

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Mangalam Drugs &amp; Organics Ltd</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Name(s) of the acquirer</b> Shri JB Pharma LLP  <b>Persons Acting in Concert (PAC)with the acquirer</b> Shree Kishoriju Trading & Investment Pvt. Ltd. Shree Rasbihari Trading and Investments Pvt. Ltd. Raj Exports Pvt Ltd Dhoot Govardhan Murlidhar Dhoot Brijmohan Murlidhar Chandrakanta Murlidhar Dhoot Smita A Dhoot Radhika A Dhoot Rajkumari R Dhoot Rajkumari R Dhoot Govardhan Murlidhar Dhoot Dhoot Rekha Govardhan Ajay R Dhoot Dhoot Jyoti Brijmohan Aditya R Dhoot Brijmohan Murlidhar Dhoot Rakjamal Sukhani. Shweta Govardhan Dhoot		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd National Stock Exchange of India Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights			
Shree Kishoriju Trading & Investment Pvt. Ltd.	375000	2.85	2.37
Shree Rasbihari Trading and Investments Pvt. Ltd.	383500	2.91	2.42
Raj Exports Pvt Ltd	0	0	0
Dhoot Govardhan Murlidhar	52792	0.40	0.33
Dhoot Brijmohan Murlidhar	6113	0.05	0.04
Chandrakanta Murlidhar Dhoot	458292	3.48	2.90
Smita A Dhoot	0	0	0
Radhika A Dhoot	0	0	0
Rajkumari R Dhoot	0	0	0



GovardhanMurlidharDhoot HUF	155330	1.18	0.98
DhootRekhaGovardhan	0	0	0
Shri Ajay R Dhoot.	0	0	0
DhootJyotiBrijmohan	0	0	0
Aditya R Dhoot	0	0	0
BrijmohanMurlidharDhoot	77473	0.59	0.49
RakjamalSukhani.	0	0	0
ShwetaGovardhanDhoot	0	0	0
<b>b) Shares in the nature of encumbrance(Pledge)</b>			
Shree Kishoriju Trading & Investment Pvt. Ltd.	769522	5.84	4.86
Shree RasbihariTrading and Investments Pvt. Ltd.	764518	5.80	4.83
Raj Exports Pvt Ltd	191520	1.45	1.21
DhootGovardhanMurlidhar	459000	3.48	2.90
DhootBrijmohanMurlidhar	480883	3.65	3.04
Smita A Dhoot	292500	2.22	1.85
Radhika A Dhoot	292500	2.22	1.85
Rajkumari R Dhoot	275948	2.09	1.74
DhootRekhaGovardhan	148760	1.13	0.94
Shri Ajay R Dhoot.	138687	1.05	0.88
DhootJyotiBrijmohan	104550	0.79	0.66
Aditya R Dhoot	89225	0.68	0.56
RakjamalSukhani.	23520	0.18	0.15
ShwetaGovardhanDhoot	19000	0.14	0.12
c) VRs otherwise than by shares	N.A	N.A	N.A
d) ***Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	26,50,000	N.A	16.74
<b>e) Total (a+b+c+d)</b>	<b>82,08,633</b>	<b>42.18</b>	<b>51.86</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold: Shri JB Pharma LLP	1200000	8.35	7.58
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/-sold:	N.A	N.A	N.A
d) Shares encumbered / invoked/released by the acquirer			



	Nil	N.A	N.A
<b>e) Total (a+b+c+d)</b>	<b>1200000</b>	<b>8.35</b>	<b>7.58</b>
<b>After the acquisition/sale, holding of:</b>			
<b>a) Shares carrying voting rights</b>			
Shree Kishoriju Trading & Investment Pvt. Ltd.	375000	2.61	2.37
Shree Rasbihari Trading and Investments Pvt. Ltd.	383500	2.67	2.42
Raj Exports Pvt Ltd	0	0	0
Dhoot Govardhan Murlidhar	52792	0.37	0.33
Dhoot Brijmohan Murlidhar	6113	0.04	0.04
Chandrakant Murlidhar Dhoot	458292	3.19	2.90
Smita A Dhoot	0	0	0
Radhika A Dhoot	0	0	0
Rajkumari R Dhoot	0	0	0
Shri Govardhan Murlidhar Dhoot	155330	1.08	0.98
Dhoot Rekha Govardhan	0	0	0
Shri Ajay R Dhoot.	0	0	0
Dhoot Jyoti Brijmohan	0	0	0
Aditya R Dhoot	0	0	0
Brijmohan Murlidhar Dhoot	77473	0.54	0.49
Rakjamal Sukhani.	0	0	0
Shweta Govardhan Dhoot	0	0	0
Shri JB Pharma LLP	1200000	8.35	7.58
<b>b) Shares in the nature of encumbrance (pledge)</b>			
Shree Kishoriju Trading & Investment Pvt. Ltd.	769522	5.35	4.86
Shree Rasbihari Trading and Investments Pvt. Ltd.	764518	5.32	4.83
Raj Exports Pvt Ltd	191520	1.33	1.21
Dhoot Govardhan Murlidhar	459000	3.19	2.90
Dhoot Brijmohan Murlidhar	480883	3.34	3.04
Smita A Dhoot	292500	2.03	1.85
Radhika A Dhoot	292500	2.04	1.85
Rajkumari R Dhoot	275948	1.92	1.74
Dhoot Rekha Govardhan	148760	1.03	0.94
Shri Ajay R Dhoot.	138687	0.96	0.88
Dhoot Jyoti Brijmohan	104550	0.73	0.66
Aditya R Dhoot		0.62	0.56



RakjamalSukhani.	89225	0.16	0.15
ShwetaGovardhanDhoot	23520	0.13	0.12
	19000		
c) VRs otherwise than by shares	N.A	N.A	N.A
d) Warrants/ <del>convertible securities/any</del> <del>other</del> instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1450000	N.A	9.16
e) Total (a+b+c+d)	82,08,633	47.01	51.86
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-set transfer etc).	Preferential Allotment		
<del>Date of acquisition / sale of shares / VR or</del> Date of receipt of intimation of allotment of shares, whichever is applicable			
Shri JB Pharma LLP	16.11.2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 131782480.00		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 143782480.00		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 158282480.00 (Assuming full conversion of Warrants)		

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) As per the terms of issue of warrants, each warrant is convertible into one equity share and therefore the diluted capital is calculated accordingly.

FOR Shri JB Pharma LLP




Govardhan M Dhoot  
Designated Partner

Place: Mumbai

Date: 16<sup>th</sup> November, 2015


