

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Nitini Alloys Global Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Punit Gopikishan Makharia		
Whether the acquirer belongs to promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	2,50,000	17.81%	17.81%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	NA
e) Total (a+b+c+d)	2,50,000	17.81%	17.81%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	5,000	0.35%	0.35%
b) VRs acquired otherwise than by equity shares	Nil	Nil	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	Nil	Nil	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	NA
e) Total (a+b+c+d)	5,000	0.35%	0.35%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	2,55,000	18.16%	18.16%
b) VRs otherwise than by equity shares	Nil	Nil	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	NA
e) Total (a+b+c+d)	2,55,000	18.16%	18.16%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares	03/11/2015		
Equity share capital / total voting capital of the TC before the said acquisition	1,40,40,000		
Equity share capital / total voting capital of the TC After the said acquisition	1,40,40,000		
Total diluted share/voting capital of the TC after the said acquisition	1,40,40,000		

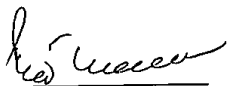
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Nitin Alloys Global Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Punit Gopikishan Makharia		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2,50,000	17.81%	17.81%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	NA
c) Voting rights (VR) otherwise than by shares	Nil	Nil	NA
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	NA
e) Total (a+b+c+d)	2,50,000	17.81%	17.81%
Details of acquisition/sale			
a) Shares carrying voting rights acquired / sold	5,000	0.35%	0.35%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	NA
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	NA
d) Shares encumbered / invoked / released by the acquirer	5,000	0.35%	0.35%
e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of:			
f) Shares carrying voting rights	2,55,000	18.16%	18.16%
g) Shares encumbered with the acquirer	Nil	Nil	NA
h) VRs otherwise than by shares	Nil	Nil	NA
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	NA
j) Total (a+b+c+d)	2,55,000	18.16%	18.16%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03/11/2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,40,40,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,40,40,000		
Total diluted share/voting capital of the TC after the said acquisition/sale.	1,40,40,000		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours Sincerely,



Punit Gopikishan Makharia
Place: Mumbai,
Date: 5th November, 2015

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Nitin Alloys Global Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Punit Gopikishan Makharia		
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<u>Before the acquisition under consideration, holding of:</u>			
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b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	NA
e) Total (a+b+c+d)	2,55,000	18.16%	18.16%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	50,000	3.56%	3.56%
b) VRs acquired otherwise than by equity shares	Nil	Nil	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	Nil	Nil	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	NA
e) Total (a+b+c+d)	50,000	3.56%	3.56%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	3,05,000	21.72%	21.72%
b) VRs otherwise than by equity shares	Nil	Nil	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	NA
e) Total (a+b+c+d)	3,05,000	21.72%	21.72%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares	04/11/2015		
Equity share capital / total voting capital of the TC before the said acquisition	1,40,40,000		
Equity share capital / total voting capital of the TC After the said acquisition	1,40,40,000		
Total diluted share/voting capital of the TC after the said acquisition	1,40,40,000		

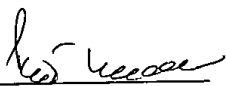
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d) Shares encumbered / invoked / released by the acquirer	50,000	3.56%	3.56%
e) Total (a+b+c+/-d)			
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f) Shares carrying voting rights	3,05,000	21.72%	21.72%
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Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04/11/2015		
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Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,40,40,000		
Total diluted share/voting capital of the TC after the said acquisition/sale.	1,40,40,000		

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Yours Sincerely,



Punit Gopikishan Makharia

Place: Mumbai,

Date: 5th November, 2015