

Part-A- Details of the Acquisition

Name of the Target Company (TC)	TGB Banquets and Hotels Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JM Financial Services Limited JM Financial Products Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
JM Financial Services Limited ^I	122,363	0.42%	0.42%
JM Financial Products Limited ^{II}	13,03,004	4.45%	4.45%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	14,25,367	4.87%	4.87%
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
JM Financial Services Limited	131,950	0.45%	0.45%
JM Financial Products Limited	0	0.00%	0.00%
e) Total (a+b+c+/-d)	131,950	0.45%	0.45%

JM Financial Services Limited

(Formerly known as JM Financial Services Private Limited)

Corporate Identity Number : U67120MH1998PLC115415

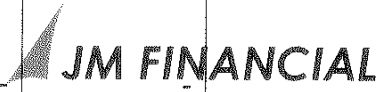
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After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights acquired b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)Shares pledged with the acquirer JM Financial Services Limited ^I JM Financial Products Limited ^{II} e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Creation of encumbrance		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 7, 2015		
Equity share capital / total voting capital of the TC before the said acquisition*	29,286,400		
Equity share capital/ total voting capital of the TC after the said acquisition*	29,286,400		
Total diluted share/voting capital of the TC after the said acquisition**	29,286,400		

I. These shares are held as margin from the client.

II. These shares are held as collateral to secure the loan sanctioned / given to the borrower(s).

PA