

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


1. Name of the Target Company (TC)	Cerebra Integrated Technologies Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Heshika Growth Fund		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited. (NSE)		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) FCCB	NIL	NIL	NIL
Total (a+b+c)	0	0	0

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	6039380	7.16%	7.16%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired FCCB	NIL	NIL	NIL
Total (a+b+c)	6039380	7.16%	7.16%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	6039380	6.26%	6.26%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c)	6039380	6.26%	6.26%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	FCCBs Conversion		
7. Date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	16.11.2015		

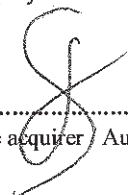
instrument that entitles the acquirer to receive shares in the TC.	
8. Equity share capital / total voting capital of the TC before the said acquisition	INR 84,328,962
9. Equity share capital/ total voting capital of the TC after the said acquisition	INR 96,407,722
10. Total diluted share/voting capital of the TC after the said acquisition	INR 96,407,722

Note:

(*). Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



 Signature of the acquirer / Authorised Signatory



 Signature of the acquirer / Authorised Signatory

