

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the target company (TC)
RAJSHREE SUGARS & CHEMICALS LIMITED

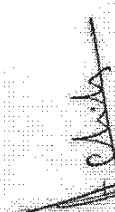
Names of the Stock Exchanges where the shares of the target company are listed
BSE LIMITED
NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Date of reporting
14th December 2015

Name of the promoter /PAC on whose shares encumbrance has been created / released / invoked
ADITYA KRISHNA PATHY

Name of the promoter(s) or PACs with him	Details of the creation of encumbrance										Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]])		
	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrances (3)						Number	% of total share capital	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/ lien / non disposal undertaking / others)	Reasons for encumbrance	Number	% of total share capital			Name of the entity in whose favour shares encumbered
ADITYA KRISHNA PATHY	469873	1.975	451356	1.897	Creation	14.12.2015	Pledge with voting rights	Refer Note below	18517	0.078	Refer Note below	469873	1.975
RAJSHREE PATHY	8370884	35.184	8370884	35.184	NA	NA	NA	Refer Note below	NA	NA	NA	8370884	35.184
AISHWARYA PATHY	217874	0.916	217874	0.916	NA	NA	NA	Refer Note below	NA	NA	NA	217874	0.916
RSCL PROPERTIES PVT LTD	20760	0.087	20760	0.087	NA	NA	NA	Refer Note below	NA	NA	NA	20760	0.087

Note: Pledge has been created in respect of the entire holdings of equity shares with voting rights of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd, who is holding the pledge on behalf of lenders (State Bank of India, State Bank of Mysore, State Bank of Hyderabad, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of RAJSHREE SUGARS & CHEMICALS LTD, as per the final letter of approval No.BY: CDR(SSA)/No.1181/2013-14 dated 24th March 2014 from Corporate Debt Restructuring Cell, Mumbai.


ADITYA KRISHNA PATHY
 Promoter
 Place: Coimbatore
 Date: 14th December 2015