

**SIMMONDS MARSHALL LIMITED**

Regd. Office : Mumbai-Pune Road, Kasarwadi, Pune - 411 034

**STANDALONE UNAUDITED FINANCIAL RESULTS (PROVISIONAL)  
FOR THE QUARTER ENDED SEPTEMBER 30, 2015**

(Rs. In Lakhs)

	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30/09/2015	30/06/2015	30/09/2014	30/09/2015	30/09/2014	31/03/2015 AUDITED
1. (a) Net Sales/Income from Operations	3,685.18	3,006.35	3,362.85	6,691.53	6,532.72	13,359.93
(b) Other Operating Income	68.43	137.70	40.13	206.13	75.32	153.62
<b>Total Income</b>	<b>3,753.61</b>	<b>3,144.05</b>	<b>3,402.98</b>	<b>6,897.66</b>	<b>6,608.04</b>	<b>13,513.55</b>
2. Expenditure						
a. (Increase)/decrease in stock in trade and work in progress	120.67	(198.97)	(114.99)	(78.30)	(189.59)	(353.09)
b. Consumption of raw materials	1,310.83	1,201.92	1,371.87	2,512.75	2,725.60	5,192.96
c. Purchase of traded goods	11.84	-	15.33	11.84	32.10	49.89
d. Employees cost	560.30	564.28	563.55	1,124.58	1,101.87	2,313.55
e. Depreciation	112.29	105.14	92.13	217.43	173.76	374.84
f. Other expenditure	1,251.62	1,145.56	1,044.48	2,397.18	2,018.46	4,469.09
<b>g. Total</b>	<b>3,367.55</b>	<b>2,817.93</b>	<b>2,972.37</b>	<b>6,185.48</b>	<b>5,862.20</b>	<b>12,047.24</b>
(Any item exceeding 10% of the total expenditure to be shown separately)						
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	386.06	326.12	430.61	712.18	745.84	1,466.31
4. Other Income	20.52	5.38	48.66	25.90	62.35	39.44
5. Profit before Interest and Exceptional Items (3+4)	406.58	331.50	479.27	738.08	808.19	1,505.75
6. Finance Cost	91.93	111.81	106.93	203.74	187.39	396.94
7. Profit after Interest but before Exceptional Items (5-6)	314.65	219.69	372.34	534.34	620.80	1,108.81
<b>8. Profit (+)/ Loss (-) from Ordinary Activities before tax</b>	<b>314.65</b>	<b>219.69</b>	<b>372.34</b>	<b>534.34</b>	<b>620.80</b>	<b>1,108.81</b>
9. Tax expense						
Current Tax	(123.21)	(84.00)	(135.00)	(207.21)	(235.00)	(400.44)
Deferred Tax	1.83	8.73	70.15	10.56	14.07	0.83
Prior period tax adjustments	-	-	-	-	-	3.44
10. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (8-9)	193.27	144.42	307.49	337.69	399.87	712.64
11. Net Profit(+)/ Loss(-) for the period	193.27	144.42	307.49	337.69	399.87	712.64
12. Paid-up equity share capital	224.00	224.00	224.00	224.00	224.00	224.00
Face Value per share	2.00	2.00	2.00	2.00	2.00	2.00
13. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year			-			-
14. Earnings Per Share (EPS)						
Nominal value per share	2.00	2.00	2.00	2.00	2.00	2.00
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.73	1.29	2.75	3.02	3.57	6.36
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.73	1.29	2.75	3.02	3.57	6.36
15. Public Shareholding						
No. of shares	4934442	4,934,442	4934442	4934442	4934442	4934442
Percentage of shareholding	44.06	44.06	44.06	44.06	44.06	44.06
16. Promoters and promoter group Shareholding**						
a) Pledged/Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of shares	6,265,558	6,265,558	6,265,558	6,265,558	6,265,558	6,265,558
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	55.94	55.94	55.94	55.94	55.94	55.94

## STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2015

(Rs. In Lakhs)

	Particulars	As at (Current Half Year Ended) 30/09/2015 - Unaudited	As at (Previous Year Ended) 31/03/2015 - Audited
I.	<b>EQUITY AND LIABILITIES</b>		
	<b>(1) SHARE HOLDERS' FUNDS :</b>		
	(a) Share Capital	224.00	224.00
	(b) Reserves and Surplus	4,427.91	4,090.26
	<b>Sub-total - Shareholders' fund</b>	<b>4,651.91</b>	<b>4,314.26</b>
	<b>(2) NON CURRENT LIABILITIES</b>		
	(a) Long-term borrowings	1,395.84	1,595.64
	(b) Deferred tax liabilities (Net)	237.46	248.02
	(c) Other Long term liabilities	-	-
	(d) Long term provisions	28.00	28.00
	<b>Sub-total - Non-current liabilities</b>	<b>1,661.30</b>	<b>1,871.66</b>
	<b>(3) CURRENT LIABILITIES</b>		
	(a) Short-term borrowings	1,810.91	1,586.82
	(b) Trade Payables	1,170.52	1,509.63
	(c) Other current liabilities	716.75	807.45
	(d) Short-term provisions	161.08	222.91
	<b>Sub-total - Current liabilities</b>	<b>3,859.26</b>	<b>4,126.81</b>
	<b>Total - Equity &amp; Liabilities</b>	<b>10,172.47</b>	<b>10,312.73</b>
II.	<b>ASSETS</b>		
	<b>(1) NON-CURRENT ASSETS</b>		
	(a) Fixed Assets	2,429.21	2,574.06
	(b) Non-current investments	354.08	345.41
	(c) Long term loans and advances	229.18	97.92
	(d) Other non-current assets	4.52	12.94
	<b>Sub-total - Non-current Assets</b>	<b>3,016.99</b>	<b>3,030.33</b>
	<b>(2) CURRENT ASSETS</b>		
	(a) Current investments	-	-
	(b) Inventories	3,060.27	3,161.82
	(c) Trade Receivables	3,231.53	3,293.14
	(d) Cash and cash equivalents	620.31	563.15
	(e) Short term loans and advances	233.91	259.10
	(f) Other Current assets	9.46	5.19
	<b>Sub-total - Current Assets</b>	<b>7,155.48</b>	<b>7,282.40</b>
	<b>Total - Assets</b>	<b>10,172.47</b>	<b>10,312.73</b>

**Notes forming part of the un-audited financial results for the half year ended September 30, 2015**

- 1 The above interim financial results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors in their meetings held on November 9, 2015. The same has been subjected to limited review by the Statutory Auditors.
- 2 For the preparation of these financial results, the company has followed the same accounting policies and generally accepted practices adopted for the preparation of audited financial statements for the year ended March 31, 2015.
- 3 Disclosure about investor complaints: Complaints at the beginning of the period Nil, Received during the period Nil; Disposed off during the period: Nil, Unresolved as on September 30, 2015: Nil.
- 4 As per the Foreign Trade Policy of the Government of India, the Company is entitled to take duty credited on realised FOB value of Exports (in free foreign currency). The Company has during the half year ended accounted for prior period income of Rs. 87.66 lakhs for such duty credit on the realised FOB value of Exports of financial year 2014-15, which has been disclosed under the head Other Operating Income in the unaudited financial statement.
- 5 Corresponding previous period figures have been regrouped/ rearranged wherever necessary to make them comparable with current period figures.

**CERTIFIED TRUE COPY.**By Order of the Board  
Simmonds Marshall Limited**For SIMMONDS MARSHALL LIMITED**N S Marshall  
Managing Director  
Mumbai dated November 9, 2015

**CHIEF FINANCIAL OFFICER**