

INDIA

IHDP Building
Plot No. 7, Sector 127,
Noida - 201 301, Uttar Pradesh
Phone: 91 120 473 1100
Fax: 91 120 473 1101
www.alstomindiainvestorrelations.com

ALSTOM

06 November 2015

To,
The Manager Listing,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

To,
The Manager Listing,
BSE Ltd.,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Ref: ALSTOM India Limited (BSE: 532309/ NSE: AIL)

Sub.: Details of acquirer and persons acting in concert for the open offer

Dear Sir/Madam,

We are in receipt of a letter from GE Energy Europe B.V. today on the captioned subject. A Copy of the said letter is enclosed for your information, which is self-explanatory.

Thanking you,

Yours faithfully,

For **ALSTOM India Limited**


Pradeepta Puhan
Company Secretary & Compliance Officer



Registered Office:
ALSTOM India Limited
CIN - L74140MH1992PLC068379
The International, V Floor,
16, Marine Lines Cross Road, No. 1,
Off. Maharshi Karve Road,
Churchgate, Mumbai - 400 020 (India)
Phone : 022 66399255 / 260
Fax : 022 66399259
www.alstomindiainvestorrelations.com



GE Energy Europe B.V.

Belisingel 26
1119 NV Schiphol-Rijk
The Netherlands

To:

- (1) Alstom India Limited

International V Floor, 16 Marine Lines Cross Road,
Churchgate, Mumbai – 400 020

- (2) Alstom T&D India Limited

A-18, First Floor, Okhla Industrial Area,
Phase – II, New Delhi – 110020

Subject: Details of the acquirer and persons acting in concert for the Open Offers

1. On April 30, 2014, General Electric Company ("GE") and ALSTOM announced that GE has made a binding offer ("Alstom Offer") to acquire the thermal power, renewal power and the grid business of ALSTOM and ALSTOM Holdings ("Primary Acquisition"). The consummation of the Primary Acquisition will result in indirect acquisition of Alstom India Limited and Alstom T&D India Limited ("Target Companies") and trigger the open offer requirements ("Open Offers") as per the provisions of the (Indian) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time (the "Takeover Regulations").
2. In this regard, the Alstom Offer triggered the public announcement as per Regulation 5(1) of the Takeover Regulations (read along with Regulations 3 and 4 of the Takeover Regulations) in respect of each of the Target Companies. Public announcements were made by GE Energy Europe B.V., GE and GE Industrial France SAS on May 05, 2014 to the shareholders of each of the Target Companies (excluding the selling shareholders, affiliates of the sellers and persons deemed to be acting in concert with the selling shareholders) as per the provisions of the Takeover Regulations (collectively "PAs").
3. The PAs mentioned GE Energy Europe B.V. as the "Acquirer" and GE and GE Industrial

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For ALSTOM India Limited


Company Secretary

France SAS as "PAC 1" and "PAC 2" respectively.

4. Subsequent to the PAs, there has been a change in PAC 2 from GE Industrial France SAS to GE Albany Global Holdings B.V. on account of GE Albany Global Holdings B.V. having become the ultimate acquiring entity for various non-US operations of the power and grid business of ALSTOM including the Target Companies. For the said Open Offers, the Acquirer and PAC 1 continue to be GE Energy Europe B.V. and GE respectively.
5. We are sending this letter for your information and trust that you will take note of the said developments.

Yours faithfully,



GE Energy Europe B.V.
Ernst F. Kraaij (Director)

6 November 2015

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For ALSTOM India Limited



Company Secretary