

The Dy. General Manager
The Bombay Stock Exchange Limited
Corporate Relations Department
1st Floor, New Trading Ring,
Rotunda Bldg, P.J. Towers,
Dalal Street, Mumbai-400 001

21st November, 2015

Dear Sir,

Script Code: 500259

Sub: Clause 35(c) of the Listing Agreement.

We Submit herewith revised Shareholding pattern as per Clause 35(c) of the Listing Agreement consequent to Allotment of 230000 Equity Shares each to N.I Gandhi-HUF and Enai Trading & Investment Private Limited of promoter group aggregating 460000 equity shares on preferential basis on conversion of their equal number of equity warrants on 2nd November, 2015.

Thanking You,

Yours Faithfully
For Lyka Labs Limited



P.G Hindia
COMPANY SECRETARY.

Encl: a/a

(1)(a) Statement showing ShareHolding Pattern

Name of the Company : Lyka Labs Limited

As On : 02-11-2015

Scrip Code : 500259



Partly paid-up Shares	No.of Partly paid-up Shares	As a % of total No. of Partly paid-up Shares	As a % of Total no. of Shares of the Company
Held by Promoters/ Promoters Group	0		
Held by Public	0		
TOTAL - D	0		

Outstanding Conv. Securities	No.of Outstanding Securities	As a % of Total no.of O/S Conv.Securities	As a % of Total no.of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group	0		
Held by Public	0		
TOTAL - E	0		

Warrants :	No.of Warrants	As a % of Total no.of Warrants	As a % of Total no.of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group	0		
Held by Public	0		
TOTAL - F	0		

Total paid-up Capital of the Company assum- ing full conv. Of warrants & securities	22040000
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FOR LYKA LABS LIMITED


P. G. HINDIA
Chartered Accountant



Statement Showing Shareholding Pattern - Table (I)(a)

Lyka Labs Limited

Scrip Code : 500259

As On : 02-11-2015



Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a % of Total No. of Shares
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
a	Individual/Huf	5	5054850	5054850	22.935	22.935	2813615	55.662
b	Central/State Gov	0	0	0	0.000	0.000	0	0.000
c	Bodies Corporates	1	432415	432415	1.962	1.962	0	0.000
d	Fins / Banks	0	0	0	0.000	0.000	0	0.000
e	Any Other specify	0	0	0	0.000	0.000	0	0.000
e-1		0	0	0	0.000	0.000	0	0.000
e-2		0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(1)	6	5487265	5487265	24.897	24.897	2813615	51.275
2	Foreign							
a	Indv NRI/For Ind	0	0	0	0.000	0.000	0	0.000
b	Bodies Corporate	0	0	0	0.000	0.000	0	0.000
c	Institutions	0	0	0	0.000	0.000	0	0.000
d	Qualified For.Inv.	0	0	0	0.000	0.000	0	0.000
e	Any Other Specify	0	0	0	0.000	0.000	0	0.000
e-1		0	0	0	0.000	0.000	0	0.000
e-2		0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(2)	0	0	0	0.000	0.000	0	0.000
	Total Shareholding of Promoter and Promoter Group Total (A)= (A)(1)+(A)(2)	6	5487265	5487265	24.897	24.897	2813615	51.275
(B)	Public shareholding							
1	Institutions							
a	Mutual Funds	4	3400	0	0.015	0.015		
b	Fins / Banks	5	25545	24895	0.116	0.116		
c	Central/State Govt	3	134080	134080	0.608	0.608		
d	Venture Cap Fund	0	0	0	0.000	0.000		
e	Insurance Comp(s)	1	1000	0	0.005	0.005		
f	Foreign Ins Invest	2	500	0	0.002	0.002		
g	Foreign Ven Cap In	0	0	0	0.000	0.000		



Statement Showing Shareholding Pattern - Table (I)(a)

Lyka Labs Limited

Scrip Code : 500259

As On : 02-11-2015



Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a % of Total No. of Shares
h	Qualified For.Inv.	0	0	0	0.000	0.000		
i	Any Other -Specify	0	0	0	0.000	0.000		
i-1		0	0	0	0.000	0.000		
i-2		0	0	0	0.000	0.000		
	Sub-Total (B)(1)	15	164525	158975	0.746	0.746		
B 2	Non-institutions							
a	Bodies Corporates	309	4475870	4475008	20.308	20.308		
b	Individuals							
	i) upto Rs 1-Lac	15485	5934071	5666020	26.924	26.924		
	ii) above Rs1-Lac	134	5055408	5055408	22.937	22.937		
c	Qualified For.Inv.	0	0	0	0.000	0.000		
d	Any Other -Clr-Mem	158	672451	672451	3.051	3.051		
d-1		0	0	0	0.000	0.000		
d-2		0	0	0	0.000	0.000		
	-OCB	0	0	0	0.000	0.000		
	-NRI	136	250410	245453	1.136	1.136		
	Sub-Total (B)(2)	16222	16388210	16114340	74.357	74.357		
(B)	Total (B)= (B)(1)+(B)(2)	16237	16552735	16273315	75.103	75.103		
	TOTAL (A)+(B)	16243	22040000	21760580		100.000	2813615	12.766
(C)	Held by Custodians against Depository Receipts							
	PROMOTER & PRO GRP	0	0	0		0.000		
	PUBLIC	0	0	0		0.000		
	GRAND TOTAL (A)+(B)+(C)	16243	22040000	21760580		100.000	2813615	12.766

for LYKA ABS LIMITED



P. G. HINDIA
Company Secretary


Sr.No	Notes

11/1/14



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Ref- No	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered			Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
			Number	As a % of grand total (A)+(B)+(C)	Number	% of Total shares held	As a % of grand total (A)+(B)+(C)	Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
1	00005085	KUNAL NARENDRA GANDHI	670000	3.040	670000	100.000	3.040	0	0.000	0	0.000	3.040
2	13155264	ENAI TRADING AND INVESTMENT P LTD	432415	1.962	0	0.000	0.000	0	0.000	0	0.000	1.962
3	15621537	NARENDRA ISHWARLAL GANDHI	1032629	4.685	833200	80.687	3.780	0	0.000	0	0.000	4.685
4	20730188	NARENDRA I GANDHI (HUF)	1500776	6.809	0	0.000	0.000	0	0.000	0	0.000	6.809
5	20735967	KUNAL NARENDRA GANDHI	481642	2.185	0	0.000	0.000	0	0.000	0	0.000	2.185
6	80059432	NEHAL NARENDRA GANDHI	1369803	6.215	1310415	95.664	5.946	0	0.000	0	0.000	6.215
		Total Promoter & Promoter Group	5487265	24.897	2813615	51.275	12.766	0	0.000	0	0.000	24.896



Sr. No.	Ref-Num	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
				0.000					
		Total -Public [5% & above]	0	0.000	0	0.000	0	0.000	0.000



(I)(d) Statement showing details of locked-in shares

Sr. No.	Ref- Num	Cat	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	13155264		ENAI TRADING AND INVESTMENT P LT	432415	1.962 -F
2	20730188		NARENDRA I GANDHI (HUF)	1500776	6.809 -F
			Total Locked in Shares	1933191	8.771



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Ref-Num	Name of theHolder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Ref-Num	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

