

POLUS GLOBAL FUND

(Company No.: C110931 C1/GBL)

(the "Company")

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Nandan Denim Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Polus Global Fund		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	135000	0.30%	0.30%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	135000	0.30%	0.30%
Details of acquisition			
a) Shares carrying voting rights acquired	0	0	0
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	2500000	100%	5.20%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+/-d)	2500000	100%	5.20%

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C/O Fidelis Trust & Corporate Services Limited

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After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	135000 0 2500000 0 2635000	0.30% 0 100% 0 5.48%	0.28% 0 5.20% 0 5.48%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Fully convertible warrants, as per Regulation 75 of ICDR Regulations the warrant holder is required to exercise option to convert warrants in to equity shares within a period 18 Months from the date of allotment of warrants		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10 th November, 2015		
Equity share capital / total voting capital of the TC before the said acquisition	455490560/- (Divided in to 45549056 equity Shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	455490560/- (Divided in to 45549056 equity Shares of Rs. 10/- each) And 25000000/- Fully Convertible Warrants (Divided in to 2500000 Fully Convertible Warrants of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	480490560/- (Divided in to 48049056 equity Shares of Rs. 10/- each)		



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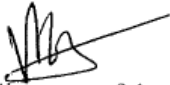
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Signature of the acquirer / Authorised Signatory

Place: Mauritius

Date: 10th November, 2015

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

