Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

ame of the Target Company (TC)	Nitin Alloys Glo	bal Limited	-
ame(s) of the acquirer and Persons Acting in	Punit Gopikishan Makharia		
oncert (PAC) with the acquirer	N-		
hether the acquirer belongs to comoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the
Before the acquisition under consideration, holding		; 	
of:) Shares carrying voting rights) Shares in the nature of encumbrance (pledge/ lien/	2,50,000 Nil	17.81% Nil	17.81% NA
non-disposal undertaking/others) (VN) otherwise than by	Nil	Nil	NA
equity shares A) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	Nil	Nil	NA
holding in each category) e) Total (a+b+c+d)	2,50,000	17.81%	17.81%
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other	5,000 Ni		1
instrument that entitles the acquirer to receive	N	ii Ni	il NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N	ii Ni	ii NA
e) Total (a+b+c+d)	5,00	0.35%	0.35%
After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares		iil N	
carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	2,55,0	'''	Nil N % 18.16
e) Total (a+b+c+d) Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be	, NA		
converted into equity shares, etc. Date of acquisition of/ date of receipt of intimation allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares			
Equity share capital / total voting capital of the TC before the said acquisition	1,40,40,000	<u> </u>	
Equity share capital / total voting capital of the TO			
Total diluted share/voting capital of the TC after t said acquisition	he 1,40,40,000)	

zulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

lame of the Target Company (TC)	antial 'Acquisition of Shares and Takeovers) Regulat Nitin Alloys Global Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC)	Punit Gopikishan Makharia		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are isted	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC(**)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge / lien / non-	2,50,000 Nil	17.81% Nil	17.81% NA
disposal undertaking / others) c) Voting rights (VR) otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting	'Nil Nil	Nil Nil	NA NA
rights in the T C (specify holding in each category) e) Total (a+b+c+d)	2,50,000	17.81%	17.81%
Details of acquisition/sale a) Shares carrying voting rights acquired / sold b) VRs acquired /sold otherwise than by shares c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in	5,000 Nil Nil	0.35% Nil Nil	0.35% NA NA
each category) acquired/sold d) Shares encumbered / invoked / released by the acquirer e) Total (a+b+c+/-d)	Nil 5,000	Nil 0.35%	NA 0.35%
After the acquisition/sale, holding of: f) Shares carrying voting rights g) Shares encumbered with the acquirer h) VRs otherwise than by shares i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2,55,000 Nil Nil Nil	18.16% Nil Nil Nil	18.16% NA NA NA
j) Total (a+b+c+d)	2,55,000	18.16%	18.16%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03/11/2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,40,40,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale			
Total diluted share/voting capital of the TC after the said acquisition/sale.	1,40,40,000)	

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours Sincerely,

Punit Gopikishan Makharia

Place: Mumbai, Date: 5th November, 2015

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Nitin Alloys Gl	obal Limited	
	Punit Gopikishan Makharia		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer			
Whether the acquirer belongs to promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the
Before the acquisition under consideration, holding			Ì
of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	2,55,000 Nil		18.16% NA
c)Voting rights (VR) otherwise than by	Nil	Nil	NA
equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	Nil	Nil'	NA
holding in each category) e) Total (a+b+c+d)	2,55,000	18.16%	18.16%
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other	50,000 Ni		1
instrument that entitles the acquirer to receive shares carrying category) acquired	Ni	ı] Nii	NA NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Ni	ni Ni	NA NA
e) Total (a+b+c+d)	50,00	3.56%	3.56%
After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in	3,05,00 N N	il Ni	1 NA
each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	3,05,00	iil N 00 21.72%	
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be	NA		
Converted into equity shares, etc. Date of acquisition of/ date of receipt of intimation allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares	of 04/11/2015		
Equity share capital / total voting capital of the TC before the said acquisition	1,40,40,000		
Equity share capital / total voting capital of the TC After the said acquisition	1,40,40,000		
Total diluted share/voting capital of the TC after the said acquisition	e 1,40,40,000		

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

ame of the Target Company (TC)	Nitin Alloys Global Limited		
ame(s) of the acquirer and Persons Acting in Concert (PAC)	Punit Gopikishan Makharia		
ith the acquirer		. <u>.</u>	
Thether the acquirer belongs to Promoter / Promoter group	No		
ame(s) of the Stock Exchange(s) where the shares of TC are	BSÉ Limited		
isted			
etails of the acquisition / disposal as follows	Number	% w.r.t. total share /	% w.r.t. total
		voting capital	diluted share /
		wherever	voting capital of the TC(**)
	. ,	applicable (*)	the rc(**)
efore the acquisition under consideration, holding of:		10.1/0/	18.16%
) Shares carrying voting rights	2,55,000	18.16% Nil	NA
Shares in the nature of encumbrance (pledge / lien / non-	Nil	NII	170
disposal undertaking / others)	Nil	Nil	NA NA
 Voting rights (VR) otherwise than by shares 	Nil	Nil	NA
i) Warrants / convertible securities / any other instrument that	11.5	1	ļ
entitles the acquirer to receive shares carrying voting			
rights in the T C (specify holding in each category)	2,55,000	18.16%	18.16%
e) Total (a+b+c+d)		 	
Details of acquisition/sale	50,000	3.56%	3.56%
a) Shares carrying voting rights acquired / sold	Nil	Nil	NA NA
b) VRs acquired /sold otherwise than by shares	Nil	Nil	NA
c) Warrants / convertible securities/any other instrument	1 1111	• • • • • • • • • • • • • • • • • • • •	
that entitles the acquirer to receive shares			
carrying voting rights in the TC (specify holding in			
each category) acquired/sold	Nil .	Nil	NA
d) Shares encumbered / invoked / released by the acquirer	50,000	3.56%	3.56%
e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of:	2.05.000	21.72%	21.72%
f) Shares carrying voting rights	3,05,000 Nil	Nil	NA NA
g) Shares encumbered with the acquirer	Nil	Nil	NA.
h) VRs otherwise than by shares	Nil	Nil	NA
i) Warrants/convertible securities/any other instrument	''''		
that entitles the acquirer to receive shares carrying			
voting rights in the TC (specify holding in each			
category) after acquisition			01.500/
j) Total (a+b+c+d)	3,05,000	21.72%	21.72%
Mode of acquisition / sale (e.g. open market / off-market /	Off Market		
public issue / rights issue / preferential allotment / inter-se			
transfer etc).			
Date of acquisition / sale of shares / VR or date of receipt of	04/11/2015		
intimation of allotment of shares, whichever is applicable			
Equity share capital / total voting capital of the TC	1,40,40,000		
before the said acquisition / sale	<u> </u>		<u></u>
Equity share capital/ total voting capital of the TC after	1,40,40,000)	
the said acquisition / sale			
Total diluted share/voting capital of the TC after the said	1,40,40,000		
	1,,70,70,000		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours Sincerely,

Place: Mumbai, Date: 5th November, 2015