

CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2015

PART I

(Rs. in Lacs)

	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30-Sep-15 Reviewed	30-Jun-15 Reviewed	30-Sep-14 Reviewed	30-Sep-15 Reviewed	30-Sep-14 Reviewed	31-Mar-15 Audited
<b>1. Income From Operations</b>						
(a) Net Sales/Income from Operations	4,698.63	4,203.28	5,077.22	8,901.91	9,423.29	18,514.71
(b) Other Operating Income	560.43	320.58	536.89	881.01	587.96	1,308.68
<b>Total Income From Operations (Net)</b>	<b>5,259.05</b>	<b>4,523.86</b>	<b>5,614.11</b>	<b>9,782.91</b>	<b>10,011.25</b>	<b>19,823.39</b>
<b>2. Expenses</b>						
(a) Purchases of Traded Goods	-	-	-	-	-	-
(b) Changes in Inventories of Traded Goods	-	-	-	-	-	-
(c) Employee Benefits Expense	783.04	733.75	605.13	1,516.79	1,231.93	2,637.02
(d) Depreciation & Amortization Expense	76.81	73.95	107.31	150.76	215.09	383.10
(e) Other Expenses	1,107.63	199.58	1,075.03	1,307.20	1,370.24	2,213.10
<b>Total Expenses</b>	<b>1,967.48</b>	<b>1,007.28</b>	<b>1,787.47</b>	<b>2,974.75</b>	<b>2,817.26</b>	<b>5,233.23</b>
<b>3. Profit / (Loss) from Operations before Other Income, Finance Cost &amp; Exceptional Items (1-2)</b>	<b>3,291.58</b>	<b>3,516.58</b>	<b>3,826.64</b>	<b>6,808.16</b>	<b>7,193.99</b>	<b>14,590.16</b>
4. Other Income	4.09	144.21	29.52	148.31	172.65	784.57
<b>5. Profit / (Loss) from ordinary activities before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>3,295.67</b>	<b>3,660.79</b>	<b>3,856.16</b>	<b>6,956.47</b>	<b>7,366.64</b>	<b>15,374.72</b>
6. Finance Costs	155.49	170.66	74.34	326.16	110.63	465.12
<b>7. Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>3,140.18</b>	<b>3,490.13</b>	<b>3,781.82</b>	<b>6,630.31</b>	<b>7,256.01</b>	<b>14,909.61</b>
8. Exceptional Items	-	-	-	-	-	-
<b>9. Profit / (Loss) from Ordinary Activities before tax (7+8)</b>	<b>3,140.18</b>	<b>3,490.13</b>	<b>3,781.82</b>	<b>6,630.31</b>	<b>7,256.01</b>	<b>14,909.61</b>
10. Tax expense						
(a) Current Tax	1,102.24	1,196.96	1,422.75	2,299.20	2,641.33	5,408.18
(b) Deffered Tax	9.68	(9.70)	1.09	(0.02)	(12.25)	(22.32)
(c) Income Tax Adjustments	-	-	-	-	-	0.10
<b>11. Net Profit / (Loss) from Ordinary Activities after tax (9-10)</b>	<b>2,028.25</b>	<b>2,302.88</b>	<b>2,357.98</b>	<b>4,331.13</b>	<b>4,626.93</b>	<b>9,523.65</b>
12. Extraordinary Item (net of tax expense)	-	-	-	-	-	-
<b>13. Net Profit / (Loss) for the period (11-12)</b>	<b>2,028.25</b>	<b>2,302.88</b>	<b>2,357.98</b>	<b>4,331.13</b>	<b>4,626.93</b>	<b>9,523.65</b>
14. Share of Profit / (Loss) of associates	-	-	-	-	-	-
15. Minority Interest	-	-	-	-	-	-
<b>16. Net Profit / (Loss) after taxes, minority interests &amp; share of profit of associates</b>	<b>2,028.25</b>	<b>2,302.88</b>	<b>2,357.98</b>	<b>4,331.13</b>	<b>4,626.93</b>	<b>9,523.65</b>
17. Paid-up equity share capital (Face Value of Rs. 10 per Share)	3,502.70	3,502.70	3,500.54	3,502.70	3,500.54	3,502.70
18. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	103,017.75
19. i) Earnings Per Share (EPS) (Before extra ordinary item) (Rs.)						
(a) Basic	5.79	6.57	6.74	12.37	13.22	27.20
(b) Diluted	5.79	6.57	6.74	12.37	13.22	27.20
Nominal value of Share (Rs.)	10.00	10.00	10.00	10.00	10.00	10.00
ii) Earnings Per Share (EPS) (After extra ordinary item) (Rs.)						
(a) Basic	5.79	6.57	6.74	12.37	13.22	27.20
(b) Diluted	5.79	6.57	6.74	12.37	13.22	27.20
Nominal value of Share (Rs.)	10.00	10.00	10.00	10.00	10.00	10.00

PART II

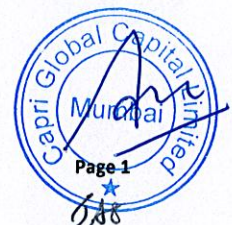
A. PARTICULARS OF SHAREHOLDING

	30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
<b>1. Public shareholding</b>						
- Number of shares	9,135,303	9,135,303	9,113,703	9,135,303	9,113,703	9,135,303
- Percentage of shareholding	26.08%	26.08%	26.04%	26.08%	26.04%	26.08%
<b>2. Promoters and Promoter Group Shareholding</b>						
a) Pledged / Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non - encumbered						
- Number of shares	25,891,658	25,891,658	25,891,658	25,891,658	25,891,658	25,891,658
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	73.92%	73.92%	73.96%	73.92%	73.96%	73.92%

B. INVESTOR COMPLAINTS

3 months ended 30-Sept-2015

Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL



## STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2015

PART I

(Rs. in Lacs)

	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30-Sep-15 Reviewed	30-Jun-15 Reviewed	30-Sep-14 Reviewed	30-Sep-15 Reviewed	30-Sep-14 Reviewed	31-Mar-15 Audited
<b>1. Income From Operations</b>						
(a) Net Sales/Income from Operations	4,636.83	4,147.98	5,070.55	8,784.81	9,365.84	18,032.74
(b) Other Operating Income	550.83	320.58	512.18	871.41	512.18	922.40
<b>Total Income From Operations (Net)</b>	<b>5,187.66</b>	<b>4,468.56</b>	<b>5,582.73</b>	<b>9,656.22</b>	<b>9,878.02</b>	<b>18,955.14</b>
<b>2. Expenses</b>						
(a) Purchases of Traded Goods	-	-	-	-	-	-
(b) Changes in Inventories of Traded Goods	-	-	-	-	-	-
(c) Employee Benefits Expense	776.13	723.66	597.60	1,499.78	1,209.78	2,599.25
(d) Depreciation & Amortization Expense	72.92	70.10	90.07	143.02	180.81	358.78
(e) Other Expenses	1,106.90	198.42	1,073.98	1,305.32	1,368.23	2,205.24
<b>Total Expenses</b>	<b>1,955.95</b>	<b>992.18</b>	<b>1,761.65</b>	<b>2,948.12</b>	<b>2,758.81</b>	<b>5,163.27</b>
<b>3. Profit / (Loss) from Operations before Other Income, Finance Cost &amp; Exceptional Items (1-2)</b>	<b>3,231.71</b>	<b>3,476.38</b>	<b>3,821.08</b>	<b>6,708.09</b>	<b>7,119.21</b>	<b>13,791.87</b>
<b>4. Other Income</b>	<b>4.09</b>	<b>4.11</b>	<b>4.09</b>	<b>8.21</b>	<b>146.52</b>	<b>260.94</b>
<b>5. Profit / (Loss) from ordinary activities before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>3,235.81</b>	<b>3,480.49</b>	<b>3,825.17</b>	<b>6,716.30</b>	<b>7,265.73</b>	<b>14,052.81</b>
<b>6. Finance Costs</b>	<b>155.49</b>	<b>170.67</b>	<b>74.34</b>	<b>326.16</b>	<b>80.61</b>	<b>465.12</b>
<b>7. Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)</b>	<b>3,080.31</b>	<b>3,309.83</b>	<b>3,750.83</b>	<b>6,390.14</b>	<b>7,185.11</b>	<b>13,587.70</b>
<b>8. Exceptional Items</b>	-	-	-	-	-	-
<b>9. Profit / (Loss) from Ordinary Activities before tax (7-8)</b>	<b>3,080.31</b>	<b>3,309.83</b>	<b>3,750.83</b>	<b>6,390.14</b>	<b>7,185.11</b>	<b>13,587.70</b>
<b>10. Tax expense</b>						
(a) Current Tax	1,083.74	1,136.46	1,420.00	2,220.20	2,630.00	5,116.33
(b) Deferred Tax	10.07	(9.30)	(1.37)	0.77	(18.18)	(47.06)
(c) Income Tax Adjustments	-	-	-	-	-	0.10
<b>11. Net Profit / (Loss) from Ordinary Activities after tax (9-10)</b>	<b>1,986.50</b>	<b>2,182.67</b>	<b>2,332.20</b>	<b>4,169.17</b>	<b>4,573.29</b>	<b>8,518.33</b>
<b>12. Extraordinary Item (net of tax expense)</b>	-	-	-	-	-	-
<b>13. Net Profit / (Loss) for the period (11-12)</b>	<b>1,986.50</b>	<b>2,182.67</b>	<b>2,332.20</b>	<b>4,169.17</b>	<b>4,573.29</b>	<b>8,518.33</b>
<b>14. Paid-up equity share capital (Face Value of Rs. 10 per Share)</b>	<b>3,502.70</b>	<b>3,502.70</b>	<b>3,500.54</b>	<b>3,502.70</b>	<b>3,500.54</b>	<b>3,502.70</b>
<b>15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year</b>	-	-	-	-	-	99,811.14
<b>16. i) Earnings Per Share (EPS) (Before extra ordinary item) (Rs.)</b>						
(a) Basic	5.67	6.23	6.66	11.90	13.06	24.33
(b) Diluted	5.67	6.23	6.66	11.90	13.06	24.33
Nominal value of Share (Rs.)	10.00	10.00	10.00	10.00	10.00	10.00
<b>ii) Earnings Per Share (EPS) (After extra ordinary item) (Rs.)</b>						
(a) Basic	5.67	6.23	6.66	11.90	13.06	24.33
(b) Diluted	5.67	6.23	6.66	11.90	13.06	24.33
Nominal value of Share (Rs.)	10.00	10.00	10.00	10.00	10.00	10.00

## PART II

## A. PARTICULARS OF SHAREHOLDING

<b>1. Public shareholding</b>						
- Number of shares	9,135,303	9,135,303	9,113,703	9,135,303	9,113,703	9,135,303
- Percentage of shareholding	26.08%	26.08%	26.04%	26.08%	26.04%	26.08%
<b>2. Promoters and Promoter Group Shareholding</b>						
<b>a) Pledged / Encumbered</b>						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
<b>b) Non - encumbered</b>						
- Number of shares	25,891,658	25,891,658	25,891,658	25,891,658	25,891,658	25,891,658
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	73.92%	73.92%	73.96%	73.92%	73.96%	73.92%



**Notes :**

1. The Consolidated and Standalone results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 2nd November 2015.
2. The Statutory Auditors of the Company have carried out a Limited Review of the Results for the quarter / half year ended 30th September, 2015.
3. The Consolidated Financial Results include the reviewed results of the subsidiaries of the Company. The Consolidated financial statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standards (AS 21) notified by the Companies (Accounting Standards) Rules, 2006. The financial statements of the parent company and its subsidiaries have been combined on a line-by-line basis by adding together the book values of like items of assets, liabilities, income and expenses, after eliminating intra-group balances, transactions and resulting unrealized gains / losses. The consolidated financial statements are prepared by applying uniform accounting policies.
4. The Company operates mainly in the business segment of fund based financing activity. All other activities revolve around the main business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of AS 17 on 'Segment Reporting'.
5. The Non-Banking Financial (Non-Deposit Accepting or Holding) Companies Prudential Norms (Reserve Bank) Directions, 2007, require the Company to make provision for standard assets at 0.30 percent of the Standard Assets. However, as a prudent practice, from FY 2012-13 onwards, the Company has adopted to make provision of 0.50 percent. Consequently, during the current quarter / half year ended September 30, 2015, the profits of the company are lower by Rs. 13.02 Lacs and Rs. 6.86 Lacs respectively.

Further, in pursuance to the Company's Board approved policy, the Company has started making an additional Floating Provision on Standard Assets of 1.5 percent and the same has been partially utilised towards provision for Non Performing Assets to the extent of Rs. 497.62 Lacs.

6. The Hon'ble High Court of Judicature at Bombay on 11th September, 2015 approved the Scheme of Amalgamation of Capri Global Distribution Company Private Limited, Capri Global Finance Private Limited, Capri Global Investment Advisors Private Limited and Capri Global Research Private Limited with Capri Global Capital Limited and Their respective shareholders and creditors ('the Scheme'). The Scheme became effective on 19th October, 2015 upon obtaining all sanctions and approvals as required under the Scheme. The Appointed Date for the merger is 1st April 2015. As Capri Global Distribution Company Private Limited, Capri Global Finance Private Limited, Capri Global Investment Advisors Private Limited and Capri Global Research Private Limited were wholly owned subsidiaries of the Company, no shares of the Company were issued and allotted pursuant to the Scheme. In accordance with the Scheme, the investments held by the Company in the Transferor Companies / Wholly Owned Subsidiaries were cancelled.

Pursuant to the Scheme, the entire business including the assets, liabilities, duties & obligations of the Transferor Companies have become vested in the Transferee Company w.e.f. 1st April, 2015. The results of the Company for the period ended September 30, 2015 are hence not comparable with the corresponding period of the previous year. The results of the Company for the quarter ended June 30, 2015 has been accordingly revised to give effect to merger.

7. Income from operations comprises of net revenue from trading in Bonds & Mutual Funds. Gross purchases and sales of Bonds & Mutual Funds for the respective periods are stated as under :

Consolidated	(Rs. in Lacs)					
	30-Sep-15 Reviewed	30-Jun-15 Reviewed	30-Sep-14 Reviewed	30-Sep-15 Reviewed	30-Sep-14 Reviewed	31-Mar-15 Audited
(a) Gross Sales	2,516.25	-	12,371.68	2,516.25	74,107.04	77,001.43
Less :						
(b) Purchases		-	140.45	-	61,370.14	61,369.62
(c) Changes in Inventories	2,354.47	-	12,140.12	2,354.47	12,272.35	14,916.04
<b>Net Income from Trading in Bonds &amp; Mutual Funds</b>	<b>161.78</b>	<b>-</b>	<b>91.11</b>	<b>161.78</b>	<b>464.56</b>	<b>715.77</b>
<b>Standalone</b>						
(a) Gross Sales	2,516.25	-	12,349.03	2,516.25	73,741.24	74,313.27
Less :						
(b) Purchases		-	-	-	60,385.00	60,385.03
(c) Changes in Inventories	2,354.47	-	12,258.99	2,354.47	12,907.98	13,447.02
<b>Net Income from Trading in Bonds &amp; Mutual Funds</b>	<b>161.78</b>	<b>-</b>	<b>90.04</b>	<b>161.78</b>	<b>448.26</b>	<b>481.22</b>

8. The figures for the previous periods have been re-grouped / re-classified, wherever necessary.



	AS AT		
	30-Sep-15 Reviewed	30-Sep-14 Reviewed	31-Mar-15 Audited
<b>A. EQUITY AND LIABILITIES</b>			
<b>1. Shareholders' Fund:</b>			
a) Share Capital	3,502.70	3,500.54	3,502.70
b) Reserves and Surplus	107,348.90	98,745.33	103,017.75
c) Money Received against share warrants	-	-	-
<b>Sub- total - Shareholders funds</b>	<b>110,851.60</b>	<b>102,245.87</b>	<b>106,520.45</b>
<b>2. Share application money pending allotment</b>	-	-	-
<b>3. Minority Interest</b>	-	-	-
<b>4. Non-Current Liabilities</b>			
a) Long Term Borrowings	8,416.00	4,583.33	3,750.00
b) Deferred Tax Liabilities (Net)	-	-	-
c) Other Long Term Liabilities	279.87	-	345.17
d) Long Term Provisions	-	-	-
<b>Sub- Total - Non-Current Liabilities</b>	<b>8,695.87</b>	<b>4,583.33</b>	<b>4,095.17</b>
<b>5. Current Liabilities</b>			
a) Short Term Borrowings	4,962.83	-	-
b) Trade Payables	89.92	-	90.08
c) Other Current Liabilities	5,853.34	5,188.01	4,611.68
d) Short Term Provisions	374.75	915.67	1,096.87
<b>Sub- Total - Current Liabilities</b>	<b>11,280.84</b>	<b>6,103.68</b>	<b>5,798.63</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>130,828.31</b>	<b>112,932.88</b>	<b>116,414.25</b>
<b>B. ASSETS</b>			
<b>1. Non Current Assets</b>			
a) Fixed Assets	755.75	983.63	856.26
b) Goodwill on consolidation	-	-	-
c) Non Current Investments	2,799.28	2,835.52	2,799.28
d) Deferred Tax Assets (Net)	178.09	171.77	178.07
e) Long Term Loans and Advances	73,970.02	63,427.87	61,049.68
f) Other Non-Current Assets	1,639.07	920.31	3,307.25
<b>Sub- Total - Non-Current Assets</b>	<b>79,342.21</b>	<b>68,339.10</b>	<b>68,190.54</b>
<b>2. Current Assets</b>			
a) Current Investments	20,452.46	5,525.99	8,927.44
b) Inventories	-	4,998.16	2,354.47
c) Trade Receivables	2,859.28	578.85	2,599.87
d) Cash and Cash Equivalents	2,001.94	9,617.68	3,469.34
e) Short Term Loans and Advances	20,626.55	23,123.48	28,817.05
f) Other Current Assets	5,545.87	749.62	2,055.54
<b>Sub- Total - Current Assets</b>	<b>51,486.10</b>	<b>44,593.78</b>	<b>48,223.71</b>
<b>TOTAL - ASSETS</b>	<b>130,828.31</b>	<b>112,932.88</b>	<b>116,414.25</b>



## STATEMENT OF ASSETS &amp; LIABILITIES (STANDALONE)

(Rs. in Lacs)

	AS AT		
	30-Sep-15 Reviewed	30-Sep-14 Reviewed	31-Mar-15 Audited
<b>A. EQUITY AND LIABILITIES</b>			
<b>1. Shareholders' Fund:</b>			
a) Share Capital			
b) Reserves and Surplus	3,502.70	3,500.54	3,502.70
c) Money received against share warrants	105,780.83	96,492.89	99,811.14
	-	-	-
<b>Sub- total - Shareholders funds</b>	<b>109,283.53</b>	<b>99,993.43</b>	<b>103,313.84</b>
<b>2. Share application money pending allotment</b>			
	-	-	-
<b>3. Non-Current Liabilities</b>			
a) Long Term Borrowings			
b) Deferred Tax Liabilities (Net)	8,416.00	4,583.33	3,750.00
c) Other Long Term Liabilities	-	3.90	-
d) Long Term Provisions	279.87	-	345.17
	-	-	-
<b>Sub- Total - Non-Current Liabilities</b>	<b>8,695.87</b>	<b>4,587.23</b>	<b>4,095.17</b>
<b>4. Current Liabilities</b>			
a) Short Term Borrowings			
b) Trade Payables	4,962.83	3,980.71	-
c) Other Current Liabilities	89.51	-	90.08
d) Short Term Provisions	5,852.93	1,206.42	4,609.70
	374.75	913.41	1,143.54
<b>Sub- Total - Current Liabilities</b>	<b>11,280.02</b>	<b>6,100.54</b>	<b>5,843.33</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>129,259.42</b>	<b>110,681.20</b>	<b>113,252.34</b>
<b>B. ASSETS</b>			
<b>1. Non Current Assets</b>			
a) Fixed Assets			
b) Non Current Investments	717.33	950.64	809.73
c) Deferred Tax Assets (Net)	4,027.09	3,770.00	3,770.00
e) Long Term Loans and Advances	24.21	-	22.32
f) Other Non-Current Assets	73,970.02	62,935.82	60,565.91
	581.94	794.46	1,713.31
<b>Sub- Total - Non-Current Assets</b>	<b>79,320.59</b>	<b>68,450.92</b>	<b>66,881.27</b>
<b>2. Current Assets</b>			
a) Current Investments			
b) Inventories	20,452.46	5,525.99	8,927.44
c) Trade Receivables	-	2,893.52	2,354.47
d) Cash and Cash Equivalents	2,859.17	578.85	2,599.76
e) Short Term Loans and Advances	1,013.80	9,347.39	2,940.78
f) Other Current Assets	20,620.27	23,123.17	28,817.08
	4,993.13	761.35	731.54
<b>Sub- Total - Current Assets</b>	<b>49,938.83</b>	<b>42,230.28</b>	<b>46,371.07</b>
<b>TOTAL - ASSETS</b>	<b>129,259.42</b>	<b>110,681.20</b>	<b>113,252.34</b>

On behalf of the Board of Directors



*Sunil Kapoor*

(Sunil Kapoor)  
Executive Director  
DIN : 01436404

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Place: Mumbai  
Date: 02nd November 2015

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## LIMITED REVIEW REPORT

To,  
**The Board of Directors,  
Capri Global Capital Limited**

We have reviewed Standalone Unaudited Financial Results for the Quarter/Half Year Ended **30<sup>th</sup> September, 2015** of the accompanying Statement of Unaudited Financial Results ("the Statement") of **Capri Global Capital Limited** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The Management is responsible for the preparation and presentation of the said Statement in accordance with applicable Accounting Standards and other recognized accounting practices and policies and the same have been approved by the Board of Directors. Our responsibility is to express a conclusion on the said Statement based on our review.

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that the said Statement is not prepared, in all material aspects, in accordance with applicable accounting standards pursuant to the Companies (Accounting Standards) Rules, 2006 which continues to be applicable as per Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014, and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it has not been prepared in accordance with the relevant prudential norms issued by Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

**For Karnavat & Co.**  
Chartered Accountants  
Firm Registration No. 104863W



*Joshi. Viral. R.*  
(Viral Joshi)  
Partner  
Membership No. 137686

Place : Mumbai  
Dated : November 2, 2015

## LIMITED REVIEW REPORT

To,  
**The Board of Directors,  
Capri Global Capital Limited**

We have reviewed Consolidated Unaudited Financial Results for the Quarter/Half Year Ended **30<sup>th</sup> September, 2015** of the accompanying Statement of Unaudited Financial Results ("the Statement") of **Capri Global Capital Limited** and its subsidiaries (together referred to as 'Group') except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The Management is responsible for the preparation and presentation of the said Statement in accordance with applicable Accounting Standards and other recognized accounting practices and policies and the same have been approved by the Board of Directors. Our responsibility is to express a conclusion on the said Statement based on our review.

The said Statement includes the financial results of the following entities:

<b>Name of the Company</b>	<b>Relationship</b>
Capri Global Capital Limited (Formerly Known as Money Matters Financial Services Limited)	Holding Company
Capri Global Securities Private Limited (Formerly known as Money Matters Securities Private Limited)	Wholly Owned Subsidiary Company
Capri Global Resources Private Limited (Formerly known as Money Matters Resources Private Limited)	Wholly Owned Subsidiary Company

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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Based on our review conducted as above, nothing has come to our attention that the said Statement is not prepared, in all material aspects, in accordance with applicable accounting standards pursuant to the Companies (Accounting Standards) Rules, 2006 which continues to be applicable as per Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014, and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it has not been prepared in accordance with the relevant prudential norms issued by Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.



Place : Mumbai  
Dated : November 2, 2015

**For Karnavat & Co.**  
Chartered Accountants  
Firm Registration No. 104863W

*V. Joshi*  
(Viral Joshi)  
Partner  
Membership No. 137686