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PART - I

Statement of Consolidated Un-Audited Financial Result for the Quarter and Half - Year Ended 30th September 2015

(Rs. in Lacs Except Number of Shares & EPS)

| Particulars | Standalone | | | | | | Consolidated | | | | | |
|--|----------------|-----------------|----------------|-------------------------------|----------------|------------------|----------------|-----------------|----------------|-------------------------------|----------------|------------------|
| | Quarter Ended | | | Year to date for period ended | | | Quarter Ended | | | Year to date for period ended | | |
| | 30th Sep. 2015 | 30th June. 2015 | 30th Sep. 2014 | 30th Sep. 2015 | 30th Sep. 2014 | 31st March, 2015 | 30th Sep. 2015 | 30th June. 2015 | 30th Sep. 2014 | 30th Sep. 2015 | 30th Sep. 2014 | 31st March, 2015 |
| | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Audited | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Audited |
| 1 INCOME FROM OPERATIONS | | | | | | | | | | | | |
| (a) Net Sales / Income from Operations | - | - | - | - | - | 7.85 | 0.48 | 2.22 | 0.47 | 2.70 | 0.47 | 10.69 |
| (b) Other Operating Income | - | - | - | - | - | - | - | - | - | - | - | - |
| Total Income From Operations (Net) | - | - | - | - | - | 7.85 | 0.48 | 2.22 | 0.47 | 2.70 | 0.47 | 10.69 |
| 2 EXPENDITURE | | | | | | | | | | | | |
| (a) Cost of materials consumed | - | - | - | - | - | - | - | - | - | - | - | - |
| (b) Purchases of stock-in-trade | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) Changes in inventories of finished goods, Stock in Trade & Work in progress | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) Employees benefits expense | - | - | - | - | - | - | - | - | - | - | - | - |
| (e) Depreciation | 12.98 | 11.58 | 15.34 | 24.55 | 28.26 | 65.75 | 15.43 | 14.65 | 17.22 | 30.08 | 30.28 | 73.37 |
| (f) Other expenditure | - | - | - | - | - | - | - | - | - | - | - | - |
| (i) Audit Fees | - | - | - | - | - | - | - | - | - | - | - | 8.28 |
| (ii) Legal & Professional Fees | - | - | - | - | - | 0.48 | - | - | - | - | - | - |
| (iii) Listing Fees | 0.10 | 0.13 | - | 0.24 | 0.13 | 0.41 | 0.80 | 0.23 | - | 1.03 | 0.22 | 1.30 |
| (iv) Advertising & Publicity | - | 2.25 | - | 2.25 | 1.19 | 1.19 | - | 2.25 | - | 2.25 | 1.19 | 1.19 |
| (v) Traveling & Conveyance Expenses | - | 0.23 | 0.18 | 0.23 | 0.75 | 1.45 | 1.90 | 1.92 | 2.73 | 3.82 | 3.53 | 10.90 |
| (vi) Rent Expenses | 0.21 | 1.18 | 2.41 | 1.40 | 4.73 | 8.01 | 0.56 | 2.85 | 2.42 | 3.21 | 4.76 | 8.52 |
| (vii) General Expenses | 0.23 | 0.17 | 0.17 | 0.40 | 0.34 | 0.67 | 7.96 | 9.68 | 9.33 | 17.84 | 12.55 | 25.10 |
| Total Expenses | 15.24 | 16.73 | 21.89 | 31.98 | 40.60 | 87.53 | 31.88 | 34.58 | 39.70 | 66.46 | 65.89 | 148.71 |
| 3 Profit/Loss From Operations Before Other Income, Finance Cost And Exceptional Items (1-2) | (15.24) | (16.73) | (21.89) | (31.98) | (40.60) | (79.68) | (31.40) | (32.36) | (39.23) | (63.76) | (65.42) | (138.02) |
| 4 Other Income | 0.05 | 0.20 | 2.08 | 0.23 | 4.72 | 94.79 | 0.06 | 0.20 | 2.06 | 0.24 | 4.78 | 96.41 |
| 5 Profit/Loss From Ordinary Activities Before Finance Cost And Exceptional Item(3+4) | (15.19) | (16.53) | (19.83) | (31.75) | (35.88) | 15.11 | (31.34) | (32.16) | (37.17) | (63.52) | (60.64) | (41.61) |
| 6 Finance Costs | - | - | - | - | - | - | - | - | - | - | - | - |
| 7 Profit/Loss From Ordinary Activities After Finance Cost But Before Exceptional Item(5-6) | (15.19) | (16.53) | (19.83) | (31.75) | (35.88) | 15.11 | (31.34) | (32.16) | (37.17) | (63.52) | (60.64) | (41.61) |
| 8 Exceptional Items | - | - | - | - | - | - | - | - | - | - | - | - |
| 9 Profit (+)/Loss(-) From Ordinary Activities Before Tax (7+8) | (15.19) | (16.53) | (19.83) | (31.75) | (35.88) | 15.11 | (31.34) | (32.16) | (37.17) | (63.52) | (60.64) | (41.61) |
| 10 Tax Expense | - | - | - | - | - | - | - | - | - | - | - | - |
| Current Year (Provision) | - | - | - | - | - | - | - | - | - | - | - | - |
| Earlier Years | - | - | - | - | - | 4.88 | - | - | - | - | - | (12.68) |
| 11 Net Profit (+)/Loss(-) From Ordinary Activities After Tax (9-10) | (15.19) | (16.53) | (19.83) | (31.75) | (35.88) | 10.23 | (31.34) | (32.16) | (37.17) | (63.52) | (60.64) | (28.93) |
| 12 Extra Ordinary Items Net Of Tax Expenses | - | - | - | - | - | - | - | - | - | - | - | - |
| 13 Net Profit (+)/Loss (-) For The Period (11-12) | (15.19) | (16.53) | (19.83) | (31.75) | (35.88) | 10.23 | (31.34) | (32.16) | (37.17) | (63.52) | (60.64) | (28.93) |
| 14 Share Of Profit(+)/Loss(-) Of Associates | - | - | - | - | - | - | - | - | - | - | - | - |
| 15 Minority Interest | - | - | - | - | - | - | - | - | - | - | - | - |
| 16 Net Profit(+)/Loss(-) After Taxes Minority Interest And Share Of Profit(Loss) Of Associates (13+14+15) | (15.19) | (16.53) | (19.83) | (31.75) | (35.88) | 10.23 | (31.34) | (32.16) | (37.17) | (63.52) | (60.64) | (28.93) |
| 17 Paid Up Equity Share Capital (Face Value Rs.10/- Per Share) | 456.90 | 456.90 | 456.90 | 456.90 | 456.90 | 456.90 | 456.90 | 456.90 | 456.90 | 456.90 | 456.90 | 456.90 |
| 18 Reserves excluding Revaluation Reserves, as per Balance Sheet of Previous Accounting Year | 961.37 | 961.37 | 951.15 | 961.37 | 951.15 | 951.15 | 938.82 | 938.82 | 967.83 | 938.82 | 967.83 | 967.83 |
| 19.i Earning Per Share (Before Extraordinary Items) (Not Annualised) | | | | | | | | | | | | |
| (A) Basic | (0.33) | (0.36) | (0.43) | (0.69) | (0.79) | 0.22 | (0.69) | (0.70) | (0.81) | (1.39) | (1.33) | (0.63) |
| (B) Diluted | (0.33) | (0.36) | (0.43) | (0.69) | (0.79) | 0.22 | (0.69) | (0.70) | (0.81) | (1.39) | (1.33) | (0.63) |
| 19.ii Earning Per Share (After Extraordinary Items) (Not Annualised) | | | | | | | | | | | | |
| (A) Basic | (0.33) | (0.36) | (0.43) | (0.69) | (0.79) | 0.22 | (0.69) | (0.70) | (0.81) | (1.39) | (1.33) | (0.63) |
| (B) Diluted | (0.33) | (0.36) | (0.43) | (0.69) | (0.79) | 0.22 | (0.69) | (0.70) | (0.81) | (1.39) | (1.33) | (0.63) |

PART - II

| A. Particulars Of Shareholding | | | | | | | | | | | | |
|--|------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| 1 Public Shareholding | | | | | | | | | | | | |
| - Number Of Shares | 11,95,400 | 11,95,400 | 11,95,400 | 11,95,400 | 11,95,400 | 11,95,400 | 11,95,400 | 11,95,400 | 11,95,400 | 11,95,400 | 11,95,400 | 11,95,400 |
| - Percentage Of Shareholding | 26.16% | 26.16% | 26.16% | 26.16% | 26.16% | 26.16% | 26.16% | 26.16% | 26.16% | 26.16% | 26.16% | 26.16% |
| 2 Promoters And Promoter Group Shareholding | | | | | | | | | | | | |
| (A) Pledged/Encumbered | | | | | | | | | | | | |
| Number Of Shares | - | - | - | - | - | - | - | - | - | - | - | - |
| Percentage Of Shareholding (As a % Of The Total Shareholding Of Promoter And Promoter Group) | - | - | - | - | - | - | - | - | - | - | - | - |
| Percentage Of Shareholding (As a % Of The Total Share Capital Of The Company) | - | - | - | - | - | - | - | - | - | - | - | - |
| (B) Non- Encumbered | | | | | | | | | | | | |
| Number Of Shares | 33,73,600 | 33,73,600 | 33,73,600 | 33,73,600 | 33,73,600 | 33,73,600 | 33,73,600 | 33,73,600 | 33,73,600 | 33,73,600 | 33,73,600 | 33,73,600 |
| Percentage Of Shareholding (As a % Of The Total Shareholding Of Promoter And Promoter Group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| Percentage Of Shareholding (As a % Of The Total Share Capital Of The Company) | 73.84% | 73.84% | 73.84% | 73.84% | 73.84% | 73.84% | 73.84% | 73.84% | 73.84% | 73.84% | 73.84% | 73.84% |
| PARTICULARS | 3 MONTHS ENDED (30.09.2015) | | | | | | | | | | | |
| B. INVESTOR COMPLAINTS | | | | | | | | | | | | |
| i. Pending at beginning of the quarter | NIL | | | | | | | | | | | |
| ii. Received during the quarter | NIL | | | | | | | | | | | |
| iii. Disposed of during the quarter | NIL | | | | | | | | | | | |
| iv. Remaining unresolved at the end of the quarter | NIL | | | | | | | | | | | |

Notes

1. Disclosure of Net Sales or Income, Expenditure and net profit or loss after tax figures after Change of Name from Emergent Energy and Services Limited to Emergent Global Edu and Services Ltd :

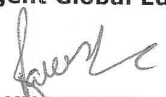
| Particulars | Standalone | | | | | | Consolidated | | | | | |
|------------------------------|----------------|-----------------|----------------|-------------------------------|----------------|------------------|----------------|-----------------|----------------|-------------------------------|----------------|------------------|
| | Quarter Ended | | | Year to date for period ended | | | Quarter Ended | | | Year to date for period ended | | |
| | 30th Sep. 2015 | 30th June. 2015 | 30th Sep. 2014 | 30th Sep. 2015 | 30th Sep. 2014 | 31st March, 2015 | 30th Sep. 2015 | 30th June. 2015 | 30th Sep. 2014 | 30th Sep. 2015 | 30th Sep. 2014 | 31st March, 2015 |
| | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Audited | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Audited |
| Net Sales or Income | 0.05 | 0.20 | 2.06 | 0.23 | 4.72 | 102.64 | 0.54 | 2.42 | 2.53 | 2.94 | 5.25 | 107.10 |
| Total Expenditure | 15.24 | 16.73 | 21.89 | 31.98 | 40.60 | 87.53 | 31.88 | 34.58 | 39.70 | 66.46 | 65.89 | 148.71 |
| Net Profit or Loss after Tax | (15.19) | (16.53) | (19.83) | (31.75) | (35.88) | 10.23 | (31.34) | (32.16) | (37.17) | (63.52) | (60.64) | (28.93) |

| Notes | |
|-------|--|
| 2 | The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 09-11-2015 |
| 3 | The Company is engaged merely in single segment. Hence the Segment-wise reporting is not applicable. |
| 4 | Previous period figures have been reclassified/regrouped wherever necessary to make them comparable with current period figures. |
| 5 | The Statement of Assets & Liabilities as per Annexure-IX of Clause 41 as at 30.09.2015 is as under :- |

Rs. In Lacs

| Particulars | Standalone | | Consolidated | |
|--------------------------------------|---------------------|---------------------|---------------------|---------------------|
| | Un-Audited | Audited | Un-Audited | Audited |
| | As At 30.09.2015 | As At 31.03.2015 | As At 30.09.2015 | As At 31.03.2015 |
| I EQUITY & LIABILITIES | | | | |
| 1 SHAREHOLDERS FUND: | | | | |
| SHARE CAPITAL | 456.90 | 456.90 | 456.90 | 456.90 |
| RESERVES AND SURPLUS | 929.63 | 961.37 | 875.29 | 938.81 |
| TOTAL SHAREHOLDERS FUND | 1,386.53 | 1,418.27 | 1,332.19 | 1,395.71 |
| 2 NON-CURRENT LIABILITIES | | | | |
| LONG TERM PROVISIONS | - | 1.67 | - | 1.67 |
| DEFERRED TAX LIABILITY (NET) | - | - | - | - |
| TOTAL NON-CURRENT LIABILITIES | - | 1.67 | - | 1.67 |
| 3 CURRENT LIABILITIES | | | | |
| OTHER CURRENT LIABILITIES | 2.90 | 11.34 | 3.51 | 21.79 |
| SHORT TERM PROVISIONS | 6.65 | 12.95 | 6.65 | 12.95 |
| TOTAL CURRENT LIABILITIES | 9.55 | 24.29 | 10.16 | 34.74 |
| TOTAL (1+2+3) | 1,396.08 | 1,444.23 | 1,342.35 | 1,432.12 |
| II ASSETS | | | | |
| 1 NON-CURRENT ASSETS | | | | |
| FIXED ASSETS | | | | |
| TANGIBLE ASSETS | - | - | 32.27 | 32.27 |
| INTANGIBLE ASSETS UNDER DEVELOPMENT | - | - | 54.92 | 54.92 |
| NON-CURRENT INVESTMENTS | 33.00 | 33.00 | - | - |
| DEFERRED TAX ASSETS (NET) | 0.68 | 0.68 | 18.20 | 18.20 |
| LONG TERM LOANS & ADVANCES | 1,299.67 | 1,293.17 | 1,182.50 | 1,182.50 |
| OTHER NON CURRENT ASSETS | - | - | - | - |
| TOTAL NON-CURRENT ASSETS | 1,333.35 | 1,326.85 | 1,287.89 | 1,287.89 |
| 2 CURRENT ASSETS | | | | |
| TRADE RECEIVABLE | - | - | - | - |
| CASH & CASH EQUIVALENTS | 0.26 | 17.00 | 7.94 | 18.08 |
| SHORT TERM LOANS & ADVANCES | 62.47 | 20.71 | 46.52 | 45.85 |
| OTHER CURRENT ASSETS | - | 79.67 | - | 80.30 |
| TOTAL CURRENT ASSETS | 62.73 | 117.38 | 54.46 | 144.23 |
| TOTAL (1+2) | 1,396.08 | 1,444.23 | 1,342.35 | 1,432.12 |

By order of the Board
For Emergent Global Edu and Services Limited


R. C. KHANDURI
 (Director)
 DIN : 03048392

DATED : 09.11.2015
Place : New Delhi