

ARCHIES LIMITED
PART I
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2015

	PARTICULARS	3 MONTHS ENDED			6 MONTHS ENDED		YEAR ENDED
		30/09/2015	30/06/2015	30/09/2014	30/09/2015	30/09/2014	31/03/2015
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	Income from operations						
	(a) Net Sales from Operations (Net of excise duty)	5075.94	4115.88	4810.58	9191.82	8631.84	19535.34
	(b) Other Operating Income	12.94	3.97	3.32	16.91	5.00	33.46
	Total Income from operations (net)	5088.88	4119.85	4813.90	9208.73	8636.84	19568.80
2	Expenses						
	(a) Cost of Materials Consumed	290.31	285.26	361.73	575.57	732.49	1380.52
	(b) Purchase of Traded Goods	2403.77	1497.27	2097.38	3901.04	3577.46	6888.11
	(c) Change in inventories of finished goods, work-in-progress and Traded Goods	(755.34)	(243.80)	(784.20)	(999.14)	(1285.85)	(1062.53)
	(d) Employee Benefits Expense	756.58	738.97	704.00	1495.55	1382.21	2888.80
	(e) Depreciation	111.91	107.77	158.26	219.68	327.12	639.77
	(f) Rent	706.94	688.74	731.79	1395.68	1445.03	2874.07
	(g) Other Expenses	1353.85	1030.98	1334.07	2384.83	2347.33	5197.56
	Total Expense	4868.02	4105.19	4603.03	8973.21	8525.79	18806.30
	Profit from Operations before other Income, finance costs & interest and Exceptional Item (1-2)	220.86	14.66	210.87	235.52	111.05	762.50
4	Other Income	71.13	37.17	45.36	108.30	64.40	166.14
5	Profit from ordinary activities before finance costs and interest and exceptional items (3+4)	291.99	51.83	256.23	343.82	175.45	928.64
6	Finance costs & Interest	71.08	42.85	82.23	113.93	124.62	296.72
7	Profit from ordinary activities after finance costs & interest but before exceptional items (5-6)	220.91	8.98	174.00	229.89	50.83	631.92
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit from ordinary activities before tax (7 +/- 8)	220.91	8.98	174.00	229.89	50.83	631.92
10	Tax expense						
	Current	69.74	3.55	17.53	73.29	17.53	218.02
	Deferred	7.80	(16.01)	44.04	(8.21)	4.54	1.66
11	Net Profit from Ordinary activities after tax (9-10)	143.37	21.44	112.43	164.81	28.76	412.24
12	Extraordinary Items (Net of Tax Expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit for the period (11 +/- 12)	143.37	21.44	112.43	164.81	28.76	412.24
14	Paid-Up Equity Share Capital (Face value of the share ₹. 2/-)	675.60	675.60	675.60	675.60	675.60	675.60
15	Reserve excluding revaluation reserves as per Balance Sheet of Previous accounting year						
16.i	Earning Per Shares (before extraordinary items) (of ₹ 2/- each)						10129.85
	(a) Basic	0.43*	0.06*	0.33*	0.49*	0.09*	1.22**
	(b) Diluted	0.43*	0.06*	0.33*	0.49*	0.09*	1.22**
16.ii	Earning Per Shares (after extraordinary items) (of ₹ 2/- each)						
	(a) Basic	0.43*	0.06*	0.33*	0.49*	0.09*	1.22**
	(b) Diluted	0.43*	0.06*	0.33*	0.49*	0.09*	1.22**

*not annualised & Figures in ₹

** Figures in ₹


ARCHIES LIMITED

C-113, NARAINA INDUSTRIAL AREA, PHASE-1, NEW DELHI-110028 (INDIA), CIN : L36999HR1990PLC041175
 TEL.: 91-11-41410000, 41412222, Fax : 91-11-41410060, Email : archies@archiesonline.com, Website : www.archiesonline.com
 REGISTERED OFFICE : PLOT NO. 191-F, SECTOR-4, I.M.T. MANESAR, GURGAON-122050, HARYANA (INDIA)

PART II

SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2015

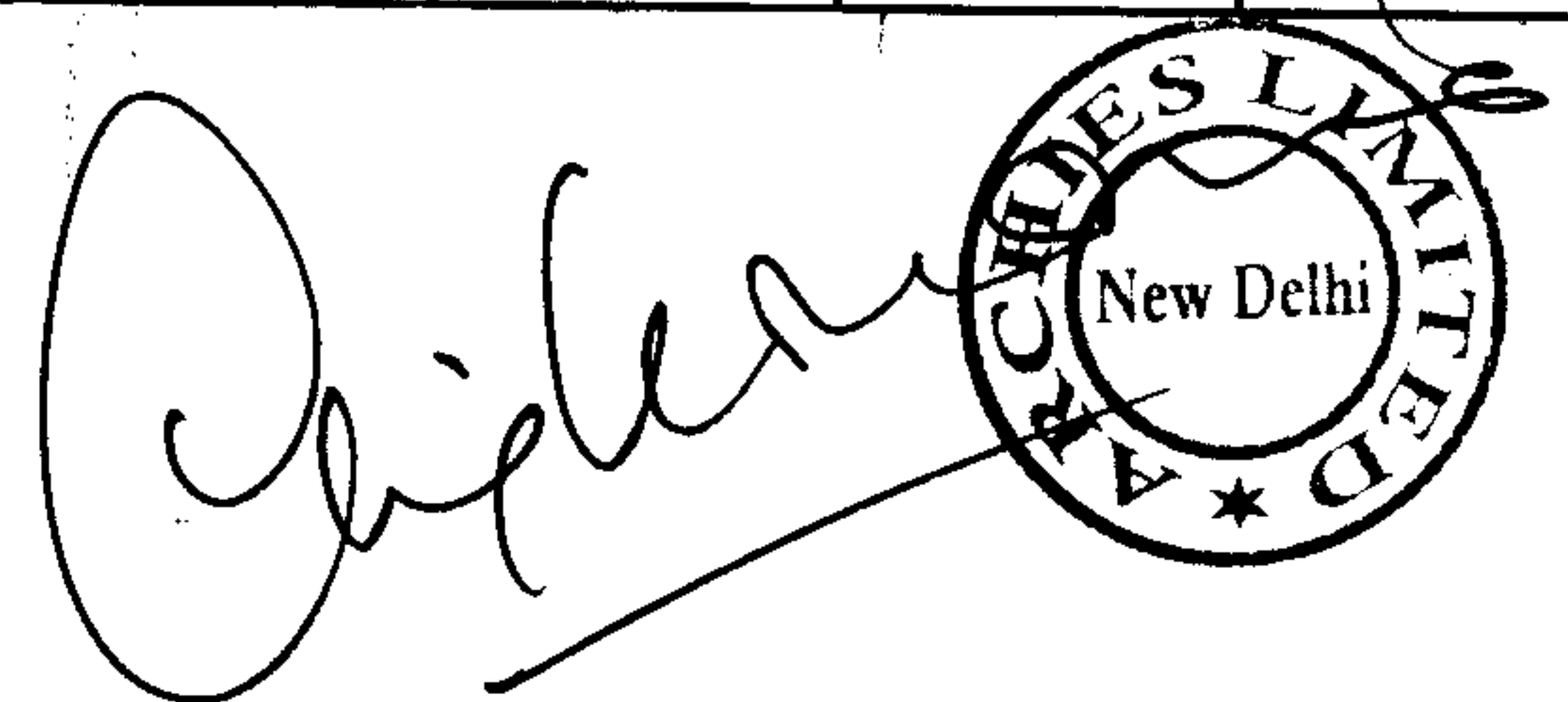
PARTICULARS	3 MONTHS ENDED			6 MONTHS ENDED		YEAR ENDED
	30/09/2015	30/06/2015	30/09/2014	30/09/2015	30/09/2014	31/03/2015
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of Shares	13325400	13325400	12925400	13325400	12925400	13325400
- Percentage of Shareholding	39.45	39.45	38.26	39.45	38.26	39.45
2 Promoter and Promoter Group Shareholding						
a) Pledged / Encumbered						
- Number of shares	nil	nil	nil	nil	nil	nil
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	nil	nil	nil	nil	nil	nil
- Percentage of Shares (as a % of the total share capital of the company)	nil	nil	nil	nil	nil	nil
b) Non - Encumbered						
- Number of shares	20454600	20454600	20854600	20454600	20854600	20454600
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
- Percentage of Shares (as a % of the total share capital of the company)	60.55	60.55	61.74	60.55	61.74	60.55

PARTICULARS	3 MONTHS ENDED 30/09/2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	0

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

PARTICULARS	3 MONTHS ENDED			6 MONTHS ENDED		YEAR ENDED
	30/09/2015	30/06/2015	30/09/2014	30/09/2015	30/09/2014	31/03/2015
	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1. Segment Revenue (Net Sales)						
a) Greeting Cards	933.28	752.70	977.70	1685.98	1830.66	4207.05
b) Stationery Items	718.95	651.65	655.06	1370.60	1179.35	3051.73
c) Gifts	3405.73	2680.96	3142.84	6086.69	5566.19	12172.28
d) Others	17.98	30.57	34.98	48.55	55.64	104.28
Net Sales	5075.94	4115.88	4810.58	9191.82	8631.84	19535.34
2. Segment Results (Profit/Loss) before depreciation, Interest, Finance Charges & Tax						
a) Greeting Cards	128.08	77.20	152.32	205.28	234.12	595.55
b) Stationery	54.60	36.21	58.43	90.81	83.87	356.10
c) Gifts	322.97	152.59	297.62	475.56	396.33	1026.68
d) Others	2.36	2.15	5.28	4.51	7.15	9.27
Total	508.01	268.15	513.65	776.16	721.47	1987.60
Less:						
i) Interest & Finance Charges	71.08	42.85	82.23	113.93	124.62	296.72
ii) Depreciation	111.91	107.77	158.26	219.68	327.12	639.77
iii) Other un-allocable expenditure (net of unallocable income)	104.11	108.55	99.16	212.66	218.90	419.19
Total Profit before Tax	220.91	8.98	174.00	229.89	50.83	631.92
3. Capital Employed (Segment Assets less Segment Liabilities)	10957.55	10814.18	10537.86	10957.55	10537.86	10805.47
Total	10957.55	10814.18	10537.86	10957.55	10537.86	10805.47

(₹ in Lacs)



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STATEMENT OF ASSETS & LIABILITIES AS AT 30 SEPTEMBER, 2015

(₹ in Lacs)

PARTICULARS	UNAUDITED	AUDITED
	As At 30/09/2015	As At 31/03/2015
A EQUITY AND LIABILITIES		
1 Shareholders' Funds		
(a) Share Capital	675.62	675.62
(b) Reserves and Surplus	10281.93	10129.85
Sub-total - Shareholders' funds	10957.55	10805.47
2 Non-Current Liabilities		
(a) Long-Term borrowings	0.00	0.00
(b) Deferred Tax Liabilities (net)	318.68	326.89
(c) Other Long Term Liabilities	677.68	707.53
(d) Long Term Provisions	60.01	55.51
Sub-total - Non-Current Liabilities	1056.37	1089.93
3 Current Liabilities		
(a) Short-Term Borrowings	1924.30	659.41
(b) Trade Payables	1185.53	589.33
(c) Other Current Liabilities	1127.19	1102.93
(d) Short-Term Provisions	133.86	160.06
Sub-total - Current Liabilities	4370.88	2511.73
TOTAL - EQUITY AND LIABILITIES	16384.80	14407.13
B ASSETS		
1 Non-Current Assets		
(a) Fixed Assets	5498.93	5610.47
(b) Long-Term Loans and Advances	1267.34	1201.36
Sub-total - Non-Current Assets	6766.27	6811.83
2 Current Assets		
(a) Inventories	5915.52	4900.76
(b) Trade Receivables	2690.50	2179.11
(c) Cash and Bank Balances	128.43	185.44
(d) Short-Term Loans and Advances	884.08	329.99
Sub-total - Current Assets	9618.53	7595.30
TOTAL - ASSETS	16384.80	14407.13


NOTES:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 06th November 2015.
- Previous year's figures have been rearranged and regrouped, wherever necessary.
- Due to the nature of business & common manufacturing facilities for various segments, a reasonable allocation of Capital Employed to various segments is currently not practicable.
- The Statutory Auditors have carried a Limited Review of the above financial results.

Date: 06-11-2015
Place: Delhi

For and on behalf of the Board

 Anil Moolchandani
 (Chairman Cum Managing Director)



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Limited Review Report

To

**Board of Directors of
ARCHIES LTD**

We have reviewed the accompanying statement of unaudited financial results of ARCHIES LIMITED, 191 F, Sector-4 IMT Manesar Gurgaon Haryana -122050 for the period ended 30 September 2015 incorporating the Branch Limited Review Report of Ahmedabad, Bangalore, Bhubaneswar, Chennai, Chandigarh, Ernakulam, Hyderabad, Indore, Kolkata, Ludhiana, Mumbai, Goa and Pune Branches except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of
UBEROI SOOD & KAPOOR
CHARTERED ACCOUNTANTS
(Firm Registration No. 001462N)


S D SHARMA
PARTNER
(Membership No.80399)



Place : Delhi
Date : 06-11-2015