

November 5, 2015

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai 400 023 Fax No. 2272 2061 Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Fax No. 2659 8237/ 8238 Stock Code: BAJAJHIND
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Dear Sirs /Madam,

Sub: Shareholding Pattern after allotment of equity shares on conversion of Funded Interest Term Loan into Equity Shares to the JLF Lenders.

Pursuant to Clause 35 c of the Equity Listing Agreement, we are sending herewith the shareholding pattern of the Company after allotment of 228223935 equity shares on conversion of Funded Interest Term Loan into Equity to the JLF Lenders of the Company on November 2, 2015, which has resulted in increase in paid up capital of the Company from 816753846 to 1044977781 resulting in change exceeding 2 %.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **Bajaj Hindusthan Sugar Limited**

Kausik Adhikari

Kausik Adhikari
Deputy Company Secretary

Encl: As above

(I) (a) Statement Showing Shareholding Pattern								
Name of the Company : BAJAJ HINDUSTHAN SUGAR LIMITED								
Scrip Code : 500032 / BAJAJHIND								
Period Ended : 02/11/2015								
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up Shares		As a % of total no. of shares of the company			
Held by promoter/promoter group		0	0.00		0.00			
Held by public		0	0.00		0.00			
Total		0	0.00		0.00			
Outstanding convertible securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Held by promoter/promoter group		0	0.00		0.00			
Held by public		0	0.00		0.00			
Total		0	0.00		0.00			
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of Warrants			
Held by promoter/promoter group		0	0.00		0.00			
Held by public		0	0.00		0.00			
Total		0	0.00		0.00			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		1044977781						
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	5	29654338	29654338	2.84	2.84	29654338	100.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	9	191343955	191343955	18.31	18.31	191343955	100.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)							0.00
(e-i)	Trusts	7	73932473	73932473	7.08	7.08	73932473	100.00
	Sub- Total(A)(1)	21	294930766	294930766	28.22	28.22	294930766	100.00
2	Foreign							
(a)	Individuals (Non-Residents Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub- Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	21	294930766	294930766	28.22	28.22	294930766	100.00



(B)	Public shareholding							N.A.	N.A.
1	Institutions							N.A.	N.A.
(a)	Mutual Funds/ UTI	6	11218	8318	0.00	0.00			
(b)	Financial Institutions / Banks*	28	452268347	224043712	43.28	43.28			
(c)	Central Government/ State Government(s)	1	4500	4500	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	4	43165896	43165896	4.13	4.13			
(f)	Foreign Institutional Investors	27	19742141	19741641	1.89	1.89			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(i)	Any Other (specify)								
(i-a)	Foreign Portfolio-Corp	5	1477642	1477642	0.14	0.14			
	Sub-Total (B)(1)	71	516669744	288441709	49.44	49.44			
2	Non-institutions							N.A.	N.A.
(a)	Bodies Corporate	1997	43730439	43715442	4.18	4.18			
(b)	Individuals-								
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	135096	123773998	123060498	11.84	11.84			
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	97	27138923	27138923	2.60	2.60			
(c)	Any Other (specify)								
(c-i)	Trusts	13	35078200	34578200	3.36	3.36			
(c-ii)	Directors & their Relatives	3	11450	11450	0.00	0.00			
(c-iii)	NRIs (Rep & Non Rep)	1161	3644261	3644261	0.35	0.35			
(c-iv)	Foreign Corporate Bodies	0	0	0	0.00	0.00			
(c-v)	Clearing Members	0	0	0	0.00	0.00			
(c-vi)	Foreign National/Bodies/OCB	0	0	0	0.00	0.00			
	Sub-Total (B)(2)	138367	233377271	232148774	22.33	22.33			
	Total Public Shareholding (B)= (B)(1)+(B)(2)	138438	750047015	520590483	71.78	71.78		N.A.	N.A.
	TOTAL (A)+(B)	138459	1044977781	815521249	100.00	100.00		294930766	28.22
(C)	Shares held by Custodians and against which Depository Receipts have been issued							N.A.	N.A.
(1)	Promoter and Promoter Group	0	0	0	N.A.	0.00			
(2)	Public	0	0	0	N.A.	0.00			
	GRAND TOTAL (A)+(B)+(C)	138459	1044977781	815521249	N.A.	100.00		294930766	28.22
Note:*	The number of equity shares in the paid up capital of the Company stood increased from 816753846 to 1044977781 pursuant to the allotment of an aggregate of 228223935 equity shares of Re.1/- each on November 02, 2015 up on conversion of Funded Interest Term Loan. Pending crediting the shares in the demat account of respective allottees, the newly allotted shares are not included in column (v) - Numbers of shares held in dematerialised form.								



(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause(I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SHISHIRKUMAR BAJAJ	8396341	0.80	8396341	100.00	0.80	0	0.00	0	0.00	0.80
2	KUSHAGRA BAJAJ	12897036	1.23	12897036	100.00	1.23	0	0.00	0	0.00	1.23
3	MINAKSHI BAJAJ	4254556	0.41	4254556	100.00	0.41	0	0.00	0	0.00	0.41
4	APOORVA BAJAJ	231751	0.02	231751	100.00	0.02	0	0.00	0	0.00	0.02
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.37	3874654	100.00	0.37	0	0.00	0	0.00	0.37
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60623	0.01	60623	100.00	0.01	0	0.00	0	0.00	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	6.22	64948632	100.00	6.22	0	0.00	0	0.00	6.22
8	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.20	2078120	100.00	0.20	0	0.00	0	0.00	0.20
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.17	1753100	100.00	0.17	0	0.00	0	0.00	0.17
10	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.17	1743600	100.00	0.17	0	0.00	0	0.00	0.17
11	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.17	1739100	100.00	0.17	0	0.00	0	0.00	0.17
12	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE FUND)	1609298	0.15	1609298	100.00	0.15	0	0.00	0	0.00	0.15
13	BAJAJ CAPITAL VENTURES PRIVATE LIMITED	2247142	0.22	2247142	100.00	0.22	0	0.00	0	0.00	0.22
14	BAJAJ RESOURCES LIMITED	81944455	7.84	81944455	100.00	7.84	0	0.00	0	0.00	7.84
15	A.N. BAJAJ ENTERPRISES PRIVATE LIMITED	18307954	1.75	18307954	100.00	1.75	0	0.00	0	0.00	1.75
16	KNB ENTERPRISES LLP	110	0.00	110	100.00	0.00	0	0.00	0	0.00	0.00
17	SKB ROOP COMMERCIAL LLP	110	0.00	110	100.00	0.00	0	0.00	0	0.00	0.00
18	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121	3.93	41111121	100.00	3.93	0	0.00	0	0.00	3.93
19	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	2.66	27777484	100.00	2.66	0	0.00	0	0.00	2.66
20	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LIMITED	19955469	1.91	19955469	100.00	1.91	0	0.00	0	0.00	1.91
21	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	110	100.00	0.00	0	0.00	0	0.00	0.00
	TOTAL	294930766	28.22	294930766	100.00	28.22	0	0.00	0	0.00	28.22

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	STATE BANK OF INDIA	74895427	7.17	0	0.00	0	0.00	7.17
2	PUNJAB NATIONAL BANK	59144175	5.66	0	0.00	0	0.00	5.66
3	IDBI BANK LIMITED	49734934	4.76	0	0.00	0	0.00	4.76
4	ALLAHABAD BANK	47121564	4.51	0	0.00	0	0.00	4.51
5	LIFE INSURANCE CORPORATION OF INDIA	41026922	3.93	0	0.00	0	0.00	3.93
6	CENTRAL BANK OF INDIA	40498813	3.88	0	0.00	0	0.00	3.88
7	BANK OF MAHARASHTRA	33234436	3.18	0	0.00	0	0.00	3.18
8	JAYAKUMAR NARAYANSWAMI, NIRAD DHIRAJLAL MEHTA AND PANKAJ INDERCHAND JAIN (AS TRUSTEES OF BHL SECURITIES TRUST)	31100000	2.98	0	0.00	0	0.00	2.98
9	ORIENTAL BANK OF COMMERCE	30271254	2.90	0	0.00	0	0.00	2.90
10	INDIAN OVERSEAS BANK	19795841	1.89	0	0.00	0	0.00	1.89
11	CANARA BANK	19616367	1.88	0	0.00	0	0.00	1.88
12	STATE BANK OF PATIALA	18486842	1.77	0	0.00	0	0.00	1.77
13	CORPORATION BANK	15271887	1.46	0	0.00	0	0.00	1.46
14	UCO BANK	14955495	1.43	0	0.00	0	0.00	1.43
15	BAJAJ HOLDINGS AND INVESTMENT LIMITED	13068511	1.25	0	0.00	0	0.00	1.25
16	BANK OF BARODA	11283090	1.08	0	0.00	0	0.00	1.08
17	STATE BANK OF HYDERABAD	10805844	1.03	0	0.00	0	0.00	1.03
	TOTAL	530311402	50.75	0	0.00	0	0.00	50.75

(I)(c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name(s) of the shareholder(s) and the persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	STATE BANK OF INDIA	74895427	7.17	0	0.00	0	0.00	7.17
2	PUNJAB NATIONAL BANK	59144175	5.66	0	0.00	0	0.00	5.66
	TOTAL	134039602	12.83	0	0.00	0	0.00	12.83



(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
	NIL	0	0.00	
	TOTAL	0	0.00	
(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	0	0	0.00
	TOTAL	0	0	0.00
(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares				
Sr. No.		Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
	NIL	0	0.00	
	TOTAL	0	0.00	



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

(Give description of voting rights for each class of security)

Class X:

Class Y:

Class Z:)

Category code	Category of shareholder	Number of Voting Rights held			Total Voting Rights	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	Sub-Total (A)(1)						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)					N.A.	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals -						
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

