



Format for Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART – A – Details of the Acquisition

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | RALLIS INDIA LIMITED | | |
| Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer | ICICI Prudential Mutual Fund (the Fund) under its various schemes | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange, National Stock Exchange | | |
| Details of the acquisition as follows | Number | % w.r.t. total shares /voting capital wherever applicable(*) | % w.r.t. total diluted share / voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | 9,722,397 | 4.99946 | |
| a) Shares carrying voting rights | | | |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | -- | -- | |
| c) Voting rights (VR) otherwise than by equity shares | -- | -- | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -- | -- | |
| e) Total (a+b+c+d) | 9,722,397 | 4.99946 | |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 11,230 | 0.01 | |
| b) VRs acquired otherwise than by equity shares | -- | -- | |
| c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | -- | -- | |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | -- | -- | |

7/20





| | | | |
|---|------------------|---------|--|
| e) Total (a+b+c+/-d) | 11,230 | 0.01 | |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) Shares pledged with the acquirer | -- | -- | |
| b) VRs otherwise than by equity shares | -- | -- | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 9,733,627 | 5.00524 | |
| d) Total (a+b+c) | 9,733,627 | 5.00524 | |
| Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/interse transfer/encumbrance, etc.) | Secondary Market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | N.A. | | |
| Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | November 10,2015 | | |
| Equity share capital/total voting capital of the TC before the said acquisition | 194,468,890 | | |
| Equity share capital/total voting capital of the TC after the said acquisition | 194,468,890 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 194,468,890 | | |

25



R R Shetty


RR Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: November 13,2015

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.