

(Format for Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

<b>Name of the Target Company (TC)</b>	Zee Media Corporation Limited
<b>Name of the stock exchanges where the shares of the target company are listed</b>	NSE / BSE
<b>Date of Reporting</b>	04.12.2015
<b>Name of the Promoter or PAC on whose shares encumbrance has been created /invoked /released</b>	25 FPS Media Private Limited

Details creation of encumbrance :														
Name of Promoter (s) or PACs with him (**)	Promoter Holding in the target company(1)					Details of Even pertaining to encumbrance (3)					Post event holding of encumbered shares {Creation [(2)+(3)]/release [(2)-(3)] / invocation[(2)-(3)]}			
	No of Shares	% of total share Capital	% w.r.t diluted share capital (*)	No of Shares	% of total share Capital	Type of event (creation/release /invocation)	Date of creation /invocation /release of encumbrance	Type of encumbrance (pledge/lien /non disposal undertaking /other)	Reasons for encumbrance	No of Shares		% of total share capital	Name of the entity in whose favor shares encumbered	
25 FPS Media Private Limited	166,268,323	35.32	N.A.	13,000,000	2.76	Creation	01.12.2015	Pledge	Collateral Pledge for Loan of Promoter Group Company	7,150,000	1.52	Axis Finance Limited	20,150,000	4.28
ARM Infra & Utilities Private Limited	159,072,726	33.79	N.A.	116,054,224	24.65	-	-	-	-	-	-	-	116,054,224	24.65
Prime Publishing Private Limited	23,635	0.01	N.A.	-	-	-	-	-	-	-	-	-	-	-
Essei Infreprojects Limited	130	0.00	N.A.	-	-	-	-	-	-	-	-	-	-	-
Spritt Textiles Private Limited	260	0.00	N.A.	-	-	-	-	-	-	-	-	-	-	-

**For 25FPS MEDIA PRIVATE LIMITED**

  
**Authorised Signatory**  
 Signature of the Authorised Signatory

Place : Mumbai  
 Date : 04.12.2015

(\*\*) The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 (\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.