aggregating to Rs.4968435065/- to JLF Lender pursuant to the Restructuring Scheme under JLF route.

Consequent to the allotment of the equity shares as aforesaid, the paid up equity share capital of the Company stands increased from present Rs.816753846 divided into 816753846 equity shares of face value Re. 1/- each, to Rs.1044977781/- divided into 1044977781 equity shares of face value Re. 1/- each.

The same may please be taken on record and disseminated to all concerned.

Thanking you,

Yours faithfully,
FOR BAJAJ HINDUSTHAN SUGAR LIMITED



PRADEEP PARAKH
GROUP PRESIDENT (GRC) &
COMPANY SECRETARY