

November 19, 2015

To,
 General Manager,
 Department of Corporate Services,
 14th Floor, Bombay Stock Exchange Ltd.
 Phiroze Jeejeebhoy Towers,
 Dalal Street
 Mumbai - 400 001.

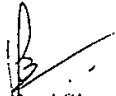
**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
 SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Cosmo Films Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Haresh Keswani PAC: (i) Ricky Kirpalani (ii) Mala Jhangiani (iii) Poonam Kirpalani (iv) Pooja Assomull (v) Johnny Kirpalani (vi) Alisha Kirpalani (vii) K2 Family Pvt Trust (through its Trustee IL&FS Trust Co Ltd)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange (NSE) Bombay Stock Exchange (BSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			

a) Shares carrying voting rights	1580392	8.13	—
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	1580392	8.13	—
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	445175	2.29	—
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	445175	2.29	—
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1135217	5.84	—
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	1135217	5.84	—
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Between 1.4.15 to 17.11.15		
8. Equity share capital / total voting capital of	Rs 194400760		

the TC before the said acquisition	
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs 194400760
10. Total diluted share/voting capital of the TC after the said acquisition	

For Haresh Keswani



Authorised Signatory

Place: Mumbai

Date: Nov 19, 2015