301-B, NIRANJAN 99, MARINE DRIVE MUMBAI-400 002.

CHARTERED ACCOUNTANTS

J. G. VERMA R. C. JAIN

A. G. VERMA

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2283 88 67

Ref. No.:XX/705

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of Brady & Morris Engg. Co. Ltd., Brady House, 4^{th} floor, 12/14, Veer Nariman Road, Fort, Mumbai – 400 001, for the quarter/six months ended 30th September, 2015 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the Management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with Accounting standards notified under the Companies Act, 1956 read with the General Circular 15/2013 dated September 13, 2013 of the Ministry of Corporate Affairs in respect of section 133 of the Companies Act, 2013 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

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MUMBAI

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For C.L. DALAL & CO., **Chartered Accountants**

(R.C. JAIN) **PARTNER** Membership No.5180

Firm Regn.No.102026W

Place: Mumbai

Date :674 November, 2015

BRADY & MORRIS ENGINEERING COMPANY LIMITED

Registered Office:

'Brady House', 12-14 Veer Nariman Road
Fort, Mumbai 400001.

L29150MH1946PLC004729

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER /SIX MONTHS ENDED 30TH SEP, 2015

(Rs. in Lacs)

							Rs. in Lacs)
r. o.	Particulars	3 months ended 30.09.2015	Preceeding 3 months ended 30.09.2014	Preceeding 3 month ended 30.06.2015	Year to date figures for current period ended 30.09.2015	Year to date figures for previous period ended 30.09.2014	Year ended 31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
RT	I				THE STREET	100	
1 7	Income from operations (a) Net Sales/Income from operations (Net of excise duty)	1,003.40 5.21	883.48 17.06	1,011.15	2,014.55 7.34	1,664.40 24.38	3,235.06 31.68
- ((b) Other operating income	1,008.61	900.54	1,013.28	2,021.89	1,688.78	3,266.74
1	Total Income from Operations (net)	1,008.01	-	-/			
2 8	Expenses	100.50	F70.22	344.31	952.84	1,016.59	2,009.61
((a) Cost of materials consumed	608.53 0.17	578.23	344.52	0.17	0.37	12.44
	(b) Purchases of stock-in-trade (c) Changes in inventories of finished goods, work-in-progress and stock in	49.93	-22.70	304.54	354.47	-40.76	-156.57
((c) trade	142.05	125.41	152.09	294.14	229.42	494.23
	(d) Employee benefits expense	25.15	13.62	27.48	52.63	26.56	119.72 682.40
	(e) Depreciation and amortisation expense (f) Other expenses	138.23	177.00 871.56	153.67 982.09	291.90 1,946.15	376.26 1,608.44	3,161.83
-	Total expenses	964.06	6/1.50				104.91
3	Profit / (Loss) from operations before other Income, finance	44.55	28.98	31.19	75.74	80.34	104.91
-	costs and exceptional items (1-2)					-	
4	Other Income					90.34	104.9
5	Profit / (Loss) from ordinary activities before finance	44.55	28.98	31.19	75.74	80.34	104.5
	costs and exceptional items (3+-4)	36.00	26.91	26.80	63.79	57.29	119.40
	Finance costs	36.99			11.95		-14.49
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5+-6)	7.56	2.07	4.39	12.55		
	Exceptional items						
	Profit / (Loss) from ordinary activities before tax (7+-8)	7.56	2.07	4.39	11.95	23.05	-14.4
10	Tax expense	-	-	-	-		-
	b Deferred	-	-			22.05	-14.4
11	Net Profit / (Loss) from ordinary activities after tax (9+-10)	7.56	2.07	4.39	11.95	23.05	
	Extraordinary items	-	-	-			
	Net Profit / (Loss) for the period (11+-12)	7.56	2.07	4.39	11.95	23.05	-14.4
	Paid-up equity share capital	225.00	225.00	225.00	225.00	225.00	225.0
14	(Face value of the share Rs.10)	*					-254.1
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year		-	<u> </u>			
	Earnings per share (before extraordinary items)						
16.1	(of Rs.10/- each) (not annualised)	0.3	4 0.0	9 0.20	0.5	3 1.02	-0.
	(a) Basic (b) Diluted	0.3				3 1.02	-0.6
	Earnings per share (after extraordinary Items)						
16.11	(of Rs.10/- each) (not annualised)	0.3	4 0.0	9 0.20	0.5	3 1.02	-0.6
	(a) Basic (b) Diluted	0.3				3 1.02	-0.0
_	TO NOTE OF THE PROPERTY OF THE						
PARTA	RT II PARTICULARS OF SHAREHOLDING						
1	1 Public Shareholding	590,6	49 590,6	49 590,64			9 590,0 5 26
-	- Number of shares - Percentage of shareholding	26.		25 26.2	25 26.	25 26.2	5 26
-	2 Promotoers and Promotor Group Shareholding			ITI N	IL N	IIL N	[L
_	a) Pledged / Encumbered		IIL N	IIL N	1		
	- Number of shares - Percentage of shares (as a % of the total shareholding of						
	Percentage of shares (as a % of the total share capital of the Percentage of shares (as a % of the total share capital of the						
	- Percentage of shares (as a % of the total share capital of the company)						
	b) Non - Encumbered	1,659,35	1,659,35	16593	1,659,35	1,659,35	
	Number of shares Percentage of shares (as a % of the total shareholding of					00 10	00
		73.		.75 73.	75 73.	75 73.	75 73
	- Percentage of shares (as a % of the total share capital of the	/3.	13				

	Particulars	3 months ended on 30.09.2015
В	INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of the quarter	NIL O O NIL

NOTES

- 1 The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 06.11.2015
- 2 Figures of previous periods have been reclassed / regrouped wherever necessary.
- 3 The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.
- 4 Segment reporting as defined in Accounting Standard-17 is considered not applicable
- 5 EPS for the quarter is not annualized

6 The above Results have been reviewed by Auditors as per clause 41 of Listing Agreement as amended

FOR BRADY & MORRIS ENGINEERING CO LTD

CHAIRMAN

Palce:- MUMBAI Date: 06.11.2015

BRADY AND MORRIS ENGINEERING CO. LTD. L29150MH1946PLC004729

Statement of Assets and liabilities

(Rs. In lacs)

	Particulars	As at 30th Sep, 2015	As at 31st March, 2015
	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	Share Capital	2,225.00	975.00
	Reserves and Surplus	(160.45)	(172.39
	Money Received against share warrants	-	
	Sub-total of Shareholders' Fund	s 2,064.55	802.6
2	Minority Interest		-
	Non-Current Liabilities		92.6
	Long- term borrowings	92.39	92.0
	Deferred tax Liabilities (Net)	92.24	116.0
	Other Long Term Liabilities	33.73	29.0
	Long Term Provisions Sub-Total Non- Current Liabilite		237.7
	Current Liabilities	210.00	
4	Short term borrowings	827.56	2,304.7
	Trade Payables	1,065.97	912.1
	Other Current Liabilities	188.54	101.9
	Short Term Provisions	234.75	52.7
	Sub-Total Current Liabilite	2,316.82	3,371.5
	TOTAL EQUITY AND LIABILITIE	s 4,599.73	4,411.9
	ASSETS Non-Current Assets		
	Fixed assets		
	a) Tangible assets	1,132.26	
	b) Intangible assets	1.71	2.1
	D) Illialiupie assets		
		145.77	105.9
	c) Capital work-in-progress Goodwill on Consolidation*	145.77	-
	c) Capital work-in-progress		-
	c) Capital work-in-progress Goodwill on Consolidation* Non-current investments Deferred tax assets (Net)	145.77 6.27	6.2
	c) Capital work-in-progress Goodwill on Consolidation* Non-current investments Deferred tax assets (Net) Long term loans and advances	145.77	6.2
	c) Capital work-in-progress Goodwill on Consolidation* Non-current investments Deferred tax assets (Net) Long term loans and advances Other Non- Current Assets	6.27 61.28	6.2 56.8
	c) Capital work-in-progress Goodwill on Consolidation* Non-current investments Deferred tax assets (Net) Long term loans and advances Other Non- Current Assets Sub-Total Non-Current Asset	6.27 61.28	6.2 56.8
2	c) Capital work-in-progress Goodwill on Consolidation* Non-current investments Deferred tax assets (Net) Long term loans and advances Other Non- Current Assets Sub-Total Non-Current Asset Current assets	6.27 61.28	6.2 - 56.8
2	c) Capital work-in-progress Goodwill on Consolidation* Non-current investments Deferred tax assets (Net) Long term loans and advances Other Non- Current Assets Sub-Total Non-Current Asset Current assets Current Investments	6.27 61.28	6.2 56.8 1,315.2 1,411.5
2	c) Capital work-in-progress Goodwill on Consolidation* Non-current investments Deferred tax assets (Net) Long term loans and advances Other Non- Current Assets Sub-Total Non-Current Asset Current assets Current Investments Inventories	145.77 6.27 61.28 ts 1,347.29	- 6.2 - 56.8 - 1,315.2 - 1,411.5 1,342.2
2	c) Capital work-in-progress Goodwill on Consolidation* Non-current investments Deferred tax assets (Net) Long term loans and advances Other Non- Current Assets Sub-Total Non-Current Asset Current assets Current Investments Inventories Trade Receivables	145.77 6.27 61.28 ts 1,347.29	1,315.2 1,315.2 1,341.5 1,342.2
2	c) Capital work-in-progress Goodwill on Consolidation* Non-current investments Deferred tax assets (Net) Long term loans and advances Other Non- Current Assets Sub-Total Non-Current Asset Current assets Current Investments Inventories Trade Receivables Cash and cash equivalents	145.77 6.27 61.28 ts 1,347.29 1,069.89 1,882.92	1,315.2 1,315.2 1,3411.6 1,342.2 136.6 200.4
2	c) Capital work-in-progress Goodwill on Consolidation* Non-current investments Deferred tax assets (Net) Long term loans and advances Other Non- Current Assets Sub-Total Non-Current Asset Current assets Current Investments Inventories Trade Receivables Cash and cash equivalents Short Term Loans and Advances Other Current Assets	145.77 6.27 61.28 1,347.29 1,069.89 1,882.92 99.49 195.50 4.64	1,315.2 1,315.2 1,411.8 1,342.2 136.6 200.4
2	c) Capital work-in-progress Goodwill on Consolidation* Non-current investments Deferred tax assets (Net) Long term loans and advances Other Non- Current Assets Sub-Total Non-Current Asset Current assets Current Investments Inventories Trade Receivables Cash and cash equivalents	145.77 6.27 61.28 1,347.29 1,069.89 1,882.92 99.49 195.50 4.64	1,315.2 1,315.2 1,411.5 1,342.2 136.6 200.4 5.7
2	c) Capital work-in-progress Goodwill on Consolidation* Non-current investments Deferred tax assets (Net) Long term loans and advances Other Non- Current Assets Sub-Total Non-Current Asset Current assets Current Investments Inventories Trade Receivables Cash and cash equivalents Short Term Loans and Advances Other Current Assets	145.77 6.27 61.28 1,347.29 1,069.89 1,882.92 99.49 195.50 4.64 ts 3,252.44	1,342.2 136.6 200.4 5.7 3,096.7

* Applicable in the case of consolidated statement of assets and liabilities.

For and on behalf of the Board of Directors

Place : Mumbai Date: 06/11/2015

CHAIRMAN