

INDIABULLS EMPLOYEES' WELFARE TRUST

December 5, 2015

Scrip Code - 534597

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001

RTNINFRA

National Stock Exchange of India Limited

'Exchange Plaza'

Bandra Kurla Complex,

Bandra (East)

Mumbai - 400 051

Sub: Revised disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

Dear Sirs,

Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a revised disclosure in the prescribed format, in respect of our shareholding, in RattanIndia Infrastructure Limited for your information and record.


Kindly ignore the earlier disclosure sent on December 4, 2015, in the matter.

This is for your information and record.

Thanking you,

Yours truly,

For Indiabulls Employees' Welfare Trust


Trustee

Encl: as above

CC:

The Board of Directors
RattanIndia Infrastructure Limited
M - 62 & 63, First Floor,
Connaught Place,
New Delhi - 110 001

Indiabulls Employees' Welfare Trust

Administrative Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001
Tel (011) 30252900, Fax: (011) 30252901

INDIABULLS EMPLOYEES' WELFARE TRUST


<u>After the acquisition / sale, holding of:</u>			
(a)	Shares carrying voting rights	Acquirer: 5,05,00,000 Equity Shares	3.65%
(b)	Shares encumbered with the acquirer	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	Nil	Nil.
Total (a + b + c + d)		5,05,00,000 Equity Shares	3.65%
6	Mode of acquisition / sale (e.g. open market/off-market/public issue/rights issue/preferential allotment / <i>inter-se</i> transfer etc.)	Open Market Sale.	
7	Date of acquisition/ sale-of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	From November 30, 2015 to December 4, 2015	
8	Equity share capital / total voting capital of the target company before the said acquisition / sale	Rs. 2,76,45,39,184/- (comprising 1,38,22,69,592 Equity Shares of face value Rs. 2/- each)	
9	Equity share capital/total voting capital of the target company after the said acquisition / sale	Rs. 2,76,45,39,184/- (comprising 1,38,22,69,592 Equity Shares of face value Rs. 2/- each)	
10	Total diluted capital/ voting capital of the target company after the said acquisition / sale	Rs. 2,76,45,39,184/- (comprising 1,38,22,69,592 Equity Shares of face value Rs. 2/- each)	

*Percentage has been computed on paid-up share capital of RattanIndia Infrastructure Limited as on September 25, 2014 [being date of last disclosure made under Regulation 29(2)] comprising of 1,32,64,57,760 Equity shares of face value Rs. 2/- each fully paid up aggregating to Rs. 2,65,29,15,520/-.

**Percentage has been computed on Diluted share capital of RattanIndia Infrastructure Limited as on September 25, 2014 [being date of last disclosure made under Regulation 29(2)] comprising of 150,83,49,680 Equity shares of face value Rs. 2/- each fully paid up aggregating to Rs. 3,01,66,99,360/-.

^ Indicate the difference between pre and post holding, percentage shareholding in the Target Company.

For Indiabulls Employees' Welfare Trust


Trustee

Date: December 5, 2015

Place: Gurgaon

Indiabulls Employees' Welfare Trust

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INDIABULLS EMPLOYEES' WELFARE TRUST

DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	RattanIndia Infrastructure Limited		
2	Name(s) of the Acquirer and Persons Acting in Concert (PACs) with the acquirer	Acquirer: Indiabulls Employees' Welfare Trust		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	BSE Limited National Stock Exchange of India Limited		
5	Details of the acquisition / disposal as follows	No. of shares	% w. r. t. total share/voting capital, wherever applicable	% w. r. t. total diluted share/voting capital of the TC
<u>Before the acquisition/disposal under consideration, holding of:</u>				
(a)	Shares carrying voting rights	8,06,15,775	6.08%*	5.34%**
(b)	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a + b + c + d)		8,06,15,775 Equity Shares	6.08%*	5.34%**
<u>Details of acquisition / sale:</u>				
(a)	Shares carrying voting rights acquired/sold	Acquirer: 3,01,15,775 Equity Shares.	2.43%^	1.69%^
(b)	Voting rights (VRs) acquired/ sold otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
(d)	Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
Total (a + b + c +/- d)		3,01,15,775 Equity Shares	2.43%^	1.69%^

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For Sr Mandat