

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)		Omaxe Limited											
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)											
Date of reporting		23.11.2015											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Guild Builders Pvt. Ltd.											
Details of the creation of encumbrance/Release of pledge Release of Pledge													
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]			
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of Shares	% of Total share capital
Rohtas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-	-

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Guild Builders Pvt. Ltd.	10,32,22,797	56.44	7,37,81,000	40.34	Release	19.11.2015	Pledge	-	32,75,000	1.79	IFCI Limited	7,05,06,000	38.55
J.B. Realcon Pvt. Ltd.	6,50,000	0.36	6,50,000	0.36	-	-	-	-	-	-	-	-	-
Kautliya Monetary Services Private Limited	1,01,10,000	5.53	1,01,10,000	5.53	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	1,35,000	0.07	1,35,000	0.07	-	-	-	-	-	-	-	-	-
Rohtas Goel(HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel(HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-

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For Guild Builders Pvt. Ltd.



Director

Place: New Delhi
Date: 23/11/2015

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.