### **Cura Global Holdings Limited**

c/o Amicorp (Mauritius) Limited 6<sup>th</sup> Floor, Tower 1, NeXTeracom Building, Ebene, Mauritius Tel: (230) 404 0200 Fax: (230) 404 0201

Date: November 17, 2015

To Bombay Stock Exchange Ltd. P. J. Towers, Dalal Street, Fort, Mumbai- 400001.

Sub: Amendment to the Disclosure Form filed under regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

We write in reference to the subjected matter. We had submitted Disclosure Form under regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 on September 17, 2015 stating details of the acquisition made by us, pursuant to the completion of the Open Offer on September 15, 2015, in accordance with the regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Acquirers, namely, Bombay Minerals Limited and Cura Global Holdings Limited had entered into a Share Purchase Agreement dated June 08, 2015 (the "Share Purchase Agreement") to acquire 25.52% of shareholding of the Target Company viz. Orient Abrasives Limited. Post acquisitions of shares by the Acquirers under Share Purchase Agreement, both the Acquirers are treated as "Promoter or Promoter Group". Moreover, the Letter of Offer published for the acquisition of shares under the Open Offer also provides that Cura Global Holdings Limited shall form part of the Promoter Group.

However, inadvertently, under the Disclosure Form submitted by us on September 17, 2015, we have mentioned in the third column that the acquirer does not belong to the Promoter Group. We request you to allow us to rectify the same and take on record the attached Disclosure Form to be filed under regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 stating that the acquirer belongs to the Promoter Group.

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For and on behalf of

Cura Global Holdings Limited

Enclosure: As above

# **Cura Global Holdings Limited**

c/o Amicorp (Mauritius) Limited 6th Floor, Tower 1, NeXTeracom Building, Ebene, Mauritius Tel: (230) 404 0200 Fax: (230) 404 0201

Dated: November 17, 2015

To,

Bombay Stock Exchange Ltd.

P. J. Towers, Dalal Street, Fort, Mumbai- 400001.

Dear Sir,

Please find the following Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

### Part-A- Details of the Acquisition

Name of the Target Company (TC)		Orient Abrasives Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/ Promoter group		Cura Global Holdings Limited (Acquirer)  LGOF Global Opportunities Limited (PAC)  New Leaina Investment Limited (PAC)  Yes***			
Details of the acquisition as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
A SECTION ASSESSMENT	e the acquisition under consideration, holding quirer along with PACs of:				
a)	Shares carrying voting rights	1,19,51,655	9.99%(#)	9.99%(#)	
b)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-		-	
c)	Voting rights (VR) otherwise than by equity shares	-	-	-	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-		-	
e)	Total (a+b+c+d)	1,19,51,655	9.99%	9.99% H	

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Cura Global Holdings Limited c/o Amicorp (Mauritius) Limited 6th Floor, Tower 1, NeXTeracom Building, Ebene, Mauritius Tel: (230) 404 0200 Fax: (230) 404 0201

Details	s of acquisition				
a)	Shares carrying voting rights acquired	2,22,16,849	18.57%	18.57%	
a)	Shares carrying voting rights acquired	2,22,10,849	10.5770	10.5770	
b)	VRs acquired otherwise than by equity shares	-	•	-	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-	
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	<b>-</b> 8	-	
e)	Total (a+b+c+/-d)	2,22,16,849	18.57%	18.57%	
	the acquisition, holding of acquirer along ACs of:				
a)	Shares carrying voting rights	3,41,68,504	28.56%	28.56%	
b)	VRs otherwise than by equity shares	-	-	-	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-	
d)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-	
e)	Total (a+b+c+d)				
		3,41,68,504	28.56%	28.56%	
/ righ	of acquisition (e.g. open market / public issue its issue / preferential allotment / inter-se er/encumbrance, etc.)	Open Offer Pro	cess	·	
Salien time	t features of the securities acquired including till redemption, ratio at which it can be rted into equity shares, etc.	Equity Shares			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		September 15, 2015			
	y share capital / total voting capital of the TC	11 96 39 200 F	quity Shares of Rs. 1	/- each ///-9	

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## Cura Global Holdings Limited

c/o Amicorp (Mauritius) Limited 6th Floor, Tower 1, NeXTeracom Building, Ebene, Mauritius Tel: (230) 404 0200 Fax: (230) 404 0201

before the said acquisition	
Equity share capital/ total voting capital of the TC after the said acquisition	11,96,39,200 Equity Shares of Rs. 1/- each
Total diluted share/voting capital of the TC after the said Acquisition	11,96,39,200 Equity Shares of Rs. 1/- each

Signature of the acquirer
For and on behalf of
Cura Global Holdings Limited
Rishi Kumar Emrit
Director

The Common Seal of

Place: Mauritius

Date: November 17, 2015

### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.
- (\*\*\*\*) The acquirer filed the present form with the Bombay Stock Exchange Limited on September 17, 2015 but inadvertently had mentioned that the acquirer does not belong to the Promoter Group. However, post acquisition of shares by the acquirer along with the Promoter under the Share Purchase Agreement dated June 08, 2015, the acquirer belongs to the Promoter Group.
- (#) Aggregate shareholding of the PACs before acquisition i.e. LGOF Global Opportunities Limited holding 1,445,852 equity shares constituting 1.21% and New Leaina Investments Limited holding 4,333,158 equity shares constituting 3.62% of the total equity paid-up share capital of the Target Company (TC).