

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Arshiya Limited		
2	Name(s) of the acquirer and Persons acting in Concert (PACs) with the acquirer	Archana A Mittal Ajay S Mittal		
3	Whether the Acquirer belongs to Promoter / Promoter Group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
		National Stock Exchange of India Limited		
5	Details of the acquisition/ disposal as follows	Number	% of total share/voting capital, wherever applicable	% of total diluted share/voting capital of the TCC
Before the acquisition/disposal under consideration, holding of:				
a)	Shares carrying voting rights			
	Archana A Mittal	84579288	59.48%	59.48%
	Ajay S Mittal	18560937	13.05%	13.05%
b)	Shares in the nature of encumbrance (Pledge/ lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
c)	Voting Rights (VR) otherwise than by equity shares	0	0.00%	0.00%
d)	Warrants (convertible into equal number of equity shares)/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
e)	Total (a+b+c+d)	103140225	72.53%	72.53%
Details of acquisition/sale				
a)	Shares carrying voting rights acquired/sold			
	Archana A Mittal	13980000	3.63%	3.63%
	Ajay S Mittal	0	-1.17%	-1.17%
b)	Voting Rights (VR) acquired/ sold otherwise than by equity shares	-	-	-
c)	Warrants (convertible into equal number of equity shares)/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered/ invoked/ released by the acquirer	-	-	-
e)	Total (a+b+c+-d)	13980000	2.46%	2.46%

Archana Mittal

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After the acquisition/sale, holding of			
a)	Shares carrying voting rights		
	Archana A Mittal	98559288	63.11%
	Ajay S Mittal	18560937	11.88%
b)	Shares encumbered with the acquirer	0	0.00%
c)	Voting Rights (VR) otherwise than by shares	0	0.00%
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		
e)	Total (a+b+c+d)	117120225	74.99%
6	Mode of acquisition/ sale (e.g. open market / off market/ public issue/ rights issue/ preferential allotment/ interest transfer etc).	Allotment on Preferential basis pursuant to the scheme of the Corporate Debt Restructuring Scheme.	
7	Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable	Saturday, November 21, 2015	
8	Equity Share Capital/ total voting capital of the target company before the said acquisition/sale	Rs.284398944 Comprising of 14,21,99,472 equity shares of Rs. 2/- each	
9	Equity Share Capital/ total voting capital of the target company after the said acquisition/sale	Rs.312358944 Comprising of 15,61,79,472 equity shares of Rs. 2/- each	
10	Total diluted share/ voting capital of the TC after the said acquisition/sale-	Rs.312358944 Comprising of 15,61,79,472 equity shares of Rs. 2/- each	

Archana Mittal
 X Archana A Mittal
 (Acquirer)

Place: Mumbai

Date: Saturday, November 21, 2015