ARBUTUS CONSULTANCY LLP

Format for Disclosure by acquirer for shares/voting rights acquired during the offer period under Regulation 18 (6) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| i. | Name of the Target Company | RattanIndia Infrastructure Limited | |
|------|---|------------------------------------|--|
| ii. | Name of the acquirers / PACs | Laurel Energetics Pvt. Ltd. | |
| | | Arbutus Consultancy LLP | |
| | | Yantra Energetics Pvt. Ltd. | |
| | | Spire Constructions Pvt. Ltd. | |
| | | Nettle Constructions Pvt. Ltd. | |
| | | Mr. Rajiv Rattan | |
| iii. | Name of the persons/ entities who acquired shares in | Arbutus Consultancy LLP | |
| | the Target Company | | |
| iv. | Whether disclosure about the persons/ entities stated | Yes | |
| | at (iii) was given in the detailed public | | |
| | announcement as either Acquirer or Persons acting | | |
| | in concert with Acquirer (Yes/No). | | |
| | | | |
| | If No, provide | | |
| | (a) Reasons for non-disclosure | | |
| | (b) Relationship of the entity with the Acquirer / | · | |
| | PAC | | |

Details of acquisition – for each person mentioned at (iii)

| Details of acquisition for each person mentioned at (m) | | | | | | | | |
|--|-------------------|------------------|----------|-----------|---------------------------------------|-------------|--|--|
| Number | Date of | Mode of | Person | Purchase | Shareholding of person who | | | |
| of | Acquisition | Acquisition | from | Price per | acquired the shares | | | |
| Shares / | | | whom | Share | (% w.r.t. total share Capital/ voting | | | |
| Voting | | | Shares / | | capital of Target Company) | | | |
| Rights | | | Voting | | | | | |
| Acquired | | | Rights | | Before | After | | |
| (No.) | | | Acquired | | acquisition | Acquisition | | |
| 22,30,361 | 17/11/2015 | Open | Through | Rs. 3.20 | 5,42,59,317 | 5,64,89,678 | | |
| | | Market | Stock | per share | (3.925%) | (4.087%) | | |
| | | - | Exchange | (approx.) | | | | |
| Total shareholding of acquirer and PACs before the acquisition | | | | | 70,41,33,187 (50.940%) | | | |
| (number as | well as % of to | | | | | | | |
| TOTAL shareholding of acquirer and PACs after the | | | | | 70,63,63,548 (51.102%) | | | |
| acquisition | | · | | | | | | |
| (Number as v | vell as % of tota | al share capital | | | | | | |
| | | | | | | | | |

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Signature: Name of the Place: Gurgaon

Date: 17/11/2015

Arbutus Consultancy LLP

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