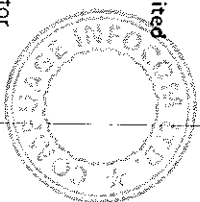


Standalone & Consolidated Statement of Assets & Liabilities as at 30th September 2015.

Particulars	Standalone		Consolidated		(Rs. in Lacs)
	As at 30/9/2015	As at 31/03/2015	As at 30/9/2015	As at 31/03/2015	
	Unaudited	Audited	Unaudited	Audited	
<b>EQUITY AND LIABILITIES</b>					
Shareholders' funds					
(a) Share capital	1,174.80	665.50	1,174.80	665.50	
(b) Reserves and surplus	8,451.57	7,357.32	8,520.52	7,357.32	
Non-current liabilities					
(a) Long-term borrowings	-	97.46	-	97.46	
(b) Deferred tax liabilities (net)	268.35	268.35	268.35	268.35	
Current liabilities					
(a) Short-term borrowings	21,716.49	21,703.27	24,837.61	24,097.04	
(b) Trade payables	27,298.88	22,024.99	29,341.39	22,957.98	
(c) Other current liabilities	761.37	1,975.42	944.75	1,809.79	
(d) Short-term provisions	-	180.70	164.53	193.55	
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>59,671.46</b>	<b>54,273.01</b>	<b>65,251.94</b>	<b>57,446.99</b>	
<b>ASSETS</b>					
Non-current assets					
(a) Fixed assets	3,522.42	3,698.93	3,527.36	3,702.39	
(b) Non-current investments	97.12	97.12	34.62	34.62	
(c) Long-term loans and advances	-	1.83	9.33	5.88	
(d) Other non-current assets	-	-	-	1.83	
Current assets					
(a) Current investments	251.02	-	251.02	-	
(b) Inventories	23,259.02	20,022.57	24,274.28	20,867.69	
(c) Trade receivables	26,116.57	23,772.22	27,703.73	24,765.37	
(d) Cash and cash equivalents	4,201.29	3,926.00	4,841.18	4,109.23	
(e) Short-term loans and advances	2,076.77	2,614.37	4,461.44	3,820.01	
(f) Other current assets	147.25	139.97	148.99	139.97	
<b>TOTAL - ASSETS</b>	<b>59,671.46</b>	<b>54,273.01</b>	<b>65,251.94</b>	<b>57,446.99</b>	

Place : Mumbai  
Dated : 14th November 2015.

For Compuage Infocom Limited  
Atul H. Mehta  
Chairman & Managing Director



**B. V. Dalal & Co.**

**Chartered Accountants**

C/o. Bhogilal C. Shah & Co.,  
2A, Shreepant Bhuvan, 1st floor, Sandhurst Bridge, Mumbai- 400007.  
Tel. : (022) 23677077, 23610939 Fax : 23636472.  
E-mail : [bvdandco@mtnl.net.in](mailto:bvdandco@mtnl.net.in)

*B. V. Dalal* B.Com, F.C.A.

*K. B. Dalal* B.Com, F.C.A. C.P.A. (USA)

*M. S. Shah* B.Com, F.C.A

**INDEPENDENT AUDITORS REVIEW REPORT TO BOARD OF DIRECTORS OF**  
**COMPUAGE INFOCOM LIMITED**

We have reviewed the accompanying statement of standalone unaudited financial results and consolidated unaudited financial results of **Compuage Infocom Limited** (“the Company”) for the half year ended 30<sup>th</sup> September, 2015 being submitted by the Company pursuant to clause 41 of the Listing Agreement except for the disclosures regarding ‘Public Shareholding’ and ‘Promoter and Promoter Group Shareholding’ which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company’s Management and has been approved by the Board of Directors/ committee of Board of Directors.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, “Review of Interim Financial Information Performed by the Independent Auditor of the Entity” issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company’s personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement has not been prepared in all material respects in accordance with Accounting Standards specified in section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts ) Rules, 2014 and other accounting practices,



principles and policies generally accepted in India, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of Clause 35 of the Listing Agreement and found the same to be correct.

**For B.V DALAL AND CO.**

**Chartered Accountants**

**Firm's Registration No. 114214W**



*Manori Shah*

**Manori Shah**

**PARTNER**

**Membership Number 104640**

**Place: Mumbai**

**Date: 14<sup>th</sup> November, 2015.**

(Rs in Lacs)

Sr. No	PARTICULARS	Standalone						Consolidated					
		Quarter Ended			Half Year ended			Quarter Ended			Half Year ended		
		30/09/15	30/06/15	30/09/14	30/09/15	30/09/14	31/03/15	30/09/15	30/06/15	30/09/14	30/09/15	30/09/14	31/03/15
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)	
1	<b>Income from operations</b>												
a	Net Sales of traded goods and Services	58018.15	57189.15	54907.62	115207.30	106618.16	212888.90	70622.50	67310.41	60215.29	137932.90	115438.28	237882.52
b	Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total Income from operations</b>	<b>58018.15</b>	<b>57189.15</b>	<b>54907.62</b>	<b>115207.30</b>	<b>106618.16</b>	<b>212888.90</b>	<b>70622.50</b>	<b>67310.41</b>	<b>60215.29</b>	<b>137932.90</b>	<b>115438.28</b>	<b>237882.52</b>
2	<b>Expenses:</b>												
a	Cost of Goods Sold	55076.79	54947.05	52543.10	110023.84	102343.61	203264.39	67432.57	64920.74	57748.10	132353.31	110949.34	227778.12
b	Employee Cost	563.73	569.34	511.41	1133.07	1035.73	2199.04	617.04	618.37	549.57	1235.42	1106.46	2357.55
c	Depreciation	112.04	117.81	115.43	229.83	247.00	471.32	112.60	118.40	116.00	231.00	248.13	473.60
d	Other Expenses	722.64	558.49	620.54	1281.13	1160.88	2951.06	724.92	627.62	672.51	1352.54	1286.51	3227.94
f	<b>Total</b>	<b>56475.20</b>	<b>56192.69</b>	<b>53790.48</b>	<b>112667.89</b>	<b>104787.22</b>	<b>208885.81</b>	<b>68887.13</b>	<b>66285.13</b>	<b>59086.17</b>	<b>135172.26</b>	<b>113590.44</b>	<b>233837.21</b>
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	1542.95	996.46	1117.14	2539.41	1830.94	4003.69	1735.36	1025.27	1129.12	2760.64	1847.84	4045.31
4	Other Income	392.59	189.01	179.24	581.60	447.65	998.47	226.76	189.14	183.43	415.90	463.57	1066.44
	<b>Profit before Interest and Exceptional Items (3+4)</b>	<b>1935.54</b>	<b>1185.47</b>	<b>1296.38</b>	<b>3121.01</b>	<b>2278.59</b>	<b>5001.56</b>	<b>1962.12</b>	<b>1214.41</b>	<b>1312.54</b>	<b>3176.54</b>	<b>2311.41</b>	<b>5051.75</b>
6	Finance costs	1265.55	799.95	810.82	2065.50	1530.90	3253.37	1265.61	802.18	813.63	2067.79	1534.28	3269.18
	<b>Profit after Interest but before Exceptional Items (5-6)</b>	<b>669.99</b>	<b>385.52</b>	<b>485.56</b>	<b>1055.51</b>	<b>747.69</b>	<b>1748.19</b>	<b>696.52</b>	<b>412.23</b>	<b>498.91</b>	<b>1108.75</b>	<b>777.13</b>	<b>1791.57</b>
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit from Ordinary Activities before tax	669.99	385.52	485.56	1055.51	747.69	1748.19	696.52	412.23	498.91	1108.75	777.13	1791.57
10	Tax Expense												
a	Provision for taxation including deferred	220.00	130.00	162.26	350.00	254.00	579.62	220.00	130.00	162.26	350.00	254.00	581.35
	<b>Net Profit from ordinary Activities after tax (9-10)</b>	<b>449.99</b>	<b>255.52</b>	<b>323.31</b>	<b>705.51</b>	<b>493.69</b>	<b>1168.57</b>	<b>476.52</b>	<b>282.23</b>	<b>336.66</b>	<b>758.75</b>	<b>523.13</b>	<b>1210.22</b>
11	Extraordinary Items												
13	Net Profit for the period (11-12)	449.99	255.52	323.31	705.51	493.69	1168.57	476.52	282.23	336.66	758.75	523.13	1210.22
14	Paid-up equity share capital (Face value of Rs. 10/- per share)	1174.80	1174.80	665.50	1174.80	665.50	665.50	1174.80	1174.80	665.50	1174.80	665.50	665.50
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						7357.32						7357.32
16	Earnings per share (EPS):												
	Basic and diluted EPS (Rs.)	3.83	2.18	4.86	6.01	7.42	17.56	4.06	2.40	5.06	6.46	7.86	18.20
A	<b>PARTICULARS OF SHAREHOLDING</b>												
	<b>Public Shareholding</b>												
	-Number of shares	4525675	4525675	211047	4525675	211047	211047	4525675	4525675	2141017	4525675	211047	2141047
	-% of Holding	38.52%	38.52%	32.17%	38.52%	32.17%	32.17%	38.52%	38.52%	32.17%	38.52%	32.17%	32.17%
	<b>Promoters and Promoter group Shareholding</b>												
a	<b>Pledged/Encumbered</b>												
	-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
b	<b>Non-encumbered</b>												
	-Number of Shares	7222324	7222324	4513953	7222324	4513953	4513953	7222324	7222324	4513953	7222324	4513953	4513953
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	61.48%	61.48%	67.83%	61.48%	67.83%	67.83%	61.48%	61.48%	67.83%	61.48%	67.83%	67.83%
B	<b>Investor Complaints</b>												
	3 months ended 30.09.15												
	Pending at the beginning of the quarter												
	Received during the quarter												
	Disposed of during the quarter												
	Remaining unresolved at the end of the quarter												

**Notes:**

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14th November, 2015 and have undergone "Limited Review" by Statutory Auditors of the Company.
- Pursuant to clause 41 of listing agreement, the Company has opted to publish Standalone and Consolidated financial results. Both the consolidated and standalone financial results will be submitted to the BSE Limited (BSE), where the Equity shares of the company are Listed and will be available on Company's website-www.compuageindia.com
- Consolidated financial statements are prepared in accordance with AS-21 on Consolidated Financial Statements and AS-23 on Accounting for Investments in Associates in Consolidated Financial Statements, as notified pursuant to the Companies (Accounting Standards) Rules, 2006.
- The company is in the business of distribution of computer parts & peripherals in India having similar risks and rewards and therefore there is only one geographical and business segment.
- Provision for tax, including Deferred tax, has been worked out at normal corporate tax rates
- The figures have been regrouped, rearranged, reclassified or reworked as necessary to conform to the current year accounting treatment.

Place : Mumbai  
 Dated : 14th November 2015.



For Compuage Infocom Limited

Atul H. Mehta  
 Chairman and Managing Director