

November 5, 2015

DCS-CRD

BSE Limited

First Floor, New Trade Wing

Rotunda Building, Phiroze Jeejeebhoy

Towers, Dalal Street, Fort

Mumbai 400 023

Fax No. 2272 2061

Stock Code: 500032

National Stock Exchange of India

Ltd.

Exchange Plaza, 5th Floor

Plot No.C/1, 'G'Block

Bandra- Kurla Complex

Bandra East

Mumbai 400 051

Fax No. 2659 8237/8238

Stock Code: BAJAJHIND

Dear Sirs/Madam,

Sub: Shareholding Pattern after allotment of equity shares on conversion of Funded Interest Term Loan into Equity Shares to the JLF Lenders.

Pursuant to Clause 35 c of the Equity Listing Agreement, we are sending herewith the shareholding pattern of the Company after allotment of 228223935 equity shares on conversion of Funded Interest Term Loan into Equity to the JLF Lenders of the Company on November 2, 2015, which has resulted in increase in paid up capital of the Company from 816753846 to 1044977781 resulting in change exceeding 2 %.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Bajaj Hindusthan Sugar Limited

Hourson Addu S

Kausik Adhikari

Deputy Company Secretary

Encl: As above

L15420UP1931PLC065243

# hajaj hindusthan sugar Itd. www.bajajhindusthan.com (formerly: Bajaj Hindusthan Ltd.)

I) (a)	Statement Showing Shareholding Patter	rn_	· · · <del>-</del> - ·	· · · · · · · · · · · · · · · · · · ·	* . <del>*</del>				
lame of	f the Company : BAJAJ HINDUSTHAN	N SUGAR LIMI	TED	<u> </u>	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
	ode: 500032 / BAJAJHIND				···				
eriod l	Ended : 02/11/2015			· ·	<u>.</u>				
artly pa	1	No. of partly paid-up shares	As a % of tota	l no. of partly pa	id-up Shares	As a % of total	no. of shares of	the company	
leld by		0		0.00			0.00		
romote	r/promoter								
group							0.00	<del></del> .	
Held by	public	0	· <del>v.</del>	0.00		·- <del></del>	0.00 <b>0.00</b>	· <b>-</b>	
Fotal	1 *	) No. of	As a O/ of total	0.00	convertible	As a % of total	·····	the company	
Outstanding convertible securities:-			securities	no. of outstanding		assuming full cor securities			
Held by promoter group		0		0.00			0.00		
Held by	public	0		0.00			0.00		
Fotal		0		0.00			0.00		
Warrant	is:-	No. of warrants	As a % of tota	al no. of warrants		As a % of total no. of shares of the companassuming full conversion of Warrants			
Held by	J	n		0,00			0.00		
•	er/promoter		<u> </u>	0,00					
group	,,, promotor								
	public	0		0.00		, , , <u>, , , , , , , , , , , , , , , , </u>	0.00	· · · · · · · · · · · · · · · · · · ·	
Total	puone	0	·	0.00	· · · <del>-</del>		0.00	· <del></del>	
	paid-up capital	1044977781							
assumi convers warran	ng full sion of its and tible securities							- ·· · · · ·	
converse warran converte Cate-	ng full sion of its and	Number of Shareholders	Total number of shares	shares held in	percentage of	holding as a total number of	Shares pledge		
assuming conversion warrant converted Cate-	ion of and	i	Į.	shares held in dematerialized	percentage of sha	total number of ares	encum	bered	
assuming conversion warrand converted converte	ion of and	i	Į.	shares held in	percentage of	total number of ares As a			
assuming conversion warrand converted converte	ion of and	i	Į.	shares held in dematerialized	percentage of sha As a percentage of	total number of ares  As a percentage of	Number of	bered As a	
assuming converse converte con	ion of sion of state and sible securities  Category of Shareholder	Shareholders	of shares	shares held in dematerialized form	percentage of sha As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentag	
assuming converse warrant converse conv	full sion of its and its and its securities  Category of Shareholder  (II)  Shareholding of Promoter and Promoter Group Indian	Shareholders	of shares (IV)	shares held in dematerialized form	As a percentage of (A+B)  (VI)	As a percentage of (A+B+C) (VII)	Number of shares  (VIII)	As a percentag  (IX)=(VIII (IV)*100	
converse warrant converte conv	category of Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family	Shareholders	of shares	shares held in dematerialized form	As a percentage of (A+B)  (VI)  2.84	As a percentage of (A+B+C)  (VII)	Number of shares	As a percentage (IX)=(VIII (IV)*100	
assuming converse warrant converte gory code (I)	category of Shareholder  (II)  Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family Central Government/ State	Shareholders	of shares (IV)	shares held in dematerialized form	As a percentage of (A+B)  (VI)	As a percentage of (A+B+C) (VII)	Number of shares  (VIII)	As a percentage (IX)=(VIII) (IV)*100	
converse warrant converte conv	category of Shareholder  (II)  Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s)	Shareholders	(IV) 29654338	shares held in dematerialized form  (V)  29654338	As a percentage of (A+B)  (VI)  2.84	As a percentage of (A+B+C)  (VII)	Number of shares  (VIII)	As a percentage (IX)=(VIII (IV)*100	
assuming converse warrant converse conv	category of Shareholder  (II)  Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family Central Government/ State	Shareholders	(IV) 29654338	shares held in dematerialized form	As a percentage of (A+B)  (VI)  2.84  0.00	As a percentage of (A+B+C) (VII)	Number of shares  (VIII)  29654338 0	As a percentage (IX)=(VIII (IV)*100	
assuming converse warrant converse conv	category of Shareholder  (II)  Shareholding of Promoter and Promoter Group  Indian  Individuals/ Hindu Undivided Family  Central Government/ State  Government(s)  Bodies Corporate	Shareholders	(IV) 29654338	shares held in dematerialized form  (V)  29654338	As a percentage of (A+B)  (VI)  2.84  0.00	As a percentage of (A+B+C)  (VII)  2.84  0.00  18.31	Number of shares  (VIII)  29654338 0	As a percentage (IX)=(VIII (IV)*100 0.00 0.00 100.00	
assuming converse warrant converse conv	category of Shareholder  (II)  Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks	Shareholders	(IV) 29654338	shares held in dematerialized form  (V)  29654338	As a percentage of (A+B)  (VI)  2.84  0.00	As a percentage of (A+B+C)  (VII)  2.84  0.00  18.31	Number of shares  (VIII)  29654338 0	As a percentag  (IX)=(VIII (IV)*100  100.00  0.00  100.00  0.00	
converse warrant converse converse converse converse converse code (I)  (I)  (A)  (A)  (A)  (C)  (C)  (D)  (C)  (C)  (C)  (C)  (C	Category of Shareholder  (II)  Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks Any Others(Specify)	Shareholders	(IV) 29654338 0 191343955 0 73932473	shares held in dematerialized form  (V)  29654338 0  191343955 0	As a percentage of (A+B) (VI)  2.84 0.00  18.31 0.00	As a percentage of (A+B+C) (VII)  2.84 0.00  18.31 0.00	Number of shares  (VIII)  29654338 0 191343955 0	As a percentage (IX)=(VIII (IV)*100 0.00 0.00 0.00 0.00	
converse warrant converse converse converse converse converse code (I)  (I)  (A)  (A)  (A)  (C)  (C)  (D)  (C)  (C)  (C)  (C)  (C	Category of Shareholder  (II)  Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks Any Others(Specify) Trusts	(III)  (III)	(IV) 29654338 0 191343955 0 73932473	shares held in dematerialized form  (V)  29654338 0  191343955 0  73932473	Percentage of share shar	As a percentage of (A+B+C) (VII)  2.84 0.00  18.31 0.00	Number of shares  (VIII)  29654338 0  191343955 0  73932473	As a percentage (IX)=(VIII (IV)*100 0.00 0.00 0.00 0.00 100.00	
converse warrant converse converse converse converse converse code code code code code code code cod	Category of Shareholder  (II)  Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks Any Others(Specify) Trusts  Sub- Total(A)(1)	(III)  (III)	(IV) 29654338 0 191343955 0 73932473	shares held in dematerialized form  (V)  29654338 0  191343955 0  73932473	Percentage of share shar	As a percentage of (A+B+C) (VII)  2.84 0.00  18.31 0.00	Number of shares  (VIII)  29654338 0  191343955 0  73932473	As a percentage (IX)=(VIII (IV)*100 0.00 0.00 0.00 0.00 100.00	
Cate- gory code  (I)  (A)  (A)  (b)  (c) (d) (e) (e-i)	Category of Shareholder  (II)  Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks Any Others(Specify) Trusts  Sub- Total(A)(1)  Foreign	(III)  (III)	(IV) 29654338 0 191343955 0 73932473	shares held in dematerialized form  (V)  29654338 0  191343955 0  73932473	Percentage of share shar	As a percentage of (A+B+C) (VII)  2.84 0.00  18.31 0.00  7.08	Number of shares  (VIII)  29654338 0  191343955 0  73932473	As a percentage (IX)=(VIII (IV)*100 0.00 0.00 0.00 100.00 100.00 0.00 0	
Cate- gory code  (I)  (A)  (A)  (b)  (c) (d) (e) (e-i)	Category of Shareholder  (II)  Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks Any Others(Specify) Trusts  Sub- Total(A)(1)  Foreign Individuals (Non-Residents	(III)  (III)	(IV) 29654338 0 191343955 0 73932473	shares held in dematerialized form  (V)  29654338 0  191343955 0  73932473	Percentage of share shar	As a percentage of (A+B+C) (VII)  2.84 0.00  18.31 0.00  7.08	Number of shares  (VIII)  29654338 0  191343955 0  73932473	As a percentage (IX)=(VIII (IV)*100 0.00 0.00 0.00 100.00 0.00 0.00 0.0	
Cate- gory code  (I)  (A)  (A)  (b)  (c) (d) (e) (e-i)	Category of Shareholder  (II)  Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks Any Others(Specify) Trusts  Sub- Total(A)(1)  Foreign Individuals (Non-Residents Individuals/Foreign Individuals)	(III)  (III)	(IV) 29654338 0 191343955 0 73932473	shares held in dematerialized form  (V)  29654338 0  191343955 0  73932473	Percentage of share shar	As a percentage of (A+B+C) (VII)  2.84 0.00  18.31 0.00  7.08  28.22  0.00  0.00  0.00	Number of shares  (VIII)  29654338 0  191343955 0  73932473	As a percentage (IX)=(VIII (IV)*100 0.00 0.00 0.00 0.00 0.00 0.00 0.00	
(a) (b) (c) (c) (d) (e) (e-i)	Category of Shareholder  (II)  Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks Any Others(Specify) Trusts  Sub- Total(A)(1)  Foreign Individuals (Non-Residents Individuals/Foreign Individuals) Bodies Corporate	(III)  (III)	(IV) 29654338 0 191343955 0 73932473	shares held in dematerialized form  (V)  29654338 0  191343955 0  73932473	Percentage of share shar	As a percentage of (A+B+C) (VII)  2.84 0.00  18.31 0.00  7.08  28.22	Number of shares  (VIII)  29654338 0  191343955 0  73932473	As a percentage (IX)=(VIII (IV)*100 0 0.00 0.00 100.00 100.00 0.00 0.00	
(I)  (A)  (A)  (A)  (A)  (C)  (A)  (C)  (C	category of Shareholder  (II)  Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks Any Others(Specify) Trusts  Sub- Total(A)(1)  Foreign Individuals (Non-Residents Individuals/Foreign Individuals) Bodies Corporate Institutions Any Others(Specify)	(III) (III)  21	(IV)  29654338 0 191343955 0 73932473 294930766 0 0 0 0 0 0	shares held in dematerialized form  (V)  29654338 0  191343955 0  73932473  294930766  0  0  0	As a percentage of (A+B) (VI) (VI) (VI) 2.84 0.00 7.08 28.22 0.00 0.00 0.00 0.00 0.00 0.00	As a percentage of (A+B+C) (VII)  2.84 0.00  18.31 0.00  7.08  28.22  0.00  0.00  0.00  0.00	Number of shares (VIII)  29654338 0 191343955 0 73932473 294930766  0 0 0	As a percentag  (IX)=(VIII (IV)*100  100.00  100.00  0.00  100.00  100.00  0.00  0.00  0.00  0.00	
(I)  (A)  (A)  (A)  (A)  (C)  (A)  (C)  (C	category of Shareholder  (II)  Shareholding of Promoter and Promoter Group Indian Individuals/ Hindu Undivided Family Central Government/ State Government(s) Bodies Corporate Financial Institutions/ Banks Any Others(Specify) Trusts  Sub- Total(A)(1)  Foreign Individuals (Non-Residents Individuals/Foreign Individuals) Bodies Corporate Institutions	(III) (III)  21	(IV)  29654338 0 191343955 0 73932473 294930766 0 0 0 0 0	shares held in dematerialized form  (V)  29654338 0  191343955 0  73932473	Percentage of share shar	As a percentage of (A+B+C) (VII)  2.84 0.00  18.31 0.00  7.08  28.22  0.00  0.00  0.00	Number of shares  (VIII)  29654338 0  191343955 0  73932473	As a percentage (IX)=(VIII (IV)*100 0.00 0.00 0.00 0.00 0.00 0.00 0.00	

Corporate Office: Regd. Office CIN

STH4W STH4W STH4W

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 Golagokarannath, Lakhimpur-Kheri, District Kheri, Uttar Pradesh - 262802 • Tel +91-5876-233754/5/7/8, 233403, Fax +91-5876-233401

: L15420UP1931PLC065243

## hajaj hindusthan sugar ltd. www.bajajhindusthan.com (formerly: Bajaj Hindusthan Ltd.)

(B)	Public shareholding	<del></del>		· · · · · · · · · · · · · · · · · · ·			N.A.	N.A.
	Institutions						N.A.	N.A.
	Mutual Funds/ UTI	6	11218	8318	0.00	0.00		
	Financial Institutions Banks*	28	452268347	224043712	43.28	43.28		
<del></del>		1	4500	4500	0.00	0.00		
` ′	Central Government/ State	1	4500	1500	0.00			
	Government(s) Venture Capital Funds	0	0	0	0.00	0.00		
(d)	Venture Capital Funds		43165896	43165896	4.13	4.13		·
	Insurance Companies Foreign Institutional Investors	27	19742141	19741641	1.89	1.89		
<u> </u>	Foreign Institutional Investors  Foreign Venture Capital Investors	0	0	0	0.00	0.00		
, ,		<u> </u>	<u> </u>	0	0.00	0.00		
(h)	Qualified Foreign Investor	<del></del>		<del></del>				
	Any Other (specify)  Foreign Portfolio-Corp		1477642	1477642	0.14	0.14		
(i-a)	Foleign Fortiono-Corp		1477012	1177512		· ······		<u> </u>
	Sub-Total (B)(1)	71	516669744	288441709	49.44	49.44		
2	Non-institutions		51000>				N.A.	N.A.
(2)	Bodies Corporate	1997	43730439	43715442	4.18	4.18		
(a) (b)	Individuals-	1001	13,30132					
(0)	i. Individual shareholders holding	135096	123773998	123060498	11.84	11.84		
	nominal share capital up to Rs. 1 lakh	133070	1237,3330	123300.70		•	<b> </b>	
	monnial share capital up to its. I takii	[					<u> </u>	
	ii Indinidual abarahaldara baldina	97	27138923	27138923	2.60	2.60	<del></del>	· · · · · · · · · · · · · · · · · · ·
	ii. Individual shareholders holding	31	2/130923	27130723	2.00	2,00		
	nominal share capital in excess of Rs.							
	1 lakh.							- <del></del>
(c)	Any Other (specify)			2.4.550200	2 2 6	2.26	<u> </u>	<u> </u>
(c-i)	Trusts	13	35078200	34578200	3.36	3.36	<u> </u>	
<del></del>	Directors & their Relatives	3	11450	11450	0.00	0.00	<del>                                     </del>	
	NRIs (Rep & Non Rep)	1161	3644261	3644261	0.35	0.35	<u></u>	<u>-</u>
(c-iv)	Foreign Corporate Bodies	0	0	0	0.00	0.00	<u> </u>	<del>-</del> -
(c-v)	Clearing Members	0	0	0	0.00	0.00	<del>                                     </del>	· -
(c-vi)	Foreign National/Bodies/OCB	0	0	0	0.00	0.00	<u> </u>	
· · · · · · · · · · · · · · · · · · ·	Sub-Total (B)(2)	138367	233377271	232148774	22.33	22.33		······································
		420420	5500 45015	530500403	71.70	71 70	N.A.	N.A.
	Total Public Shareholding	138438	750047015	520590483	71.78	71.78	IN.A.	и.л.
	(B)=(B)(1)+(B)(2)			· · · · · · · · · · · · · · · · · · ·		<u> </u>		
<del></del> .		120.450	1044055501	015531340	100.00	100.00	294930766	28.22
<del></del>	TOTAL (A)+(B)	138459	1044977781	815521249	100.00	100.00	294930700	20.22
المنافق ال		··		· · · · · · · · · · · · · · · · · · ·			N.A.	N.A.
<b>(C)</b>	Shares held by Custodians and						Тч.Д.	14,73.
	against which Depository Receipts							
	have been issued				NT A	0.00	<u> </u>	<u>.                                    </u>
(1)	Promoter and Promoter Group	0	U	<u> </u>	N.A.	0.00		·
(2)	Public	0		<u>U</u>	N.A.	<u> </u>	204020766	28.22
	GRAND TOTAL (A)+(B)+(C)	138459	1044977781	815521249	N.A.	100.00	294930766   to the elletment of	<u> </u>

Note:\* The number of equity shares in the paid up capital of the Company stood increased from 816753846 to 1044977781 pursuant to the allotment of an aggregate of 228223935 equity shares of Re.1/- each on November 02, 2015 up on conversion of Funded Interest Term Loan. Pending credting the shares in the demat account of respective allottees, the newly allotted shares are not included in coloumn (v) - Numbers of shares held in dematerialised form.



#### (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Sl	nares held	Encu	ımbered Shares	(*)		of warrants	Details of convertible securities		Total shares (incliding underlying shares
140.		Number of Shares held	As a% of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause(I)(a)	of	As a % of total number of warrants of the same class	convertible securities	number of	assuming full conversion of warrants and convertible securities) as a % of diluted share capital
<b>(I)</b>		(III)	(IV)	(V)	(VI)=(V)/(ΠI)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
	CHICHIDIAIAD DATAI	8396341	0.80	8396341	· · · · · · · · · · · · · · · · · · ·	0.80	0	0.00	0	0.00	0.80
	SHISHIRKUMAR BAJAJ	12897036	<del></del>	12897036	··	1.23	0	0.00	0	0.00	1.23
	KUSHAGRA BAJAJ MINAKSHI BAJAJ	4254556	0.41	4254556	<u> </u>	0.41	0	0.00	0	0.00	0.41
	APOORVA BAJAJ	231751	0.02	231751	· · · · · · · · · · · · · · · · · · ·	0.02	0	0.00	0	0.00	0.02
	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.37	3874654	100.00	0.37	0	0.00	0	0.00	0.37
6	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60623		60623	100.00	0.01	0	0.00	0	0.00	0.01
7	SHISHIR BAJAJ, MINAKSHI BAJAJ AND KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	64948632	6.22	64948632	100.00	6.22	Ô	0.00	0	0.00	6.22
8	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID	2078120	0.20	2078120	100.00	0.20	0	0.00	0	0.00	0.20
9	FUND) SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.17	1753100	100.00	0.17	0	0.00	0	0.00	0.17
	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.17	1743600	100.00	0.17	0	0.00	0	0.00	0.17
11	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID	1739100	0.17	1739100	100.00	0.17	0	0.00	0	0.00	0.17
12	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATION WELFARE	1609298	0.15	1609298	100.00	0.15	0	0.00	0	0.00	0.15
	FUND)	2247142	0.22	2247142	100.00	0.22	0	0.00	0	0.00	0.22
	BAJAJ CAPITAL VENTURES PRIVATE LIMITED	81944455	<del></del>	81944455		7.84	0	0.00	0	0.00	7.84
	BAJAJ RESOURCES LIMITED  A N. DATALENTED DDISES DDIVATE LIMITED	18307954	1.75	18307954		1.75	0	0.00	0	0.00	1.75
	A.N. BAJAJ ENTERPRISES PRIVATE LIMITED	110	<del></del>	110	100.00	0.00	0	0.00	0	0.00	0.00
16	KNB ENTERPRISES LLP SKB ROOP COMMERCIAL LLP	110	0.00	110	100.00	0.00	0	0.00	0	0.00	0.00
	GLOBAL WORLD POWER PROJECTS PRIVATE LIMITED	41111121		41111121	100.00	3.93	0	0.00	0	0.00	3.93
	BAJAJ INTERNATIONAL REALTY PRIVATE LIMITED	27777484	<del> </del>	27777484	100.00	2.66	0	0.00	0	0.00	2.66
19		19955469	<del></del>	19955469	100.00	1.91	0	0.00	0	0.00	1.91
		110	0.00	110	100.00	0.00	0	0.00	0	0.00	0.00
21	TOTAL	294930766	<del></del>	294930760	100.00	28.22	0	0.00	0	0.00	28.22

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

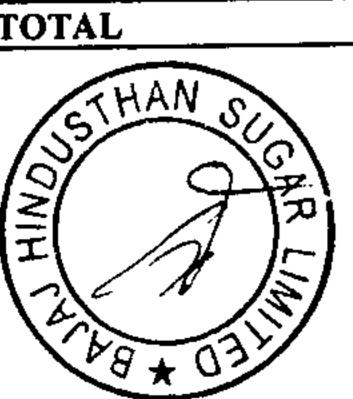


### (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares as a percentage shares held number of shares {i.e.,		 	of warrants	sec	f convertible curities	Total shares (including underlying shares
140.			Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	warrants	As a % of total number of warrants of the same class	convertible securities	number of	<u></u>
1	STATE BANK OF INDIA	74895427	7.17	0	0.00	0	0.00	7.17
	PUNJAB NATIONAL BANK	59144175	5.66	0	0.00	0	0.00	5.66
	IDBI BANK LIMITED	49734934	4.76	0	0.00	0	0.00	4.76
	ALLAHABAD BANK	47121564	4.51	0	0.00	00	0.00	4.51
	LIFE INSURANCE CORPORATION OF INDIA	41026922	3.93	0	0.00	0	0.00	3.93
	CENTRAL BANK OF INDIA	40498813		0	0.00	0	0.00	3.88
	BANK OF MAHARASHTRA	33234436	3.18	0	0.00	0	0.00	3.18
8	JAYAKUMAR NARAYANSWAMI, NIRAD DHIRAJLAL MEHTA AND PANKAJ INDERCHAND JAIN (AS TRUSTEES OF BHL SECURITIES TRUST)	31100000	2.98	0	0.00	0	0.00	2.98
		30271254	2.90	0	0.00	0	0.00	2.90
	ORIENTAL BANK OF COMMERCE	19795841	<u> </u>	0	0.00	0	0.00	1.89
	INDIAN OVERSEAS BANK	19616367	· · · · · · · · · · · · · · · · · · ·	0	0.00	0	0.00	1.88
	CANARA BANK	18486842		0	0.00	0	0.00	1.77
	STATE BANK OF PATIALA	15271887		0	0.00	0	0.00	1.46
	CORPORATION BANK	14955495	** · · · · · · · · · · · · · · · · · ·	0	0.00	0	0.00	1.43
	UCO BANK	13068511		0	0.00	0	0.00	1.25
	BAJAJ HOLDINGS AND INVESTMENT LIMITED	11283090	· · · · · · · · · · · · · · · · · · ·	0	0.00	0	0.00	1.08
I	BANK OF BARODA	10805844	<del> </del>	0	0.00	0	0.00	1.03
17	STATE BANK OF HYDERABAD TOTAL	530311402		0	0.00	0	0.00	50.75

### (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name(s) of the shareholder(s) and the persons Acting in Concert (PAC) with them	shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	No. of warrants	As a % of total number of warrants of the same class	No. of convertible securities	% w.r.t. total	securities) as a % of diluted share capital
1	STATE BANK OF INDIA	74895427	7.17	0	0.00	0	0.00	7.17 5.66
2	PUNJAB NATIONAL BANK TOTAL	59144175 134039602	5.66 12.83	0	0.00	0	0.00	12.83



r. No.	Name of the shareholder		Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			0.00
	TOTAL		0	0.00
r. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			DRs	
	NIL	0	DKS 0	0.00
	NIL TOTAL	0	0	0.00
	TOTAL		y Receipts (D	O.00  ORs), where underlying shares held
	Statement showing Holding of by 'promoter/promoter group		y Receipts (D	O.00  ORs), where underlying shares held the total number of shares  Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in

0.00



**TOTAL** 

#### (III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

(Give description of voting rights for each class of security)

Class X:

Class Y:

Class Z:)

Category code	Category of shareholder	Number of Voting Rights held			Total Voting Rights	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(I)</b>	(II)	(III)	(IV)	<b>(V)</b>	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group			( )	<b>,</b> , – <b>,</b> ,		
1	Indian		· · · · · · · · · · · · · · · · · · ·				
	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate					:	
(d)	Financial Institutions/ Banks					. <u></u> _	
(e)	Any Other						
	(specify)						
	Sub-Total (A)(1)			•		1	
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						· · · · · · · · · · · · · · · · · · ·
	Sub-Total (A)(2)					N.A.	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)						
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI		:				· 
(b)	Financial Institutions/ Banks			ļ			
(c)	Central Government/ State Government(s)	<u>.</u>					
(d)	Venture Capital Funds			<u> </u>			· · · · · · · · · · · · · · · · · · ·
(e)	Insurance Companies	ļ 			ļ <i>/</i>	ļ	· · · · · · · · · · · · · · · · · · ·
<u>(f)</u>	Foreign Institutional Investors		<u> </u>		/	<u> </u>	
(g)	Foreign Venture Capital Investors	: :	<u> </u>		1	<u> </u>	
(h)	Any Other (specify)	<u> </u>	:		<u> </u>	<u> </u>	
(4)	Sub-Total (B)(1)				<u> </u>		
(2)	Non-institutions  Redice Cornerate		<u> </u>	<del> /</del>	<u> </u>		
(a) (b)	Bodies Corporate Individuals -			<del>                                     </del>	1		
(0)	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)		/			<del></del>	
(-)	Sub-Total (B)(2)		<del>  /                                   </del>		<del> </del>	1	<u></u>
	Total Public Shareholding (B)= (B)(1)+(B)(2)		<del>/</del>				
	TOTAL (A)+(B)	/	<u> </u>	<u> </u>		<del></del>	<u> </u>
	Shares held by Custodians and against which Depository Receipts	1 /					
	GRAND TOTAL (A)+(B)+(C)	1	1			<u> </u>	<u> </u>

