

BSL LIMITED

CIN: L24302RJ1970PLC002266, Website: www.bslltd.com

Tel.: (91-1482) 246801 (6 Lines) Fax: (91-1482) 246807 & 246157 Email: accounts@bslsuitings.com

Regd. Office: 26, Industrial Area, Gandhi Nagar, Bhilwara (Raj.) 311 001

PART-I STATEMENT OF FINANCIAL RESULTS (UNAUDITED) FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2015

(₹ In Lac)

| Sr. No. | Particulars | Quarter Ended | | | Half Year Ended | | Year Ended |
|---------|--|---------------|------------|------------|-----------------|------------|------------|
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| | | 30.09.2015 | 30.06.2015 | 30.09.2014 | 30.09.2015 | 30.09.2014 | 31.03.2015 |
| 1 | Income from Operations | | | | | | |
| | a) Net Sales/ Income from operations (Net of Excise Duty) | 10027 | 8749 | 10079 | 18776 | 19279 | 37988 |
| | b) Other Operating Income | - | - | - | - | - | - |
| | Total Income from operations (net) | 10027 | 8749 | 10079 | 18776 | 19279 | 37988 |
| 2 | Expenses | | | | | | |
| | a) Cost of Material Consumed | 3981 | 3613 | 4919 | 7594 | 8998 | 16832 |
| | b) Purchase of stock-in-trade | 1469 | 1137 | 659 | 2606 | 917 | 2812 |
| | c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | (76) | (465) | (358) | (541) | 248 | 747 |
| | d) Employees benefit expenses | 1436 | 1338 | 1214 | 2774 | 2362 | 4749 |
| | e) Depreciation and amortisation expenses | 343 | 328 | 597 | 671 | 1234 | 1995 |
| | f) Power, Fuel & Water | 733 | 689 | 721 | 1422 | 1368 | 2601 |
| | g) Other expenses | 1603 | 1510 | 1769 | 3113 | 3299 | 6420 |
| | Total expenses | 9489 | 8150 | 9521 | 17639 | 18426 | 36156 |
| 3 | Profit/ (Loss) from Operations before other Income, finance costs and Exceptional Items (1-2) | 538 | 599 | 558 | 1137 | 853 | 1832 |
| 4 | Other Income | 98 | 114 | 27 | 212 | 133 | 167 |
| 5 | Profit/ (Loss) from Ordinary activities before finance costs and Exceptional Items (3+4) | 636 | 713 | 585 | 1349 | 986 | 1999 |
| 6 | Finance Costs | 330 | 356 | 358 | 686 | 724 | 1438 |
| 7 | Profit/ (Loss) from Ordinary activities after finance costs but before Exceptional Items (5-6) | 306 | 357 | 227 | 663 | 262 | 561 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| 9 | Profit/ (Loss) from Ordinary activities before tax (7-8) | 306 | 357 | 227 | 663 | 262 | 561 |
| 10 | Tax Expenses | | | | | | |
| | a) Current Tax | 67 | 78 | - | 145 | 123 | 118 |
| | b) Deferred Tax | 34 | 16 | (22) | 50 | (131) | (277) |
| | c) Earlier Year's tax | - | - | - | - | - | 1 |
| | Total Tax Expenses | 101 | 94 | (22) | 195 | (8) | (158) |
| 11 | Profit/(Loss) from Ordinary Activities after tax (9-10) | 205 | 263 | 249 | 468 | 270 | 719 |
| 12 | Extraordinary Items (Net of Tax expenses) | - | - | - | - | - | - |
| 13 | Net Profit/ (Loss) for the period (11-12) | 205 | 263 | 249 | 468 | 270 | 719 |
| 14 | Paid-up Equity Share Capital (Face value ₹ 10) | 1029 | 1029 | 1029 | 1029 | 1029 | 1029 |
| 15 | Reserves excluding Revaluation Reserves | - | - | - | - | - | 5688 |
| 16 | Earning per Shares (Before & After Extra ordinary Items) (Face value ₹ 10) (not annualised) | | | | | | |
| | a) Basic EPS (₹) | 1.99 | 2.56 | 2.42 | 4.55 | 2.62 | 6.99 |
| | b) Diluted EPS (₹) | 1.99 | 2.56 | 2.42 | 4.55 | 2.62 | 6.99 |

PART-II**A. PARTICULARS OF SHAREHOLDING**

| | | | | | | | |
|----|--|---------|---------|---------|---------|---------|---------|
| 1 | Public shareholding | | | | | | |
| | - Number of shares | 4483096 | 4483096 | 4483096 | 4483096 | 4483096 | 4483096 |
| | - Percentage of shareholding | 43.56 | 43.56 | 43.56 | 43.56 | 43.56 | 43.56 |
| 2 | Promoters and promoter group Shareholding | | | | | | |
| a) | Pledged/Encumbered (Number of shares) | NIL | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total share capital of the company) | NIL | NIL | NIL | NIL | NIL | NIL |
| b) | Non-encumbered (Number of shares) | 5809072 | 5809072 | 5809072 | 5809072 | 5809072 | 5809072 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares (as a % of the total share capital of the company) | 56.44 | 56.44 | 56.44 | 56.44 | 56.44 | 56.44 |

B. INVESTOR COMPLAINTS

| | | | | | | | |
|---|--|--|--|--|--|--|-------|
| 1 | Pending at the beginning of the quarter | | | | | | -NIL- |
| 2 | Received during the quarter | | | | | | 9 |
| 3 | Disposed off during the quarter | | | | | | 9 |
| 4 | Remaining unresolved at the end of the quarter | | | | | | -NIL- |

By order of the Board
For BSL Limited

(Signature)
(NIVEDAN CHURIWAL)
JOINT MANAGING DIRECTOR
DIN : 00001742

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SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2015

(₹ In Lacs)

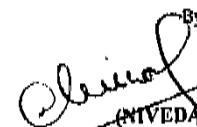
| Sr. No. | Particulars | Quarter Ended | | | Half Year Ended | | Year Ended |
|---------|---|---------------|------------|------------|-----------------|------------|------------|
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| | | 30.09.2015 | 30.06.2015 | 30.09.2014 | 30.09.2015 | 30.09.2014 | 31.03.2015 |
| 1 | Segment Revenue | | | | | | |
| | a) Textile | 9998 | 8718 | 10031 | 18716 | 19194 | 37870 |
| | b) Wind Power | 74 | 58 | 118 | 132 | 216 | 299 |
| | Total | 10072 | 8776 | 10149 | 18848 | 19410 | 38169 |
| | Less : Inter Segment Revenue | 45 | 27 | 70 | 72 | 131 | 181 |
| | Net Sales / Income from Operations | 10027 | 8749 | 10079 | 18776 | 19279 | 37988 |
| 2 | Segment Results Profit/(Loss) before Tax and interest from each segment | | | | | | |
| | a) Textile | 615 | 698 | 513 | 1313 | 811 | 1828 |
| | b) Wind Power | 21 | 15 | 72 | 36 | 175 | 171 |
| | Total | 636 | 713 | 585 | 1349 | 986 | 1999 |
| | Less: | | | | | | |
| | a) Interest | 330 | 356 | 358 | 686 | 724 | 1438 |
| | b) Other un-allocable expenditure net of unallocable income | - | - | - | - | - | - |
| | Total Profit/(Loss) before tax | 306 | 357 | 227 | 663 | 262 | 561 |
| 3 | Capital Employed | | | | | | |
| | a) Textile | 19856 | 20148 | 18972 | 19856 | 18972 | 19455 |
| | b) Wind Power | 1547 | 1560 | 1665 | 1547 | 1665 | 1566 |
| | Total | 21403 | 21708 | 20637 | 21403 | 20637 | 21021 |

Notes:-

1. The above financial results were reviewed by the Audit Committee and thereafter were taken on record by the Board of Directors at their meeting held on 5th November, 2015 at Noida (U.P.). Limited review, as required by Clause 41 of the Listing Agreement, has been carried out by Statutory Auditors.

2. The figures of the previous year / quarter have been regrouped/ recast wherever necessary.

3. The capital expenditure plan for modernisation and expansion of Spinning, Weaving and Processing division is going on as per schedule.

By order of the Board
For BSL Limited


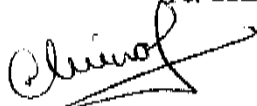
(NIVEDAN CHURIWAL)
JOINT MANAGING DIRECTOR
DIN : 00001749

Place : Noida (U.P.)

Dated : 05/11/2015

| BSL LIMITED | | |
|--|------------------------------------|----------------------------------|
| STATEMENT OF ASSETS & LIABILITIES | | (₹ In Lacs) |
| Particulars | As at 30.09.2015 (Unaudited) | As at 31.03.2015 (Audited) |
| A. EQUITY & LIABILITIES | | |
| (1) Shareholders' Funds | | |
| (a) Share Capital | 1029 | 1029 |
| (b) Reserves and Surplus | 6043 | 5688 |
| (c) Money Received Against Share Warrants | - | - |
| Sub-total - Shareholders' Fund | 7072 | 6717 |
| (2) Share Application Money Pending Allotment | | |
| | - | - |
| (3) Non-Current Liability | | |
| (a) Long-Term Borrowings | 4926 | 4187 |
| (b) Deferred Tax Liabilities (Net) | 739 | 690 |
| (c) Other Long Term Liabilities | 211 | 204 |
| (d) Long-Term Provisions | - | - |
| Sub-total - Non-Current Liabilities | 5876 | 5081 |
| (4) Current Liabilities | | |
| (a) Short-Term Borrowings | 7809 | 8320 |
| (b) Trade Payables | 1975 | 1556 |
| (c) Other Current Liabilities | 3783 | 3411 |
| (d) Short-Term Provisions | 207 | 267 |
| Sub-total - Current Liabilities | 13774 | 13554 |
| TOTAL - EQUITY AND LIABILITIES | 26722 | 25352 |
| B. ASSETS | | |
| (1) Non -Current Assets | | |
| (a) Fixed Assets | 10763 | 9703 |
| (b) Non-Current Investments | - | - |
| (c) Deferred Tax Assets | - | - |
| (d) Long-Term Loans & Advances | 176 | 129 |
| (e) Other Non-Current Assets | 2 | 2 |
| Sub-total - Non-Current Assets | 10941 | 9834 |
| (2) Current Assets | | |
| (a) Current Investments | - | - |
| (b) Inventories | 8066 | 7592 |
| (c) Trade Receivables | 6152 | 5905 |
| (d) Cash & Cash Equivalents | 64 | 40 |
| (e) Short-Term Loans & Advances | 318 | 316 |
| (f) Other Current Assets | 1181 | 1665 |
| Sub-total - Current Assets | 15781 | 15518 |
| TOTAL- ASSETS | 26722 | 25352 |

For BSL Limited


 (NIVEDAN CHURIWAL)
 JOINT MANAGING DIRECTOR
 DIN : 00001749