



1st December, 2015

National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai - 400051. Fax No. 2659 8237 / 38	Corporate Relationship Department Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, 2nd Floor, Dalal Street, Mumbai – 400 001 Fax No. 2272 3121/ 2037
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Re.: - Arshiya Limited – **NSE Scrip Name: ARSHIYA**
BSE Scrip Code: 506074

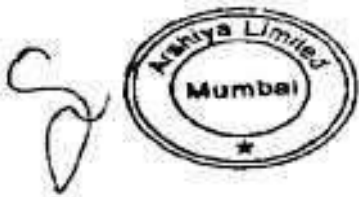
Sub: Shareholding Pattern Consequent to Allotment of Equity shares on 21st November, 2015.

Please find enclosed herewith the Post allotment Shareholding Pattern as on 21st November, 2015, consequent to allotment of 1,39,80,000 equity shares of Rs.2/- each, on preferential basis, in terms of approval of shareholders accorded vide approval of the members by way of Special Resolution through Postal Ballot results declared on May 12, 2014 and pursuant to the scheme of the Corporate Debt Restructuring Scheme (including any modification re-notification) approved by the CDR Empowered Group, to the Promoter/ Promoter Group of the Company.

Kindly take the same on record.

Thanking you for your co-operation.

For Arshiya Limited



Savita Dalal
Company Secretary & Compliance Officer

Arshiya Limited: - CIN: L27320MH1981PLC024747

Registered Office: - 302 Ceejay House, Level 3, Shiv Sagar Estate, F-Block, Dr. Annie Besant Road, Worli, Mumbai - 400 018

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Quarter ended :	21/11/2015- Post Allotment		
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (D)	0	0.00	0.00
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (E)	0	0.00	0.00
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total (F)	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F)	156179472		100.00



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Statement Showing Shareholding Pattern Table (I)(a)								
Category Code	Category of Shareholder	Number of Shareholders	Total Number Of Shares	Number of Shares held in Dematerialized form	Total Shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	No. Of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
(IX)= (VIII)/(IV) *100								
(A) Shareholding of Promoter and Promoter Group2								
1. INDIAN								
(a)	INDIVIDUAL / HUF	2	117120225	92870225	74.9908	74.9908	92870225	79.29
(b)	CENTRAL / STATE GOVERNMENT (S)	0	0	0	0.0000	0.0000	0	0.00
(c)	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.00
(d)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.00
(e)	ANY OTHERS (Specify)							
(i)	DIRECTORS RELATIVES	0	0	0	0.0000	0.0000	0	0.00
(ii)	GROUP COMPANIES	0	0	0	0.0000	0.0000	0	0.00
(iii)	TRUSTS	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (A)(1) :		2	117120225	92870225	74.9908	74.9908	92870225	79.29
2. FOREIGN								
(a)	INDIVIDUAL	0	0	0	0.0000	0.0000	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.00

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(c)	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00
(e)	ANY OTHERS (Specify)	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (A)(2) :		0	0	0	0.0000	0.0000	0	0.00
Total holding for Promoters and Promoter group	(A)=(A)(1) + (A)(2)	2	117120225	92870225	74.9908	74.9908	92870225	79.29
(B) Public shareholding								
1. INSTITUTIONS								
(a)	MUTUAL FUNDS / UTI	1	25000	0	0.0160	0.0160	0	0.00
(b)	FINANCIAL INSTITUTIONS / BANKS	2	19825	19825	0.0127	0.0127	0	0.00
(c)	CENTRAL / STATE GOVERNMENT (S)	0	0	0	0.0000	0.0000	0	0.00
(d)	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0.0000	0.0000	0	0.00
(f)	FII'S	4	2184344	2184344	1.3986	1.3986	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00
(i)	ANY OTHERS (Specify)	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (B)(1) :		7	2229169	2204169	1.4273	1.4273	0	0.00
B 2. Non-institutions								
(a)	BODIES CORPORATE	406	12766503	12766503	8.1743	8.1743	0	0.00

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(b)	INDIVIDUAL								
(i)	(CAPITAL UPTO TO Rs. 1 Lakh)	10439	9066705	8811504	5.8053	5.8053	0	0.00	
(ii)	(CAPITAL GREATER THAN Rs. 1 Lakh)	42	9757949	9757949	6.2479	6.2479	0	0.00	
(c)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00	
(d)	ANY OTHERS (Specify)								
(i)	TRUSTS	0	0	0	0.0000	0.0000	0	0.00	
(ii)	CLEARING MEMBER	122	383037	383037	0.2453	0.2453	0	0.00	
(iii)	DIRECTORS RELATIVES	3	13955	13955	0.0089	0.0089	0	0.00	
(iv)	EMPLOYEE	5	4610	4610	0.0030	0.0030	0	0.00	
(v)	FOREIGN NATIONALS	5	450000	50000	0.2881	0.2881	0	0.00	
(vi)	NON RESIDENT INDIANS (NRI)	184	1640824	1640824	1.0506	1.0506	0	0.00	
(vii)	OVERSEAS BODIES CORPORATES	4	2746495	599000	1.7586	1.7586	0	0.00	
(viii)	UNCLAIMED SUSPENSE ACCOUNT	0	0	0	0.0000	0.0000	0	0.00	
	SUB TOTAL (B)(2) :	11210	36830078	34027382	23.5819	23.5819	0	0.00	
	Total Public Shareholding	(B)=(B)(1) + (B)(2)	11217	39059247	36231551	25.0092	25.0092	0	0.00
	Total (A) + (B) :	11219	156179472	129101776	100.0000	100.0000	92870225	59.46	
	(C) Shares held by Custodians and against which Depository Receipts have been issued								
(a)	SHARES HELD BY CUSTODIANS	0	0	0	0.0000	0.0000	0	0.00	

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(i)	Promoter and Promoter Group	0	0	0	0.0000	0.0000	0	0.00
(ii)	Public	0	0	0	0.0000	0.0000	0	0.00
SUB TOTAL (C)(1) :		0	0	0	0.0000	0.0000	0	0.00
Grand Total (A) + (B) + (C)		11219	156179472	129101776	100.0000	100.0000	92870225	59.46
NOTES :	1) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE							



(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category " PROMOTERS AND PROMOTER GROUP "											
Sr. No	Name of the Shareholder	Details of shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	ARCHANA MITTAL	98559288	63.11	74309288	100.00	47.58					
2	AJAY S MITTAL	18560937	11.88	18560937	100.00	11.88					
	TOTAL :	117120225	74.9908	92870225		59.4638					



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SR. NO	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	NAISHADH JAWAHAR PALEJA	2976270	1.9057	0	0	0	0	0
2	STCI FINANCE LIMITED	1861731	1.1920	0	0	0	0	0
3	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	1620358	1.0375	0	0	0	0	0
	TOTAL :	6458359	4.1352	0	0	0	0	0



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(I)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company							
SR.NO	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1				0	0	0	0	0
TOTAL :				0	0	0	0	0



(II) (a) Statement Showing Details of Depository Receipts (DRs)				
Unit :	ARSHIYA LIMITED		As on Date :	
Sr. No.	Type of Outstanding DR (ADRs, GDRs, SDRs etc.)	No of Outstanding DRs	No of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a Percentage of total number of shares (i.e. Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above)
1	GDRs			
		TOTAL :		

(II) (b) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares.			
Sr. No.	Type of Outstanding DR (ADRs, GDRs, SDRs etc.)	No. of Shares underlying outstanding DRs.	Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e. Total (A)+(B)+(C) Indicated in Statement at Para (I) (a) above)
1			
TOTAL :			

(I)(d) Statement Showing " LOCKED - IN - SHARES "				
SR NO	NAME	Category	Shares	Per
1	AJAY S MITTAL	Promoter / Promoter Group	15510937	9.93
2	ARCHANA A MITTAL	Promoter / Promoter Group	82789063	53.00
		TOTAL:	98300000	62.93



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