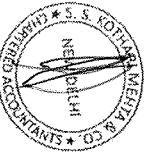


Regd. Off: 207, Madh Tower, 98, Nehru Place, New Delhi-110019
 Corporate Office: B-189, Phase II, Noida-201305, Uttar Pradesh
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR AND QUARTER ENDED 30TH SEPTEMBER 2015

PART I S.N.	Particulars	Quarter ended						Amount (Rs. in Lacs) Year ended
		30th Sep 2015 (Unaudited)	30th Jun 2015 (Unaudited)	30th Sep 2014 (Unaudited)	30th Sep 2015 (Unaudited)	30th Sep 2014 (Unaudited)	31st Mar 2015 (Audited)	
1	Income from Operations							
	Gross Sale	310.59	186.19	348.39	498.78	620.96	819.35	
	-Power Generation (Wind)	305.63	615.81	170.36	919.44	225.19	1,048.95	
	-Meters & Others	29.13	66.99	17.29	98.12	23.61	136.77	
	-Less: Excise Duty	587.09	733.01	901.66	1,320.10	822.54	1,761.53	
	a) Net Sale	43.74	27.70	50.43	71.44	84.64	125.11	
	b) Other Operating Income (Energy Audit & CBRI)	630.83	760.71	552.09	1,391.54	907.15	1,886.64	
2	Total Income from Operation (net)							
	Expenses							
	a) Cost of Material Consumed-Water & Others	112.05	477.18	78.82	589.23	224.88	826.81	
	b) Purchase of Stock-in-Trade	0.00	0.00	0.00	0.00	0.00	0.00	
	c) Change in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	98.16	(51.64)	57.53	47.42	(44.48)	8.46	
	d) Employee Benefits Expenses:	212.88	198.63	216.12	411.31	436.36	890.68	
	e) Depreciation & Amortisation	135.02	130.86	114.82	281.98	240.94	496.63	
	f) Other Expenses	207.78	194.71	143.48	402.39	319.08	633.38	
	Total Expenses	766.59	945.74	610.78	1,712.33	1,171.72	2,848.96	
3	Profit/(Loss) from Operations before Other Income/Finance Costs & Exceptional Items (1-2)	(135.70)	(185.03)	(88.69)	(320.79)	(64.84)	(959.32)	
4	Other Income (Refer Note 3)	41.86	143.15	23.30	158.95	56.35	803.19	
5	Profit/(Loss) from Ordinary Activities before Finance Cost & Exceptional Items (3+4)	(93.84)	(41.88)	(65.39)	(161.84)	(8.49)	(156.13)	
6	Finance Costs	131.44	135.26	138.22	266.78	234.64	470.22	
7	Profit/(Loss) from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	(225.40)	(177.14)	(203.61)	(428.62)	(443.13)	(626.35)	
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00	
9	Profit/(*) Loss (-) from ordinary activities before Tax (7+8)	(225.40)	(177.14)	(203.61)	(428.62)	(443.13)	(626.35)	
10	Tax Expense							
	-Current Tax	0.00	0.00	0.00	0.00	0.00	0.00	
	-Deferred Tax (Refer Note 5)	0.00	0.00	28.66	0.00	23.28	(70.35)	
11	Net Profit/(*) Loss(-) from Ordinary Activities after Tax (9-10)	(225.40)	(177.14)	(191.67)	(428.62)	(466.11)	(556.11)	
12	Extraordinary Item (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00	
13	Net Profit/(*) Loss(-) for the period (11+12)	(225.40)	(177.14)	(191.67)	(428.62)	(466.11)	(556.11)	
14	Prepaid equity share capital	802.87	802.87	802.87	802.87	802.87	802.87	



	Half Year ended					Year ended
	30th Sep 2015 (Unaudited)	30th Jun 2015 (Unaudited)	30th Sep 2014 (Unaudited)	30th Sep 2015 (Unaudited)	30th Sep 2014 (Unaudited)	
15	Reserves excluding revaluations reserve					
16	Earning Per Share (Net Amortised) before and after extraordinary items (Rs)					
	-Basic	(1.41)	(1.10)	(1.19)	(2.31)	(3.46)
	-Diluted	(1.41)	(1.10)	(1.19)	(2.31)	(3.46)
PART II						
A	Particulars of Shareholding					
1	Public Shareholding					
	-Number of Shares	5832750	5832750	5898604	5832750	5898604
	-Percentage of Shareholding	36.45%	36.45%	36.73%	36.45%	36.73%
2	Promoter and Promoter Group Shareholding					
	-Number of Shares	10204716	10204716	10158962	10204716	10158962
	-Percentage of Shares (as a % of total share capital of the company)	63.55%	63.55%	63.27%	63.55%	63.27%
	-Number of Shares	10204716	10204716	10158962	10204716	10158962
	-Percentage of Shares (as a % of total share capital of the company)	63.55%	63.55%	63.27%	63.55%	63.27%
B	Investor Complaints					
	Pending at the beginning of the quarter	Nil	Nil	Nil	Nil	Nil
	Received during the quarter	Nil	Nil	Nil	Nil	Nil
	Disposed during the quarter	Nil	Nil	Nil	Nil	Nil
	Remaining, unresolved at the end of the quarter	Nil	Nil	Nil	Nil	Nil



Rec

STATEMENT OF UNAUDITED FINANCIAL RESULT FOR THE HALF YEAR AND QUARTER ENDED 30TH SEPTEMBER 2015
SEGMENTWISE REVENUE RESULT AND CAPITAL EMPLOYED

Sl. No.	Particulars	Quarter ended					Half year ended		Year ended	
		30th Sep 2015 (Unaudited)	30th Jun 2015 (Unaudited)	30th Sep 2014 (Unaudited)	30th Sep 2015 (Unaudited)	30th Sep 2014 (Unaudited)	30th Sep 2015 (Unaudited)	31st Mar 2015 (Audited)		
1	Net Segmental Revenue									
	a) Power Generation	342.36	204.85	382.47	547.19	682.60	901.01			
	b) Meters & Others	288.47	555.88	169.62	844.35	224.58	985.63			
	Total	630.83	760.71	552.09	1391.54	907.18	1886.64			
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00			
2	Sales/Income from Operations	630.83	760.71	552.09	1,391.54	907.18	1,886.64			
	Segment Result									
	(Profit + / Loss(-)) before tax and interest from each segment	271	80.87	287.58	351.87	450.2	418.45			
	a) Power Generation	(139.45)	(97.30)	(178.78)	(236.75)	(368.65)	(726.56)			
	b) Meters & Others	131.55	(16.43)	108.80	115.12	81.55	(308.11)			
3	Total	131.44	135.26	128.22	266.7	234.64	478.22			
	Finance Cost	(225.51)	(25.45)	(144.19)	(250.96)	(289.74)	151.89			
	Other un-allocable income not off un-allocable expenses	0.00	0.00	0.00	0.00	0.00	0.00			
	Exceptional Items (Surplus/(Deficit))	0.00	0.00	0.00	0.00	0.00	0.00			
	Total Profit before tax	(225.40)	(177.14)	(163.61)	(402.54)	(442.83)	(626.44)			
3	Capital Employed									
	(Segment Assets-Segment Liabilities)									
	a) Power Generation	4,730.56	4,530.23	3,063.94	4,730.56	5,063.94	4,442.06			
	b) Meters & Others	1,014.29	1,118.80	923.49	1,014.29	923.49	1,081.72			
	c) Others-Unallocable	8,188.87	8,510.82	8,442.67	8,188.87	8,442.67	8,815.95			
Total	13,933.72	14,159.85	14,430.10	13,933.72	14,430.10	14,339.74				



[Handwritten Signature]

Notes:

1. The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 9th November, 2015.
2. The Statutory Auditors have carried out a limited review of the financial results on standalone basis for the quarter ended 30th September, 2015.
3. During the quarter, the Company has earned Rs. 19.80 lakhs (Previous quarter Rs. 105.54 lakhs and Corresponding quarter of previous year Rs. 1.34 lakhs) as a capital gain on redemption of mutual fund investments and same has been grouped under 'Other Income'.
4. W.e.f April 1, 2014 Company adopted the useful life of Fixed Assets as per Schedule-II of the Companies Act 2013 and also applied the transitional provision stated therein.
5. Deferred Tax Assets has not been provided due to carried forward business loss/unabsorbed depreciation.
6. Figures for the previous period/year have been re-classified/re-arranged/re-grouped, wherever necessary.

For & on behalf of the Board
Advance Metering Technology Limited



(P.K. Ranade)
Chairman & Managing Director
Mumbai, November 9, 2015



Standalone Statement of Assets and Liabilities

Amount (Rs. in Laacs)

Sr. No.	Particulars	Standalone	
		As at	As at
		September 30th, 2015 (Unaudited)	March 31st, 2015 (Audited)
A	Equity and Liabilities		
1	Shareholder's Funds		
	(a) Share Capital	802.87	802.87
	(b) Reserves & Surplus	13130.84	12534.87
	(c) Money received against share warrants	0.00	0.00
	Sub-total-Shareholder's funds	13933.71	14337.74
2	Share Application Money Pending Allotment	0.00	0.00
3	Minority Interest	0.00	0.00
4	Non-Current Liabilities		
	(a) Deferred Tax Liabilities (net)	0.00	0.00
	(b) Long-term Borrowings	3040.92	3058.51
	(c) Other Long Term Liabilities	3.95	3.20
	(d) Long-term Provisions	29.53	25.59
	Sub-total-Non-Current Liabilities	3074.40	3087.30
5	Current Liabilities		
	(a) Short-term Borrowings	1906.89	1474.99
	(b) Trade Payables	497.87	399.74
	(c) Other Current Liabilities	327.72	290.42
	(d) Short-term Provisions	19.23	17.71
	Sub-total-Current Liabilities	2751.71	2182.86
	Total Equity and Liabilities	19759.82	19607.90
B	Assets		
1	Non-Current Assets		
	(a) Fixed Assets	10078.50	10066.45
	(b) Goodwill on Consolidation	0.00	0.00
	(c) Non-Current Investments	912.06	912.06
	(d) Deferred Tax Assets (net)	0.00	0.00
	(e) Long-term loan and advances	111.49	112.24
	(f) Other Non-Current Assets	0.00	0.00
	Sub-total-Non-Current Assets	11102.05	11090.75
2	Current Assets		
	(a) Current Investments	5872.48	5367.37
	(b) Inventories	869.08	543.87
	(c) Trade Receivables	772.25	672.52
	(d) Cash and Bank balances	936.56	1732.77
	(e) Short-term loan and advances	207.60	200.62
	(f) Other Current Assets	0.00	0.00
	Sub-total-Current Assets	8657.77	8517.15
	Total Assets	19759.82	19607.90



S S KOTHARI MEHTA & CO
CHARTERED ACCOUNTANTS

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Ishwar Nagar
Madhura Road
New Delhi-110065
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Fax : +91-11-6662 8889
E-mail : delhi@sskmin.com

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

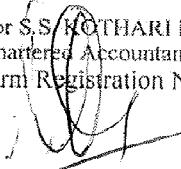
To
The Board of Directors
Advance Metering Technology Limited

We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **Advance Metering Technology Limited (the 'Company')** for the quarter and half year ended on 30th September, 2015 and Statement of Assets and Liabilities as on that date ("**Statement**") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement has been prepared from interim financial statements which is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 *Review of Interim Financial Information Performed by the Independent Auditor of the Entity* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, we state that nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the Accounting Standards issued under the Companies (Accounting Standards) Rules, 2006 which continues to apply as per Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.S. KOTHARI MEHTA & CO.
Chartered Accountants
Firm Registration No.: 000756N


(K.K. Tulshan)
Partner
Membership No.: 085033



Place: New Delhi
Date: 9th November, 2015