

Allied Digital Services Limited  
Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Statement of Unaudited Financial Results for the Quarter & Half Year ended Sept 30, 2015  
(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated					Year Ended 31st March 2015 Audited
		Quarter Ended		Half Year Ended		30th Sept 2014 Unaudited	
		30th Sept 2015 Unaudited	30th June 2015 Unaudited	30th Sept 2015 Unaudited	30th Sept 2014 Unaudited		30th Sept 2014 Unaudited
1	Income from Operations	6,192	5,446	11,638	6,063	12,880	23,376
a)	Net Sales/Income from Operations (Net of excise duty)	319	167	486	626	600	451
b)	Other Operating Income	6,511	5,613	12,124	6,669	13,480	23,927
2	Total Income from Operations (net)						
a)	Expenses						
b)	Cost of Materials consumed	3,450	2,593	6,043	3,251	8,140	13,007
c)	Purchase of stock-in-trade	202	104	308	(222)	(179)	78
d)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	822	889	1,711	1,316	2,274	3,936
e)	Employee benefits expense	546	545	1,091	684	1,308	2,770
f)	Depreciation and amortisation expense	676	609	1,285	617	1,276	2,943
3	Other expenses	5,696	4,740	10,436	5,646	12,819	22,734
4	Total Expenses						
5	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	815	873	1,688	1,043	661	1,083
6	Other income	203	166	369	3	35	674
7	Profit / (Loss) from ordinary activities before finance costs and exceptional items	1,018	1,039	2,057	1,046	696	1,767
8	Finance Costs	449	535	984	407	751	1,653
9	Profit / (Loss) from ordinary activities after finance costs but before exceptional items	569	504	1,073	639	(55)	114
10	Exceptional items				6	25	(19)
11	Profit / (Loss) from ordinary activities before tax (7 + 8)	569	504	1,073	633	(60)	133
12	Tax expense	63	47	110	10	29	164
13	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	506	457	963	623	(109)	(31)
14	Extraordinary items (net of tax expense)						
15	Net Profit / (Loss) for the period (11 - 12)	506	457	963	623	(109)	(31)
16	Share of Profit / (Loss) of associates						
17	Minority Interest	(24)	(18)	(42)	(9)	(6)	31
18	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	482	439	921	614	(115)	(0.38)
19	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309	2,309
20	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year						63,783
21	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	1.04	0.95	1.99	1.33	(0.25)	(0.00)
b)	Diluted	1.04	0.87	1.99	1.33	(0.25)	(0.00)
22	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	1.04	0.95	1.99	1.33	(0.25)	(0.00)
b)	Diluted	1.04	0.87	1.99	1.33	(0.25)	(0.00)





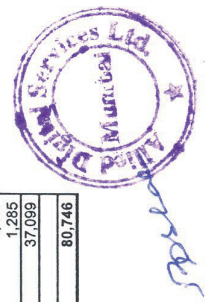
Sr. No.	Particulars	Quarter Ended		Half Year Ended		Year Ended	
		30th Sept 2015 Unaudited	30th June 2015 Unaudited	30th Sept 2015 Unaudited	30th Sept 2014 Unaudited	31st March 2015 Audited	31st March 2015 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,878,999 56.03%	25,998,409 56.29%	25,998,409 56.29%
2	Promoters & promoter group Shareholding Pledged/Encumbered	2,000,000 10.64 2.90	2,000,000 10.64 2.90	2,000,000 10.64 2.90	- - -	2,000,000 10.64 2.90	2,000,000 10.64 2.90
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,307,728 100% 43.97%	20,188,318 100% 43.71%	20,188,318 100% 43.71%

B INVESTOR COMPLAINTS		Quarter Ended 30th Sept 2015
Particulars		
Pending at the beginning of the quarter		0
Received during the quarter		4
Disposed of during the quarter		4
Remaining unresolved at the end of the quarter		0

Sr. No.	Particulars	Quarter Ended			Half Year Ended			Year Ended		
		30th Sept 2015 Unaudited	30th June 2015 Unaudited	30th Sept 2015 Unaudited	30th Sept 2015 Unaudited	30th Sept 2014 Unaudited	30th Sept 2014 Unaudited	31st March 2015 Audited	31st March 2015 Audited	31st March 2015 Audited
1	Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated	2,027 4,165 522	1,952 3,494 333	6,714	2,343 3,720 655	5,090 7,790 635	8,765 14,591 1,125			
2	Net Segment Revenue Profit before interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions	152 2,237 2,389	146 2,184 2,330	6,692	176 2,660 2,836	382 3,542 4,719	659 7,148 7,808			
3	Less: i) Interest ii) Un-allocable Expenses (net of unallocable income) Total Profit Before Tax Capital Employed Unallocable Total Capital Employed	449 1,371 569	535 1,291 504	1,796	407 1,796 633	984 2,662 1,073	1,653 6,022 133			
		67,366 67,366	66,278 66,278	63,238	63,238 63,238	67,366 67,366	65,831 65,831			

Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

		(Rs. in Lakhs)	
		Consolidated	As at 30th Sept 2014 Unaudited
<b>Statement of Assets and Liabilities</b>			
<b>Sr. No.</b>	<b>Particulars</b>	<b>As at 30th Sept 2015 Unaudited</b>	<b>As at 30th Sept 2014 Unaudited</b>
<b>EQUITY AND LIABILITIES</b>			
A	<b>Shareholders' funds</b>		
1	(a) Share capital	2,309	2,309
	(b) Reserves and surplus	64,689	63,775
	(c) Money received against share warrants	151	151
	<b>Sub-total - Shareholders' funds</b>	<b>67,129</b>	<b>66,235</b>
2	<b>Share application money pending allotment</b>	-	-
3	<b>Minority interest</b>	616	575
4	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	2,690	-
	(b) Deferred tax liabilities (net)	1,083	1,277
	(c) Other long-term liabilities	-	409
	(d) Long-term provisions	145	154
	<b>Sub-total - Non-current liabilities</b>	<b>3,918</b>	<b>1,839</b>
5	<b>Current liabilities</b>		
	(a) Short-term borrowings	10,329	9,728
	(b) Trade payables	723	1,323
	(c) Other current liabilities	2,992	717
	(d) Short-term provisions	644	328
	<b>Sub-total - Current liabilities</b>	<b>14,689</b>	<b>12,097</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>86,352</b>	<b>80,746</b>
<b>ASSETS</b>			
B	<b>Non-current assets</b>		
1	(a) Fixed assets	24,061	27,845
	(b) Goodwill on consolidation	9,622	9,622
	(c) Non-current investments	229	505
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,812	5,674
	(f) Other non-current assets	-	-
	<b>Sub-total - Non-current assets</b>	<b>39,724</b>	<b>43,647</b>
2	<b>Current assets</b>		
	(a) Current investments	-	-
	(b) Inventories	3,608	4,070
	(c) Trade receivables	35,116	25,162
	(d) Cash and cash equivalents	2,460	1,165
	(e) Short-term loans and advances	4,526	5,417
	(f) Other current assets	919	1,285
	<b>Sub-total - Current assets</b>	<b>46,629</b>	<b>37,099</b>
	<b>TOTAL - ASSETS</b>	<b>86,352</b>	<b>80,746</b>



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Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on November 09, 2015.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended September 30, 2015.
- 3) As the Tax Liability of the Company is under the Minimum Alternate Tax, Prov for Deferred Tax has not been ascertained for the period under consideration.
- 4) Data related to shareholding pertains to parent company only.
- 5) The standalone financial results have been made available at company's website [www.allieddigital.net](http://www.allieddigital.net)
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai  
Date: November 9, 2015

By order of the Board  
For Allied Digital Services Limited

*Prakash*  
sd/-  
Prakash D Shah  
Director



*Prakash*

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Part I Statement of Unaudited Financial Results for the Quarter & Half Year ended Sept 30, 2015 (Rs. In Lakhs)

Sr. No.	Particulars	Standalone				Year Ended 31st March 2015 Audited
		Quarter Ended		Half Year Ended		
		30th Sept 2015 Unaudited	30th June 2015 Unaudited	30th Sept 2014 Unaudited	30th Sept 2015 Unaudited	30th Sept 2014 Unaudited
1	<b>Income from Operations</b>	2,931	2,789	3,347	5,720	7,270
a)	Net Sales/Income from Operations (Net of excise duty)	286	167	626	453	600
b)	Other Operating Income	3,217	2,956	3,973	6,173	7,870
	<b>Total Income from Operations (net)</b>					
2	<b>Expenses</b>					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	1,049	836	1,483	1,885	4,321
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	202	103	(221)	305	(178)
d)	Employee benefits expense	552	566	905	1,118	1,561
e)	Depreciation and amortisation expense	401	401	606	802	1,207
f)	Other expenses	418	324	285	742	2,395
	<b>Total Expenses</b>	<b>2,622</b>	<b>2,230</b>	<b>3,058</b>	<b>4,852</b>	<b>7,396</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	595	726	915	1,321	474
4	Other Income	203	166	3	369	35
5	<b>Profit / (Loss) from ordinary activities before finance costs and Finance Costs</b>	798	892	918	1,690	509
6	Finance Costs	408	530	401	938	742
7	<b>Profit / (Loss) from ordinary activities after finance costs but before Exceptional Items</b>	390	362	517	752	(233)
8	Exceptional Items	-	-	-	-	-
9	<b>Profit / (Loss) from ordinary activities before tax (7 - 8)</b>	390	362	517	752	(233)
10	Tax expense	-	-	-	-	-
11	<b>Net Profit / (Loss) from ordinary activities after tax (9 - 10)</b>	390	362	517	752	(233)
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	<b>Net Profit / (Loss) for the period (11 - 12)</b>	390	362	517	752	(233)
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates</b>	390	362	517	752	(233)
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous year	65,171	65,240	66,460	66,460	66,460
19.i	<b>Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):</b>					
a)	Basic	0.84	0.78	1.12	1.63	(0.50)
b)	Diluted	0.84	0.72	1.12	1.63	(0.50)
19.ii	<b>Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):</b>					
a)	Basic	0.84	0.78	1.12	1.63	(0.50)
b)	Diluted	0.84	0.72	1.12	1.63	(0.50)



Part II A	PARTICULARS OF SHAREHOLDING					
	Sr. No.	Particulars	Quarter Ended		Half Year Ended	Year Ended
			30th Sept 2015 Unaudited	30th June 2015 Unaudited	30th Sept 2014 Unaudited	31st March 2015 Audited
1	Public Shareholding					
	- Number of shares	25,998,409	25,998,409	25,998,409	25,878,999	25,998,409
	- Percentage of shareholding	56.29%	56.29%	56.03%	56.03%	56.29%
2	Promoters & promoter group Shareholding					
a)	- Number of shares	2,000,000	2,000,000	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter)	10.64	10.64	-	-	-
	- Percentage of shares (as a % of the total share capital of the)	2.90	2.90	-	-	-
b)	Non-Encumbered					
	- Number of shares	20,188,318	20,188,318	20,307,728	20,307,728	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the)	43.71%	43.71%	43.97%	43.97%	43.71%

B	INVESTOR COMPLAINTS	Quarter Ended 30th Sept 2015
	Particulars	
	Pending at the beginning of the quarter	0
	Received during the quarter	0
	Disposed of during the quarter	0
	Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited	Segment Wise Revenue, Results and Capital Employed					
	Sr. No.	Particulars	Quarter Ended		Half Year Ended	Year Ended
		30th Sept 2015 Unaudited	30th June 2015 Unaudited	30th Sept 2014 Unaudited	30th Sept 2015 Unaudited	31st March 2015 Audited
1	Segment Revenue					
	Enterprise Computing based Solutions	2,027	1,952	2,343	3,979	8,785
	Infrastructure Management based Solutions	904	837	1,004	1,741	3,765
	Unallocated	489	333	629	822	1,075
	Net Segment Revenue	3,420	3,122	3,976	6,542	13,625
2	Profit before Interest, unallocable exp. and Tax					
	Enterprise Computing based Solutions	144	146	176	290	659
	Infrastructure Management based Solutions	2,025	2,037	2,538	4,062	7,197
	Less: i) Interest	2,169	2,183	2,714	4,352	7,856
	ii) Un-allocable Expenses (net of unallocable income)	408	530	401	938	1,619
	Total Profit Before Tax	1,371	1,291	1,796	2,662	6,022
3	Capital Employed					
	Unallocable	390	362	517	752	215
	Total Capital Employed	61,531	61,422	59,316	61,531	60,629



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Allied Digital Services Limited Statement of Assets and Liabilities		(Rs. in Lakhs)	
Sr. No.	Particulars	As at 30th Sept 2015 Unaudited	As at 30th Sept 2014 Unaudited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' funds</b>		
	(a) Share capital	2,309	2,309
	(b) Reserves and surplus	65,751	66,460
	(c) Money received against share warrants	151	151
	<b>Sub-total - Shareholders' funds</b>	<b>68,211</b>	<b>68,920</b>
2	Share application money pending allotment	-	-
3	Minority interest	-	-
4	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	1,895	-
	(b) Deferred tax liabilities (net)	1,220	1,480
	(c) Other long-term liabilities	-	409
	(d) Long-term provisions	145	154
	<b>Sub-total - Non-current liabilities</b>	<b>3,260</b>	<b>2,043</b>
5	<b>Current liabilities</b>		
	(a) Short-term borrowings	10,283	9,728
	(b) Trade payables	1,367	1,886
	(c) Other current liabilities	2,622	490
	(d) Short-term provisions	226	328
	<b>Sub-total - Current liabilities</b>	<b>14,497</b>	<b>12,432</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>85,969</b>	<b>83,395</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets	23,294	26,971
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	14,974	15,246
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,804	5,668
	(f) Other non-current assets	-	-
	<b>Sub-total - Non-current assets</b>	<b>44,071</b>	<b>47,885</b>
2	<b>Current assets</b>		
	(a) Current investments	-	-
	(b) Inventories	3,484	4,046
	(c) Trade receivables	32,113	25,097
	(d) Cash and cash equivalents	1,140	908
	(e) Short-term loans and advances	4,249	5,007
	(f) Other current assets	912	452
	<b>Sub-total - Current assets</b>	<b>41,898</b>	<b>35,510</b>
	<b>TOTAL - ASSETS</b>	<b>85,969</b>	<b>83,395</b>



Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on November 09, 2015.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended September 30, 2015.
- 3) As the Tax Liability of the Company is under the Minimum Alternate Tax , Prov for Deferred Tax has not been ascertained for the period under consideration.
- 4) Data related to shareholding pertains to parent company only.
- 5) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai  
Date: November 9, 2015

By order of the Board  
For Allied Digital Services Limited  
*Prakash*  
sd/-  
Prakash D Shah  
Director



Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021



**INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT**

To  
The Board of Directors  
**Allied Digital Services Ltd.**  
Mumbai

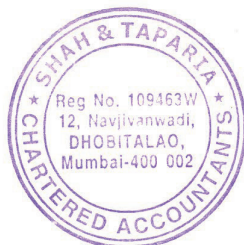
We have reviewed the accompanying statement of unaudited financial results of Allied Digital Services Ltd. for the quarter and half year ended **30<sup>th</sup> September, 2015** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the accounting standards as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For SHAH & TAPARIA**  
**Chartered Accountants**  
**Firm Registration No. 109463W**

  
**RAMESH PIPALAWA**  
**PARTNER**  
**M.No. 103840**



**Place : Mumbai**  
**Date : Novmber 9<sup>th</sup>, 2015**

**INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT**

To  
The Board of Directors  
**Allied Digital Services Ltd.**  
Mumbai

We have reviewed the accompanying statement of unaudited financial results of Allied Digital Services Ltd. for the quarter and half year ended **30<sup>th</sup> September, 2015** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the accounting standards as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**Emphasis of Matter**

Without qualifying our opinion, we bring to your attention that we did not independently conduct the review of the financial statements of seven subsidiaries included in the consolidated financials whose consolidated interim financial statements reflect total assets



of Rs 383 Lacs as on 30<sup>th</sup> September, 2015 as well as the Total Revenue of Rs 5951 Lacs as at the half year ended 30<sup>th</sup> September, 2015 and relied on the interim financial statements of the said subsidiaries provided by the management.

**For SHAH & TAPARIA**  
**Chartered Accountants**  
**Firm Registration No. 109463W**

  
**RAMESH PIPALAWA**  
**PARTNER**  
**M.No. 103840**



**Place : Mumbai**  
**Date : Novmber 9<sup>th</sup>, 2015**