


**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |  |  |  |
|---|--|--|--|
| 1. Name of the Target Company (TC)  | <b>GIC Housing Finance Limited</b>   |  |  |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | <b>Reliance Capital Trustee Co Ltd</b> A/c through various schemes of Reliance Mutual Fund.<br><b>Contact Address :</b><br><b>Reliance Mutual Fund</b><br>One India Bulls Centre - Tower One<br>12th floor, Jupiter Mills Compound,<br>Elphinstone Road, Mumbai - 400013.<br>Tel: 022-30994600 / 4614/ 4771<br>Fax: 022-30994699 |  |  |
| 3. Whether the acquirer belongs to Promoter/Promoter group  | No   |  |  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | The National Stock Exchange of India Ltd,<br>BSE Ltd   |  |  |
| 5. Details of the acquisition as follows  | Number   | % w. r. t. total share/ voting capital wherever applicable | % w.r.t. total diluted share/ voting capital of the TC |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>  |  |  |  |
| a) Shares carrying voting rights  | 25,32,187  | 4.7022   | 4.7022   |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  | -  | -  | -  |
| c) Voting rights (VR) otherwise than by equity shares   | -  | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          | -  | -  | -  |
| <b>Total (a+b+c+d)</b>  | <b>25,32,187</b>   | <b>4.7022</b>  | <b>4.7022</b>  |
| <b>Details of acquisition</b>   |  |  |  |
| a) Shares carrying voting rights acquired   | 5,54,400   | 1.0295   | 1.0295   |
| b) VRs acquired otherwise than by equity shares   | -  | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | -  | -  | -  |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  | -  | -  | -  |
| <b>Total (a+b+c+d)</b>  | <b>5,54,400</b>  | <b>1.0295</b>  | <b>1.0295</b>  |



|   |                    |               |               |
|---|--------------------|---------------|---------------|
| <b>After the acquisition, holding of acquirer along with PACs of:</b>   |                    |               |               |
| a) Shares carrying voting rights acquired   | 30,86,587          | 5.7317        | 5.7317        |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others) Shares pledged with the acquirer   | -                  | -             | -             |
| c) VRs otherwise than by equity shares  | -                  | -             | -             |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition    |                    |               |               |
| <b>Total (a+b+c+d)</b>  | <b>30,86,587</b>   | <b>5.7317</b> | <b>5.7317</b> |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)  | Open Market        |               |               |
| 7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc..   | NA                 |               |               |
| 8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | November 04, 2015  |               |               |
| 9. Equity share capital / total voting capital of the TC before the said acquisition  | Rs. 53,85,10,660/- |               |               |
| 10. Equity share capital/ total voting capital of the TC after the said acquisition   | Rs. 53,85,10,660/- |               |               |
| 11. Total diluted share/voting capital of the TC after the said acquisition   | Rs. 53,85,10,660/- |               |               |

Signature of the acquirer / Authorised Signatory

  
(Muneesh Sud)  
Chief Legal and Compliance Officer



Place: Mumbai  
Date: November 05, 2015