

Format of disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Name of the Target Company (TC)	APL Apollo Tubes Limited
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	Sanjay Gupta
Whether acquirer belong to Promoter / Promoter Group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are listed	National Stock Exchange of India Ltd (NSE) and BSE Limited (BSE)

Details of the acquisitions / disposal as follows	Number	% w.r.t. total shares / Voting capital wherever applicable(*)	% w.r.t. total diluted shares/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	9931637	42.37%	42.37%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NIL	Nil	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	9931637	42.37%	42.37
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	196450	0.84%	0.84%
b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	196450	0.84%	0.84%
After the acquisition / sale, holding of:			
a) Shares carrying voting rights	9735187	41.53%	41.53%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	9735187	41.53%	41.53%

Mode of acquisition / sale (e.g. open market / off market / public issue / right issue / preferential allotment / inter-se transfer etc.)	Open Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of sale 17.12.2015
Equity Share Capital / total voting capital of the TC before the said acquisition / sale	234386360
Equity share capital / total voting capital of the TC after the said acquisition / sale	234386360
Total share capital / voting capital of the TC after the said acquisition	234386360

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorized Signatory 

Place: Delhi

Date: 17.12.2015