ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1			
Name of the Target Company (TC):	PONNI SUGAR (ERODE) LIMITED		
Name(s) of the acquirer and Persons Acting			
in Concert (PAC) with the acquirer:	Acquirer - Atyant Capital India Fund-I		
Whether the acquirer belongs to	NO		
Promoter/Promoter group:			
Name(s) of the Stock Exchange(s) where the	National Stock Exchange & Bombay Stock Exchange		
shares of TC are Listed:	National Stock Exchange & Bollibay Stock Exchange		
		% w.r.t. total	% w.r.t. total
		share/voting	diluted
Details of the acquisition as follows	Number	capital	share/voting
		wherever	capital of
		applicable(*)	the TC (**)
Before the acquisition under consideration,	-		N.A
holding of			*1
acquirer along with PACs of:			
a) Shares carrying voting rights	a)shares	a)shares	
b) Shares in the nature of encumbrance	3,35,730	3.9045%	
(pledge/ lien/			
non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by			
equity shares			
d) Warrants/convertible securities/any			
other instrument	63		
that entitles the acquirer to receive shares			
carrying			
voting rights in the TC (specify holding in			
each			
category)	e)Total	e)Total	
e) Total (a+b+c)	3,35,730	3.9045%	
300 CO 000 CO 000 CO 000 CO 000 CO			
	a)shares	a) shares acquired	N.A
Details of acquisition	acquired		
a) Shares carrying voting rights acquired	4,23,506	4.9253%	
			1



b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other			
instrument			
that entitles the acquirer to receive shares			
carrying voting rights in the TC (specify			
holding in each	8		
category) acquired			
d) Shares in the nature of encumbrance			
(pledge/ lien/			
non-disposal undertaking/ others) e) Total (a+b+c+/-d)	e)Total	e)Total	
e) Total (a+b+c+/-u)	4,23,506	4.9253%	
	4,23,300	4.525576	
After the acquisition, holding of acquirer			
along with			
PACs of:			
a) Shares in the nature of encumbrance	a)shares	a)shares	N.A
(pledge/ lien/	7,59,236	8.8299%	-
non-disposal undertaking/ others)Shares	8		
pledged with the acquirer			
with the acquirer			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other			g 49
instrument			
that entitles the acquirer to receive shares			
carrying			
voting rights in the TC (specify holding in			
each			
category) after acquisition	d)Total	d).T., t., l	
d) Total (a+b+c)	7,59,236	d)Total	
	.,55,255	8.8299%	
Mode of acquisition (e.g. open market /	Open Market Pu	ırchase	
public issue / rights			
issue / preferential allotment / inter-se			
transfer/encumbrance, etc.)			
Salient features of the securities acquired	N.A		
including time till			



redemption, ratio at which it can be	
converted into equity	
shares, etc.	
Date of acquisition of/ date of receipt of	Date of purchase :-
intimation of	a)17th November2015 - 4,23,506 shares
allotment of shares / VR/	
warrants/convertible securities/any	
other instrument that entitles the acquirer	
to receive shares	
in the TC.	
Equity share capital / total voting capital of	RS. 8,59,84,180
the TC before	
the said acquisition	
Equity share capital/ total voting capital of	RS. 8,59,84,180
the TC after the	9
said acquisition	
Total diluted share/voting capital of the TC	N.A
after the said	
acquisition	

Signature of the acquirer / Authorised Signatory

Place: Mauritius

Date: 19 November 2015

Note: None

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Budrey.

Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of

the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.