

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


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|---|--|---|--|
| 1. Name of the Target Company (TC) | ALICON CASTALLOY LIMITED | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mithras Trading LLP | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1) BSE LTD., 2) THE NATIONAL STOCK EXCHANGE OF INDIA LTD. | | |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | Nil | N.A. | N.A. |
| b) Voting rights (VR) otherwise than by shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | N.A. | N.A. | N.A. |
| Total (a+b+c) | Nil | N.A. | N.A. |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | 7,22,273 | 5.89 | N.A. |
| b) VRs acquired /sold otherwise than by shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument | N.A. | N.A. | N.A. |

| | | | |
|---|---|------|------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| Total (a+b+c) | 7,22,273 | 5.89 | N.A. |
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 7,22,273 | 7.81 | N.A. |
| b) VRs otherwise than by shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | N.A. | N.A. | N.A. |
| Total (a+b+c) | 7,22,273 | 5.89 | N.A. |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | ALLOTMENT OF SHARES IN PURSUANCE TO THE SCHEME OF ARRANGEMENT AS APPROVED BY THE HON'BLE BOMBAY HIGH COURT. | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 18/12/2015 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | 1,10,00,000 EQUITY SHARES OF RS.5/- EACH. | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | 1,22,56,222 EQUITY SHARES OF RS.5/- EACH. | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | N.A. | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: MUMBAI

Date: 19/12/2015


(S. Rai)