

CLEARWATER CAPITAL PARTNERS (CYPRUS) LIMITED

A PRIVATE COMPANY LIMITED BY SHARES

REGISTRATION NUMBER 145518

REGISTERED OFFICE

12 Esperidon Street

4th Floor


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Cyprus

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
1. Name of the Target Company (TC)	Jamna Auto Industries Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Clearwater Capital Partners (Cyprus) Limited ("CCPCL") PAC: Clearwater Capital Partners Singapore Fund III Private Limited ("CCPSF3")		
3. Whether the acquirer belongs to Promoter /Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited - BSE National Stock Exchange of India Limited - NSE		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition / disposal under consideration, holding of:</u>			
a) Shares carrying voting rights held by the Acquirer and PAC	8,783,257 (CCPCL) 1,838,762 (CCPSF3)	22.1023% 4.6271%	22.1023% 4.6271%
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	8,783,257 (CCPCL) 1,838,762 (CCPSF3)	22.1023% 4.6271%	22.1023% 4.6271%
<u>Details of acquisition / sale</u>			
a) Shares carrying voting rights acquired / sold by the Acquirer	853,523 (CCPCL) Nil (CCPSF3)	2.1478% 0	2.1478% 0
b) VRs acquired / sold otherwise than by equity shares	Nil	Nil	Nil

c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold • Convertible securities- FCCBs	Nil	Nil	Nil
Total (a+b+c)	853,523 (CCPCL) Nil (CCPSF3)	2.1478% 0%	2.1478% 0%
<u>After the acquisition / sale, holding of:</u>			
a) Shares carrying voting rights by the Acquirer	7,929,734 (CCPCL) 1,838,762 (CCPSF3)	19.9545% 4.6271%	19.9545% 4.6271%
b) Shares do not carrying VR	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition / sale	Nil	Nil	Nil
Total (a+b+c)**	7,929,734 (CCPCL) 1,838,762 (CCPSF3)	19.9545% 4.6271%	19.9545% 4.6271%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20 November 2015		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	39,738,981 shares		
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	39,738,981 shares		
10. Total diluted share / voting capital of the TC after the said acquisition / sale	39,738,981 shares		
Note: (*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.			
Signature of the Acquirer / Authorized Signatory			
Place: Hong Kong			