

ANNEXURE - 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ORIENT CEMENT LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CENTRAL INDIA INDUSTRIES LIMITED & OTHERS		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. NATIONAL STOCK EXCHANGE 2. BOMBAY STOCK EXCHANGE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	43743627	21.35	21.35
b) Shares in the nature of encumbrance (pledge/ lien/ on-disposal undertaking/ others) - PLEDGE	5400000	2.64	2.64
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specif holding in each category)	-	-	-
e) Total (a+b+c+d)	49143627	23.99	23.99
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying votig rights in the TC (specif holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked / released by the acquirer	-3800000	-1.85	-1.85
e) Total (a+b+c+/-d)	3800000	1.85	1.85
After the acquisition/sale, holding of :			
a) Shares carrying voting rights	47543627	23.20	23.20
b) Shares encumbered with the acquirer	1600000	0.79	0.79
c) VRs otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	49143627	23.99	23.99

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	RELEASE OF PLEDGE
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.11.2015
Equity share capital / total voting capital of the TC before the said acquisition / sale	204868760 Equity Shares of Re.1/- each
Equity share capital / total voting capital of the TC after the said acquisition / sale	204868760 Equity Shares of Re.1/- each
Total diluted share/voting capital of the TC after the said acquisition	204868760 Equity Shares of Re.1/- each

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For CENTRAL INDIA INDUSTRIES LTD.

S. M. Choudhary
Executive Director

Signature of the acquirer / seller / ~~Authorised Signatory~~

Place : Kolkata

Date : 19.11.2015
