

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Religare Enterprises Ltd.												
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Ltd., BSE Ltd.												
Date of reporting	26.11.2015												
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked	RHC Holding Pvt. Ltd.												
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with hind(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)		Number	% of total share capital	Name of the entity in whose favour shares are encumbered	Post event holding of encumbered shares [creation (2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]					
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ invocation of non disposal undertaking/ others)	Reasons for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares are encumbered	Number	% of total share capital
RHC Holding Pvt. Ltd.	39,799,338	22.27%	26,381,757	14.79%	Creation	17.11.2015	Pledge	Self-Borrowing	120,000	0.07%	Axis Finance Ltd.	26,501,757	14.86%
			26,501,757	14.86%	Creation	19.11.2015	Pledge	Self-Borrowing	500,000	0.28%	IDBI Trusteeship Services Ltd. on behalf of Birla Sunlife	27,001,757	15.14%
			27,001,757	15.14%	Creation	20.11.2015	Pledge	Self-Borrowing	100,000	0.06%	IL&FS Trust Co. Ltd. on behalf of HDFC Ltd.	27,101,757	15.20%
			27,101,757	15.20%	Creation	20.11.2015	Pledge	Self-Borrowing	60,000	0.03%	IDBI Trusteeship Services Ltd. on behalf of Birla Sunlife	27,161,757	15.23%
			27,161,757	15.23%	Creation	24.11.2015	Pledge	Self-Borrowing	300,000	0.17%	IDBI Trusteeship Services Ltd. on behalf of Birla Sunlife	27,461,757	15.40%
			27,461,757	15.40%	Creation	24.11.2015	Pledge	Loan availed by Group Companies	1,847,000	1.04%	Yes Bank Ltd.	29,308,757	16.43%
RHC Finance Pvt. Ltd.	29,112,634	16.32%	17,907,500	10.04%	-	-	-	-	-	-	-	17,907,500	10.04%
Malvinder Mohan Singh	11,123,525	6.24%	9,970,000	5.59%	-	-	-	-	-	-	-	9,970,000	5.59%
Shivinder Mohan Singh	10,876,602	6.10%	10,875,000	6.10%	-	-	-	-	-	-	-	10,875,000	6.10%
Jama Malvinder Singh	166	0.00%	-	-	-	-	-	-	-	-	-	-	-
Aditi Shivinder Singh	166	0.00%	-	-	-	-	-	-	-	-	-	-	-
PS Trust	100	0.00%	-	-	-	-	-	-	-	-	-	-	-
Abhishek Singh	50	0.00%	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>90,822,601</b>	<b>50.93%</b>										<b>68,061,257</b>	<b>38.16%</b>

For RHC Holding Private Limited

Director/Authorised Signatory



Place: New Delhi  
Date: 26.11.2015

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.  
\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.