

**Format for Disclosure by acquirer for shares/ voting rights acquired during the offer period under Regulation 18 (6) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

i.	Name of the Target Company	RattanIndia Infrastructure Limited
ii.	Name of the acquirers / PACs	Laurel Energetics Pvt. Ltd. Arbutus Consultancy LLP Yantra Energetics Pvt. Ltd. Spire Constructions Pvt. Ltd. Nettle Constructions Pvt. Ltd. Mr. Rajiv Rattan
iii.	Name of the persons/ entities who acquired shares in the Target Company	Arbutus Consultancy LLP
iv.	Whether disclosure about the persons/ entities stated at (iii) was given in the detailed public announcement as either Acquirer or Persons acting in concert with Acquirer (Yes/No).  If No, provide (a) Reasons for non-disclosure (b) Relationship of the entity with the Acquirer / PAC	Yes

**Details of acquisition – for each person mentioned at (iii)**

Number of Shares / Voting Rights Acquired (No.)	Date of Acquisition	Mode of Acquisition	Person from whom Shares / Voting Rights Acquired	Purchase Price per Share	Shareholding of person who acquired the shares (% w.r.t. total share Capital/ voting capital of Target Company)	
					Before acquisition	After Acquisition
1,17,40,143	03/11/2015	Open Market	Through Stock Exchange	Rs. 3.12 per share (approx.)	3,30,51,261 (2.391%)	4,47,91,404 (3.240%)
Total shareholding of acquirer and PACs before the acquisition (number as well as % of total share capital of TC)					68,29,25,131 (49.406%)	
TOTAL shareholding of acquirer and PACs after the acquisition (Number as well as % of total share capital of TC)					69,46,65,274 (50.255%)	

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Signature: \_\_\_\_\_  
Place: Gurgaon  
Date: 03/11/2015

