

Rekha Jhunjunwala

151, Nariman Bhavan, Nariman Point, Mumbai - 400 021 Board: 91-22-66590100 Fax: 91-22-66590110

Date : 29th December 2015

To,
The Secretary,
Bombay Stock Exchange,
Phiroze Jeejeebhoy Tower,
Dalal Street ,
Mumbai 400 001.

The Secretary
The National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051.

Dear Sir,

Sub :Intimation in respect of acquisition under Regulation 10(1)(a) (ii) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform you that on 4th January 2015, I propose to buy 14,90,024 equity shares of Aptech Ltd. from Rare Equity Pvt.Ltd. (As account holder and partner of M/s. Aptech Investment).

Now, I submit the information in necessary format which is required under Regulation 10(1)(a)(ii) and 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011 .

Please treat this as notice as required under the above regulation.



For Rekha Jhunjunwala

Place : Mumbai
Encl : Disclosure under Regulation 10(5)

Rekha Jhunjunwala

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Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		Aptech Limited
2.	Name of the acquirer(s)		Mrs. Rekha Jhunjunwala
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters		Yes, acquirer is one of the Promoters
4.	Details of the proposed acquisition		
	a.	Name of the person(s) from whom shares are to be acquired	Aptech Investments (Aptech Investments is a partnership firm, its shareholding in the target company is held on its behalf by one of the partner viz., Rare Equity Private Limited)
	b.	Proposed date of acquisition	4 th January 2016
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	14,90,024 equity shares of Rs. 10/- each
	d.	Total shares to be acquired as % of share capital of TC	3.734%
	e.	Price at which shares are proposed to be acquired	At market price prevailing on date of acquisition, but shall not exceed the price set out in point 6 below by more than 25% in terms of proviso to Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”).
	f.	Rationale, if any, for the proposed transfer	Restructuring of holding of the target company <i>inter-se</i> between the promoters
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer		Regulation 10(1)(a)(ii) of Takeover Regulations
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.		Rs.62.20 (BSE Limited)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation		N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.		I, Rekha Jhunjunwala, declare that the acquisition price for the aforesaid acquisition shall not be higher by more than 25% of the price computed in point 6 above.

Rekha Jhunjunwala

9.	Declaration by the acquirer, that the transferor and transferee have complied/will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	I, Rekha Jhunjunwala, declare that the transferor and transferee have complied/will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I, Rekha Jhunjunwala, declare that all the applicable conditions specified under regulation 10(1)(a) of the Takeover Regulations with respect to exemptions have been and will be duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a. Acquirer(s) and PACs (other than sellers)(*) Rakesh Jhunjunwala Rekha Jhunjunwala Gopikishan Damani ASK Securities Advisory P. Ltd Total	43,19,100 25,55,977 12,55,227 7,43,136 88,73,440	10.827 6.407 3.146 1.862 22.24	43,19,100 40,46,001 12,55,227 7,43,136 1,03,63,464	10.827 10.142 3.146 1.862 25.974
	b. Seller (s)Aptech Investments (Aptech Investments is a partnership firm, whose shareholding in the target company is held on its behalf by one of the partners viz., Rare Equity Private Limited)	99,33,496	24.900	84,43,472	21.165

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Thanking you
Yours faithfully



For Rekha Jhunjunwala

Dated 29th December 2015
Mumbai