

Financial Results for Quarter ended 30<sup>th</sup> September 2015

(₹ in lac unless stated)

Particulars	Quarter Ended			6 Months Ended		Year Ended
	Sep 2015	Jun 2015	Sep 2014	Sep 2015	Sep 2014	Mar 2015
	Unaudited			Unaudited		Audited
(a) Net sales/income from operations	1232.55	795.59	1860.87	2028.15	2842.31	5670.61
(b) Other operating income	20.31	30.76	38.63	51.07	63.62	68.78
<b>1. Total income from operations (net) (a+b)</b>	<b>1252.86</b>	<b>826.35</b>	<b>1899.49</b>	<b>2079.21</b>	<b>2905.93</b>	<b>5739.39</b>
(c) Cost of materials consumed	462.97	571.26	1107.29	1034.22	1840.71	3517.62
(d) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
(e) Changes in inventories of fin. goods, stock-in-pro. & stock-in-trade	-105.45	-359.75	203.37	-464.15	-13.18	92.24
(f) Employee benefits expense	166.02	177.17	194.66	343.20	407.50	763.15
(g) Depreciation and amortization expense	20.43	18.49	203.46	38.94	406.99	606.60
(h) Other expenses	241.39	209.85	262.43	452.30	504.12	1024.62
<b>2. Total expenses (c+d+e+f+g+h)</b>	<b>785.36</b>	<b>617.03</b>	<b>1971.21</b>	<b>1404.51</b>	<b>3146.14</b>	<b>6004.22</b>
<b>3. Profit/ Loss(-) from operations before other income and finance costs (1-2)</b>	<b>467.50</b>	<b>209.33</b>	<b>-71.72</b>	<b>674.71</b>	<b>-240.21</b>	<b>-264.83</b>
4. Other income	148.96	104.43	0.37	255.63	5.30	278.81
<b>5. Profit/ Loss(-) from ordinary activities before finance costs (3+4)</b>	<b>616.46</b>	<b>313.76</b>	<b>-71.35</b>	<b>930.34</b>	<b>-234.91</b>	<b>13.99</b>
6. Finance costs	29.63	17.07	52.15	46.70	107.26	170.23
<b>7. Profit/ Loss(-) from ordinary activities before tax (5-6)</b>	<b>586.83</b>	<b>296.69</b>	<b>-123.49</b>	<b>883.64</b>	<b>-342.17</b>	<b>-156.24</b>
8. Tax expense	0.00	0.00	0.00	0.00	0.00	-131.41
<b>9. Net Profit/ Loss(-) from ordinary activities after tax (7-8)</b>	<b>586.83</b>	<b>296.69</b>	<b>-123.49</b>	<b>883.64</b>	<b>-342.17</b>	<b>-24.84</b>
10. Extraordinary Items (Loss On Stamp Sale of Unit-II)	0.00	0.00	0.00	0.00	0.00	-114.84
<b>11. Net Profit/ Loss(-) after tax and Extraordinary Items (9+10)</b>	<b>586.83</b>	<b>296.69</b>	<b>-123.49</b>	<b>883.64</b>	<b>-342.17</b>	<b>-139.68</b>
12. Paid-up equity share capital (Face Value ₹ 10 Each)	2104.06	2104.06	2104.06	2104.06	2104.06	2104.06
13. Reserves excluding Revaluation Reserves as per bal. sheet of prev. year						6726.50
14. Basic and Diluted EPS in ₹ before Extraordinary Items (not annualized)	2.79	1.41	-0.59	4.20	-1.63	-0.12
15. Basic and Diluted EPS in ₹ after Extraordinary Items (not annualized)	2.79	1.41	-0.59	4.20	-1.63	-0.66
A1. Public shareholding - Number of shares	10319030	10319030	10319030	10319030	10319030	10319030
- Percentage of shareholding	49.04%	49.04%	49.04%	49.04%	49.04%	49.04%
A2. a) Promoters and Promoter Group Pledged/ Encumbered No. of shares	0	0	0	0	0	0
- Percentage of total shareholding of promoters & promoter group	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
- Percentage of total share capital of the company	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
A2. b) Promoters and Promoter Group Non-encumbered No. of shares	10721570	10721570	10721570	10721570	10721570	10721570
- Percentage of total shareholding of promoters & promoter group	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of total share capital of the company	50.96%	50.96%	50.96%	50.96%	50.96%	50.96%
B. Investor Complaints/ Requests: Pending at the start of the quarter	0			Received during the quarter		14
Investor Complaints/ Requests: Disposed off during the quarter	14			Unresolved till end of the quarter		0

Notes -

## Annexure IX - Statement of Assets &amp; Liabilities

(₹ in lac unless stated)

Particulars	Sep 2015	Mar 2015
	Unaudited	Audited
(a) Share capital	2104.06	2104.06
(b) Reserves and surplus	7638.34	6551.95
<b>A1. Sub-total - Shareholders' funds (a+b)</b>	<b>9742.40</b>	<b>8656.01</b>
<b>A2. Minority Interest (for Consolidated Results only)</b>		N/A
(c) Long-term borrowings	0.00	0.00
(d) Deferred tax liabilities (net)	0.00	0.00
(e) Other long-term liabilities	50.62	50.62
<b>A3. Sub-total - Non-current liabilities (c+d+e)</b>	<b>50.62</b>	<b>50.62</b>
(f) Short-term borrowings	1917.17	2857.17
(g) Trade payables	780.53	902.82
(h) Other current liabilities	223.99	238.62
(i) Short-term provisions	76.99	125.53
<b>A4. Sub-total - Current liabilities (f+g+h+i)</b>	<b>2998.68</b>	<b>4124.15</b>
<b>TOTAL - EQUITY AND LIABILITIES (A1+A2+A3+A4)</b>	<b>12791.69</b>	<b>12830.78</b>
(j) Fixed assets	487.77	479.64
(k) Capital work-in-progress	0.00	7.36
(l) Goodwill (for Consolidated Results only)		N/A
(m) Non-current Investments	2481.56	1011.00
(n) Deferred tax assets (net)	9.35	9.35
(o) Long-term loans and advances	62.42	61.79
<b>B1. Sub-total - Non-current assets (j+k+l+m+n+o)</b>	<b>3041.11</b>	<b>1569.13</b>
(p) Inventories	1360.12	751.74
(q) Trade receivables	2411.60	2447.79
(r) Cash and cash equivalents	5099.51	7212.87
(s) Short-term loans and advances	731.59	691.84
(t) Other current assets	147.76	157.39
<b>B2. Sub-total - Current assets (p+q+r+s+t)</b>	<b>9750.58</b>	<b>11261.64</b>
<b>TOTAL - ASSETS (B1+B2)</b>	<b>12791.69</b>	<b>12830.78</b>

1. The above results have been subjected to Limited Review by the Statutory Auditors, reviewed by Board Audit Committee and have been approved by the Board of Directors at its meeting today.

2. The Company is operating in the single segment of Drugs & Chemicals.

3. The Provision for Tax may not have been made for the partial/ unaudited periods.

4. The Figures of Previous Year/ Periods have been regrouped/ reclassified wherever necessary.

5. An additional income of Rs. 300 lacs has been made as a consequence of Survey under Sec. 133A of Income Tax Act 1961 conducted on 20<sup>th</sup> July 2015 at the registered office of the Company.

Mahendrasu

For ALPA LABORATORIES LIMITED

M. S. Chavla, Director

Place: Pigdamber, Rau, Indore

Date: 09<sup>th</sup> November 2015



# C. H. PADLIYA & CO.

CHARTERED ACCOUNTANTS

**A. K. PADLIYA** M. Com., LL.B., F.C.A.

**S. C. PADLIYA** M. Com., F. C. A.

**VIPUL PADLIYA** B. Com., F. C. A.



90, Dawa Bazar, 2nd Floor  
13-14 RNT Marg,  
Indore - 452 001 (INDIA)  
Office : +91 731 2704343  
          +91 731 2704133  
Residence : +91 731 2515353  
              +91 731 2494133

## LIMITED REVIEW REPORT

To  
The Board of Directors,

We have reviewed the accompanying statement of un-audited financial results of Alpa Laboratories Limited for the quarter ended 30<sup>th</sup> September, 2015, attached herewith, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the records furnished to us by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to the financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of  
**C.H. PADLIYA & CO.**  
Chartered Accountants  
Firm Registration No.: 003151C



**SUDHIR PADLIYA**  
Partner  
Membership No.: 071666

Place: Indore  
Dated: This 9<sup>th</sup> Day of November, 2015