

# RELIANCE

Reliance Communications Limited

Dhirubhai Ambani Knowledge City  
Navi Mumbai - 400 710

Tel: +91 22 303 79666

Fax: +91 22 303 76622

www.rcom.co.in

6th November, 2015

The General Manager  
Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai 400 001  
Fax No.: 2272 2037/39/41/61/3121/3719  
BSE Scrip Code: 532712

The Manager  
National Stock Exchange of India Ltd.  
Exchange Plaza, C/1, Block G  
Bandra - Kurla Complex,  
Bandra (East)  
Mumbai 400 051  
Fax No.: 2659 8237 / 38  
NSE Symbol: RCOM

Dear Sir,

Sub: Half Yearly communication pursuant to the Listing Agreement for Debt Securities with respect to Secured Redeemable Non-Convertible Debentures aggregating Rs. 5,000 crore.

This has reference to the privately placed Secured Redeemable, Non-Convertible Debentures issued by Reliance Communications Limited ("Company") and listed on the BSE Limited and National Stock Exchange of India Ltd.

Pursuant to Clause 6 of the Listing Agreement for Debt Securities, a half yearly communication, counter signed by Debenture Trustee (Axis Trustee Services Limited), we hereby confirm the following in respect of the Listed Debt Securities issued by the Company.

Sr. No.	Heading	Details
1	ISIN No.	<ul style="list-style-type: none"><li>• Debenture Rs 3000 crore <u>INE330H07015</u></li><li>• Debenture Series I (Rs. 1500 crore) <u>INE330H07064</u></li><li>• Debenture Series II (Rs. 500 crore) <u>INE330H07056</u></li></ul>
2	Credit Rating	<ul style="list-style-type: none"><li>• Debenture Rs 3000 crore : <u>ICRA BBB +</u></li><li>• Debenture Series I (Rs. 1500 crore) and Series II (Rs. 500 crore): <u>CARE A-</u></li></ul>
3	Asset Cover available (as on 30th September 2015)	<ul style="list-style-type: none"><li>• Debenture Rs 3000 crore: <u>1.26 : 1</u></li><li>• Debenture Series I (Rs. 1500 crore) and Series II (Rs. 500 crore) : <u>1.89 : 1</u></li></ul>
4	Debt Equity ratio (as on 30th September 2015)	<ul style="list-style-type: none"><li>• Debenture Rs 3000 crore : <u>1.00</u></li><li>• Debenture Series I (Rs. 1500 crore) and Series II (Rs. 500 crore) : <u>1.00</u></li></ul>
5	Previous date of interest payment and compliance	a) Debenture (Rs.3000 crore) Interest paid on : <u>2nd November 2015</u>

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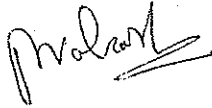
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		b) Debenture Series I (Rs. 1500 crore) Interest paid on : <u>7th October 2015</u> c) Debenture Series II (Rs. 500 crore) Interest paid on : <u>7th February 2015</u>
6	Next date of interest payment	a) Debenture (Rs.3000 crore) Next Interest will be due on : <u>2nd December 2015</u>  b) Debenture Series I ( Rs. 1500 crore) Next Interest will be due on : <u>7th November 2015</u>  c) Debenture Series II (Rs. 500 crore)  Next Interest will be due on : <u>6th February 2016</u>
7	Previous date of principal payment and compliance	a) Debenture (Rs.3000 crore) previous date of principal payment : <u>NA</u>  b) Debenture Series I ( Rs. 1500 crore) previous date of principal payment : <u>NA</u>  c) Debenture Series II (Rs. 500 crore) previous date of principal payment : <u>NA</u>
8	Next date of principal payment	a) Debenture (Rs.3000 crore) Next date of principal payment <u>2nd March 2019</u> b) Debenture Series I ( Rs. 1500 crore) Next date of First principal payment <u>6th February 2016</u> c) Debenture Series II (Rs. 500 crore) Next date of principal payment <u>7th February 2017</u>

We further confirm that we are in compliance with the terms of issue of the NCDs.

Thanking You,

Yours Faithfully  
For Reliance Communications Limited



Prakash Shenoy  
Company Secretary

For Axis Trustee Services Limited



(Debtenture Trustee)  
(Authorised Signatory)

