



FASHIONS LIMITED
A Govt. Recognised Export House

Men's fashion technology

SAMTEX FASHIONS LIMITED

Regd. Office & Works: 134-135, N.S.E.Z., Phase – II, Noida
Distt. Gautam Budh Nagar (U.P.) 201 305. CIN :L17112UP1993PLC022479

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30th SEPTEMBER, 2015

(RS. IN LACS)

Sr. No.	Particulars	Unaudited			Unaudited		Audited
		Quarter Ended (Unaudited)			Half Year ended		Previous year ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	2712.30	2399.23	2524.29	5111.53	4882.57	10479.14
	(b) Other operating income	(2.98)	11.93	(115.49)	8.95	82.03	72.36
	Total income from operations (net)	2709.32	2411.16	2408.80	5120.48	4964.60	10551.50
2	Expenses						
	(a) Cost of materials consumed	2059.68	1803.97	2096.63	3863.65	3956.44	7698.49
	(b) Purchases of stock-in-trade						
	(c) Changes in inventories of finished goods, work in progress and stock in trade	69.25	(47.42)	(326.91)	21.83	(216.76)	99.88
	(d) Employee benefits expense	208.91	231.52	202.07	440.43	411.83	877.19
	(e) Depreciation and amortisation expense	20.87	31.61	43.58	52.48	87.26	104.79
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing Operations)	228.93	269.76	246.29	498.69	450.41	1159.60
	Total expenses	2587.64	2289.44	2261.66	4877.08	4689.18	9939.95
3	Profit / (Loss) from operations before other income, finance cost and exceptional items (1-2)	121.68	121.72	147.14	243.40	275.42	611.55
4	Other income	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/-4)	121.68	121.72	147.14	243.40	275.42	611.55
6	Finance costs	88.30	91.95	102.82	180.25	200.84	416.66
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/-6)	33.38	29.77	44.32	63.15	74.58	194.89
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	3.36
9	Profit / (Loss) from ordinary activities before tax (7+/-8)	33.38	29.77	44.32	63.15	74.58	191.53
10	Tax expense	8.34	7.45	13.70	15.79	23.04	2.93
11	Net Profit / (Loss) from ordinary activities after Tax (9+/-10)	25.04	22.32	30.62	47.36	51.54	188.60
12	Extraordinary items (net of tax expense *)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	25.04	22.32	30.62	47.36	51.54	188.60
14	Share of profit / (loss) of associates*						
15	Minority interest *						1490.00
16	Net Profit / (Loss) after taxes, minority interest and share of Profit/ loss of associates (13+/-14+/-15)						-
17	Paid-up equity share capital	1490.00	1490.00	1490.00	1490.00	1490.00	1490.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						3865.43
19.i	Earnings per share (before extraordinary items) of Rs.10/- each (not annualised) Rs. 2/each wef 30.09.15, after split off.						
	(a) Basic	0.03	0.15	0.21	0.06	0.35	1.27
	(b) Diluted	0.03	0.15	0.21	0.06	0.35	1.27

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		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
19.ii.	Earnings per share (after extraordinary items) of Rs. /- (not annualised)						
	(a) Basic	0.03	0.15	0.21	0.06	0.35	1.27
	(b) Diluted	0.03	0.15	0.21	0.06	0.35	1.27

Part - II

A	PARTICULARS OF SHAREHOLDING	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
1	Public shareholding						
	- Number of shares	35859060	7171742	7136742	35859060	7136742	7171742
	- Percentage of shareholding	48.13	48.13	47.90	48.13	47.90	48.13
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	8950000	1790000	1790000	8950000	1790000	1790000
	- Percentage of shares (as a % of the total shareholding of Promoters and Promoters Group)	23.16	23.16	23.06	23.16	23.06	23.16
	- Percentage of shares (as a % of the total sharecapital of the Company)	12.01	12.01	12.01	12.01	12.01	12.01
	b) Non - encumbered						
	- Number of shares	29690940	5938258	5973258	29690940	5973258	5938258
	- Percentage of shares (as a % of the total shareholding of Promoters and Promoters Group)	76.84	76.84	76.94	76.84	76.94	76.84
	- Percentage of shares (as a % of the total sharecapital of the Company)	39.86	39.86	40.09	39.86	40.09	39.86

INVESTOR COMPLAINTS		
B	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

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QUARTERLY REPORTING- STANDALONE , OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL
EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

Sr. No.	Particulars	Unaudited			Unaudited		Audited
		Quarter Ended (Unaudited)			Half Year ended		Previous year ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
1	SEGMENT REVENUE						
	India	1032.08	733.40	1214.82	1765.48	2251.84	5019.91
	USA	1680.22	1665.83	1309.48	3346.04	2630.74	5459.24
	Total	2712.30	2399.23	2524.30	5111.52	4882.58	10479.15
	Less: Inter segment revenue	932.85	502.59	675.85	1435.44	1288.61	2448.70
	Net sales/income from operation	1779.45	1896.64	1848.45	3676.08	3593.97	8030.45
2	SEGMENT RESULTS						
	Profit(+)/loss(-) before tax & Interest from each segment						
	India	98.82	98.56	121.00	197.38	226.79	408.35
	USA	22.86	23.16	26.16	46.02	48.62	199.84
	Total	121.68	121.72	147.16	243.40	275.41	608.19
	Less:						
	(i) Interest	88.30	91.95	102.82	180.25	200.84	416.66
	(ii) Other un-allocable expenditure net off	--	--	--	--	--	--
	(iii) un-allocable income	--	--	--	--	--	--
	Total profit before tax	33.38	29.77	44.34	63.15	74.57	191.53
3	CAPITAL EMPLOYED (Segment assets – Segment liabilities)						
	India	4632.10	4609.28	5026.09	4632.10	5026.09	4586.80
	USA	793.29	779.53	642.66	793.29	642.66	770.43
	Total	5425.39	5388.81	5668.75	5425.39	5668.75	5357.23

Note: 1. The above results were reviewed by the Audit Committee and Auditors' of the Company and have been taken on record by the Board of Directors in their meeting held on 14 th November, 2015.

2. Previous figures have been regrouped and reclassified wherever necessary to make them comparable to those of the current year.

3. During the Quarter under report, the Equity Share of Face Value of Rs. 10/- was splitted into 5 no. of equity shaes of Rs. 2/- each.

New Delhi

Date : 14.11.2015

Atul Mittal

Joint Managing Director



Standalone Statement of Assets & Liabilities as at 30.09.2015

(RS. IN LACS)

Sr. No.	Particulars	Unaudited	Unaudited	Audited
		As at 30.09.2015	As at 30.09.2014	As at 31.03.2015
A	EQUITY AND LIABILITY			
	(1) Share Holders Funds			
	a) Share Capital	1491.80	1491.80	1491.80
	b) Reserves and Surplus	3933.59	4176.95	3865.43
	Sub Total - Share Holders Funds	5425.39	5668.75	5357.23
	(2) Share Application Money pending allotment	-	-	-
	(3) Non Current Liabilities			
	a) Long Term Borrowings	650.30	906.27	650.30
	b) Deferred Tax Liabilities (net)	-	-	-
	c) Other Long Term Liabilities	-	-	-
	d) Long Term Provisions	127.95	116.58	124.26
	Sub Total- Non Current Liabilities	778.25	1022.85	774.56
	(4) Current Liabilities			
	a) Short Term Borrowings	2526.33	2692.48	2595.19
	b) Trade Payables	1789.84	1835.90	2100.10
	c) other current Liabilities	270.24	234.11	323.72
	d) Short Term Provisions	-	5.24	27.50
	Sub Total- Current Liabilities	4586.41	4767.73	5046.51
	TOTAL EQUITY AND LIABILITIES	10790.05	11459.33	11178.30
B	ASSETS			
	(1) Non Current Assets			
	a) Fixed Assets	1122.01	1646.53	1171.71
	b) Non Current Investments	3780.01	3230.01	3780.01
	c) Deferred Tax Assets (net)	74.39	49.51	69.39
	c) Long Term Loans and Advances	52.87	55.61	53.68
	d) other Non - Current Assets	-	-	-
	Sub Total- Non Current Assets	5029.28	4981.66	5074.79
	(2) Current Assets			
	a) Current Investments	-	-	-
	b) Inventories	4534.47	5179.08	4427.73
	c) Trade Receivables	522.60	322.96	990.21
	d) Cash and Bank Balance	190.54	149.82	115.87
	e) Short Term Loans and Advances	481.13	796.02	537.59
	f) Other Current Assets	32.03	29.79	32.11
	Sub Total- Current Assets	5760.77	6477.67	6103.51
	TOTAL ASSETS	10790.05	11459.33	11178.30

A. Mishra



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CONSOLIDATED UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE PERIOD ENDED 30th SEPTEMBER, 2015

(RS. IN LACS)

	PARTICULARS	SAMTEX FASHIONS LIMITED		SSA INTERNATIONAL LIMITED		ARLIN FOODS LIMITED		CONSOLIDATED		AUDITED Prev.Year		
		UNAUDITED										
		Period Ended		Period Ended		Period Ended		Year to date			31.03.15	
		30.09.15	30.09.14	30.09.15	30.09.14	30.09.15	30.09.14	30.09.15	30.09.14			
1	Income from operations											
	(a) Net sales/income from operations (Net of excise duty)	5111.53	4882.57	67398.43	82460.09	0.00	0.00	72509.95	87342.66	187044.31		
	(b) Other operating income	8.95	82.03	0.00	1181.30	0.00	0.00	8.95	1263.33	392.71		
	Total income from operations (net)	5120.48	4964.60	67398.43	83641.39	0.00	0.00	72518.91	88605.99	187437.02		
2	Expenses											
	(a) Cost of materials consumed	3863.65	3956.44	62958.97	73802.91	0.00	0.00	66822.62	77759.35	154827.57		
	(b) Purchases of stock-in-trade		0.00	3930.24	528.86	0.00	0.00	3930.24	528.86	15298.15		
	(c) Changes in inventories of finished goods, work in progress and stock in trade	21.83	(216.76)	(9500.01)	(1993.93)	0.00	0.00	(9478.18)	(2210.69)	(8162.21)		
	(d) Employee benefits expense	440.43	411.83	634.00	587.47	0.00	3.18	1074.43	1002.48	2154.54		
	(e) Depreciation and amortisation expense	52.48	87.26	550.00	520.00	0.00	12.19	602.48	619.45	1178.98		
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing Operations)	498.69	450.41	4460.68	5022.32	2.89	3.82	4962.26	5476.55	12013.10		
	Total expenses	4877.08	4689.18	63033.88	78467.63	2.89	19.19	67913.85	83176.00	177310.13		
3	Profit / (Loss) from operations before other income, finance cost and exceptional items (1-2)	243.40	275.42	4364.55	5173.76	(2.89)	(19.19)	4605.06	5429.99	10126.89		
4	Other income	0.00	0.00	45.24	9.96	0.00	0.00	45.24	9.96	0.00		
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/-4)	243.40	275.42	4409.79	5183.72	(2.89)	(19.19)	4650.30	5439.95	10126.89		
6	Finance costs	180.25	200.84	3198.74	3422.91	0.03	0.19	3379.02	3623.94	5868.29		
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/-6)	63.15	74.58	1211.05	1760.81	(2.92)	(19.38)	1271.28	1816.01	4258.60		
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	(7.01)		
9	Profit / (Loss) from ordinary activities before tax (7+/-8)	63.15	74.58	1211.05	1760.81	(2.92)	(19.38)	1271.28	1816.01	4251.59		
10	Tax expense	15.79	23.04	242.31	357.12	0.00	0.00	258.10	380.16	1183.52		
11	Net Profit / (Loss) from ordinary activities after Tax (9+/-10)	47.36	51.54	968.74	1403.69	(2.92)	(19.38)	1013.18	1435.85	3068.07		
12	Extraordinary items (net of tax expense *)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
13	Net Profit / (Loss) for the period (11 + 12)	47.36	51.54	968.74	1403.69	(2.92)	(19.38)	1013.18	1435.85	3068.07		
14	Share of profit / (loss) of associates*											
15	Minority interest *	1490.00	1490.00					1490.00	990.00	1490.00		
16	Net Profit / (Loss) after taxes, minority interest and share of Profit/ loss of associates (13+/-14+/-15)	--	--	--	--	--	--	--	--	--		
17	Paid-up equity share capital (Face Value Rs.10/-)									1490.00		
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year									17579.64		

M. Mishra

AGGARWAL & RAMPAL

CHARTERED ACCOUNTANTS

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AUDIT REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of **M/s SAMTEX FASHIONS LIMITED** for the quarter ended **September 30, 2015**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our Responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Closing Stock of Inventories has been taken as valued and certified by the Management.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in the terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Aggarwal & Rampal

Chartered Accountants

R. No.003072N



Praveen Kumar Rampal

Partner

M.No. 082226

Place: New Delhi

Date : November 12, 2015