



# ANIK INDUSTRIES LIMITED

CIN - L24118MH1976PLC136836

Corporate Office :

2/1, South Tukoganj, Behind High Court,

Indore - 452001 (M.P.), INDIA

Phone : +91-731-4018009-10/41

Fax : +91-731-2513285

Email : anik@anikgroup.com

Website : www.anikghee.com

## Unaudited (Provisional) Financial Results for the quarter ended 30th September, 2015

PART I		(Rs. in Lakhs)					
PARTICULARS (Refer Notes Below)	Quarter Ended (3 months)			Half Year Ended		Year Ended	
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
<b>1</b>	<b>Income from operations</b>						
(a) Net Sales / Income From Operations (Net of excise Duty)	39969.33	34390.70	33332.70	74360.03	70295.71	146763.48	
(b) Other Operating Income	83.35	118.60	139.45	201.95	164.88	476.57	
<b>Total Income from operations (net)</b>	<b>40052.68</b>	<b>34509.30</b>	<b>33472.15</b>	<b>74561.98</b>	<b>70460.59</b>	<b>147240.05</b>	
<b>2</b>	<b>Expenses</b>						
a) Cost of materials consumed	5587.04	21210.95	9503.40	26797.99	18203.48	45351.45	
b) Purchase of stock in trade	25738.93	3963.35	24881.84	29702.28	47027.99	94848.46	
c) Changes in inventories of finished goods, work in progress & stock in trade	5313.50	6392.77	(3410.06)	11706.27	(521.35)	(6367.71)	
d) Employee benefit expense	380.10	377.43	361.09	757.52	700.74	1558.19	
e) Depreciation & Amortisation Expense	133.78	134.15	163.21	267.92	313.80	594.10	
f) Other Expenditure	1870.30	1010.77	1236.82	2881.07	2508.64	5882.72	
<b>Total expenses (a) to (f)</b>	<b>39023.64</b>	<b>33089.41</b>	<b>32736.30</b>	<b>72113.05</b>	<b>68233.30</b>	<b>141867.21</b>	
<b>3</b>	<b>Profit/ (Loss) from Operations before other Income, Finance Costs and Exceptional Items(1-2)</b>						
	<b>1029.04</b>	<b>1419.89</b>	<b>735.85</b>	<b>2448.93</b>	<b>2227.29</b>	<b>5372.84</b>	
<b>4</b>	<b>Other Income</b>						
	986.66	550.09	1293.96	1536.75	1593.09	2523.85	
<b>5</b>	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>						
	<b>2015.70</b>	<b>1969.98</b>	<b>2019.81</b>	<b>3985.68</b>	<b>3820.38</b>	<b>7896.68</b>	
<b>6</b>	<b>Finance Costs</b>						
	1853.58	1766.76	1883.83	3620.34	3282.57	6669.58	
<b>7</b>	<b>Profit? (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>						
	<b>162.12</b>	<b>203.22</b>	<b>135.98</b>	<b>365.34</b>	<b>537.81</b>	<b>1227.10</b>	
<b>8</b>	<b>Exceptional items</b>						
						0.00	
<b>9</b>	<b>Profit/(+)/Loss(-) from Ordinary Activities Before Tax (7+8)</b>						
	<b>162.12</b>	<b>203.22</b>	<b>135.98</b>	<b>365.34</b>	<b>537.81</b>	<b>1227.10</b>	
<b>10</b>	<b>Tax Expense</b>						
	30.00	30.00	30.00	60.00	75.00	196.23	
<b>11</b>	<b>Net Profit (+)/ Loss(-) from Ordinary Activities after tax (9-10).</b>						
	<b>132.12</b>	<b>173.22</b>	<b>105.98</b>	<b>305.34</b>	<b>462.81</b>	<b>1030.87</b>	
<b>12</b>	<b>Extraordinary Item (net of tax expense Rs. ___ Lakhs)</b>						
	0.00		0.00	0.00	0.00	0.00	
<b>13</b>	<b>Net Profit/ (Loss) for the period (11-12)</b>						
	<b>132.12</b>	<b>173.22</b>	<b>105.98</b>	<b>305.34</b>	<b>462.81</b>	<b>1030.87</b>	
<b>14</b>	<b>Share of profit/(loss) of associates*</b>						
	NA	NA	NA	NA	NA	NA	
<b>15</b>	<b>Minority Interest*</b>						
	NA	NA	NA	NA	NA	NA	
<b>16</b>	<b>Net profit/(loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)*</b>						
	<b>132.12</b>	<b>173.22</b>	<b>105.98</b>	<b>305.34</b>	<b>462.81</b>	<b>1030.87</b>	
<b>17</b>	<b>Paid up equity share capital (FV of shares of Rs. 10/- each)</b>						
	2775.35	2775.35	2775.35	2775.35	2775.35	2775.35	
<b>18</b>	<b>Reserves excluding revaluation Reserves as per balance sheet of previous accounting year</b>						
						23260.20	
<b>19.i.</b>	<b>Earnings per share (before extraordinary items) of Rs. 10/- each (not annualised)</b>						
(a) Basic	0.48	0.62	0.38	1.10	1.67	3.71	
(b) Diluted	0.48	0.62	0.38	1.10	1.67	3.71	
<b>19.ii.</b>	<b>Earnings per share (after extraordinary items) of Rs. 10/- each (not annualised)</b>						
(a) Basic	0.48	0.62	0.38	1.10	1.67	3.71	
(b) Diluted	0.48	0.62	0.38	1.10	1.67	3.71	

\* Applicable in the case of consolidated results.





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## PART II

	PARTICULARS	Quarter Ended (3 months)			Half Year Ended		Year Ended
		30.09.2015 Unaudited	30.06.2015 Unaudited	30.09.2014 Unaudited	30.09.2015 Unaudited	30.09.2014 Unaudited	31.03.2015 Audited
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	<b>Public Shareholding</b>						
	i) Number of shares	13694667	13694667	13694667	13694667	13694667	13694667
	ii) Percentage of shareholding	49.34	49.34	49.34	49.34	49.34	49.34
<b>2</b>	<b>Promoters and promoter group shareholding</b>						
	a) Pledged/Encumbered						
	i) Number of shares	0	0	0	0	0	0
	ii) Percentage of shares (as a % of total shareholding of the promoter and promoter group)	0	0	0	0	0	0
	iii) Percentage of shares (as a % of the total share capital of the Company)	0	0	0	0	0	0
	b) Non-encumbered						
	i) Number of shares	14058819	14058819	14058819	14058819	14058819	14058819
	ii) Percentage of shares (as a % of total shareholding of the promoter and promoter group)	100	100.00	100	100	100	100
	iii) Percentage of shares (as a % of the total share capital of the Company)	50.66	50.66	50.66	50.66	50.66	50.66
	Particulars	3 months ended (30.09.2015)					
<b>B</b>	<b>INVESTOR COMPLAIANTS</b>						
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	3					
	Disposed of during the quarter	3					
	Remaining unresolved at the end of the quarter	NIL					

1 The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their adjourned meeting held on 18.11.2015 and have undergone limited review by the Statutory Auditors.

2 Previous period/year figures have been regrouped/recasted wherever necessary.

Dated : 18.11.2015  
Place : Indore

For & On Behalf of Board of Directors

*Suresh Chandra Shahra*

SURESH CHANDRA SHAHRA

Managing Director

DIN: 00062762



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**Segment wise Revenue, Results and Capital Employed  
as per Clause 41 of the Listing Agreement  
(for the quarter ended 30th September, 2015)**

S. No.	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30.09.2015 Unaudited	30.06.2015 Unaudited	30.09.2014 Unaudited	30.09.2015 Unaudited	30.09.2014 Unaudited	31.03.2015 Audited
1	Segment Revenue (Net Sales/ Income)						
a.	Dairy Products	32982.85	27216.57	22427.84	60199.42	42217.74	102133.34
b.	Wind Power	34.06	34.06	43.39	68.12	66.57	99.02
c.	Trading Others	7118.02	7140.07	10861.47	14258.09	28011.4	45344.67
d.	Unallocable amount	904.41	668.69	1423.41	1573.10	1757.97	2186.87
	Net Sales / Income	41039.34	35059.39	34756.11	76098.73	72053.68	149763.90
2	Profit before Tax and Interest						
a.	Dairy Products	715.61	1247.305	988.81	1962.91	1697.77	5424.66
b.	Wind Power	25.76	18.58	29.49	44.34	41.37	57.86
c.	Trading others	707.41	704.09	1001.51	1411.51	2081.24	1043.68
d.	Unallocable amount	566.92	0.00	0.00	566.92	0.00	1370.48
	Total	2015.70	1969.98	2019.81	3985.68	3820.38	7896.68
	Less :-						
i)	Finance Cost	1853.58	1766.76	1883.83	3620.34	3282.57	6669.58
ii)	Prior Period Adjustment	0.00	0.00	0.00	0.00	0.00	0.00
ii)	Other unallocable expenditure net of unallocated income		0.00	0.00	0.00	0.00	0.00
	Total Profit before Tax	162.12	203.22	135.98	365.34	537.81	1227.10
3	Capital Employed						
a.	Dairy Products	16015.26	22783.85	18245.32	16015.26	18245.32	26133.61
b.	Wind Power	806.88	757.41	763.24	806.88	763.24	739.09
c.	Trading Others	27432.05	12023.44	24322.57	27432.05	24322.57	12367.96
	Total Capital Employed in Segments	44254.19	35564.70	43331.13	44254.19	43331.13	39240.66
	Add :						
	Unallocable Corporate Assets Less Liabilities	(17890.63)	(9400.93)	(17564.32)	(17890.63)	(17564.32)	(13205.11)
	Total	26363.56	26163.77	25766.81	26363.56	25766.81	26035.55

Dated : 18.11.2015

Place : Indore

For &amp; On Behalf of Board of Directors


**SURESH CHANDRA SHAHRA**

Managing Director

DIN: 00062762





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STATEMENT OF ASSETS AND LIABILITIES			
Particulars		Half Year Ended	
		30.09.2015	Year Ended
		Unaudited	31.03.2015
			Audited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>SHARE HOLDERS' FUND :</b>		
	(a) Share Capital	277,534,860	277,534,860
	(b) Reserves and Surplus	2,358,821,873	2,326,020,740
	(c) Money Received gainst Share warrants	-	-
	<b>Sub-total - Sharholder's funds</b>	<b>2,636,356,733</b>	<b>2,603,555,600</b>
<b>2</b>	Share application money pending allotment	-	-
<b>3</b>	Minority Interest	-	-
<b>4</b>	<b>Non-Current Liabilities</b>		
	(a) Long-term borrowings	124,500,000	120,000,000
	(b)Deferred tax liabilities (Net)	95,549,886	96,817,662
	(c) Other long-term liabilities	166,113,224	166,113,224
	(d) Long-term provisions	9,687,638	10,085,862
	<b>Sub-Total - Non current liabilities</b>	<b>395,850,748</b>	<b>393,016,748</b>
<b>5</b>	<b>Current Liabilities</b>		
	(a) Short-term borrowings	1,209,201,507	1,874,908,301
	(b) Trade payables	4,641,530,532	4,889,941,180
	(c) Other current liabilities	349,037,271	297,266,242
	(d) Short-term provisions	5,030,667	4,634,416
	<b>Sub-total - Current Liabilities</b>	<b>6,204,799,977</b>	<b>7,066,750,139</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>9,237,007,458</b>	<b>10,063,322,487</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non Current Assets</b>		
	(a) Fixed Assets	1,532,257,686	1,548,703,496
	(b) Goodwill on consolidation*	-	-
	(c) Non-current investment	760,000	760,000
	(d) Deferred Tax assets (net)	-	-
	(e) Long-term loans and advances	79,163,967	75,122,365
	(f) Other non-current assets	28,800,000	31,164,269
	<b>Sub-total - Non-current assets</b>	<b>1,640,981,654</b>	<b>1,655,750,130</b>
<b>2</b>	<b>Current assets</b>		
	(a) Current Investments	58,087,720	126,476,073
	(b) Inventories	874,390,071	2,033,777,856
	(c) Trade receivables	5,041,626,827	4,599,657,145
	(d) Cash & cash equivalents	640,729,161	613,462,314
	(e) Short-term loans & advances	739,220,217	774,340,420
	(f) Other current assets	241,971,808	259,858,549
	<b>Sub-total - Current assets</b>	<b>7,596,025,804</b>	<b>8,407,572,357</b>
	<b>TOTAL-ASSETS</b>	<b>9,237,007,458</b>	<b>10,063,322,487</b>

\* Applicable in the case of consolidated statement of assets and liabilities.

Dated : 18.11.2015

Place : Indore

For and Behalf of Board of Directors

SURESH CHANDRA SHAHRA

Managing Director

DIN: 00062762



**INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT**

To,  
**The Board of Directors**  
**Anik Industries Limited**

**18.11.2015**

We have reviewed the accompanying Unaudited Financial Results of **Anik Industries Limited** ("the Company") for the quarter and half year ending 30<sup>th</sup> September 2015 ("the statement") being submitted by the Company pursuant to Clause 41 of the listing agreements with the Stock Exchanges, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosure made by Management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Unaudited Financial Results prepared in accordance with the applicable accounting standards, specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014, and other recognized accounting practices and policies generally accepted in India has not disclose the information required to be disclose in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Ashok Khasgiwala & Co.**  
**Chartered Accountants**  
**(Firm Reg. No. 0743C)**

  
**CA Avinash Baxi**  
**(Partner)**  
M.No. 79722



Indore