

December 31, 2015

To,  
The Manager,  
Corporate Relationship Department,  
BSE Limited,  
Dalal Street,  
Mumbai.

**Sub: Revised unaudited Financial Results**

Kind Attn: Mr. Rakesh Parekh, Sp. Assistant. Listing Compliance, BSE Ltd.

Dear Sir,

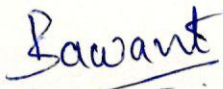
We refer to your email dated 24<sup>th</sup> December, 2015 with respect to discrepancy in board meeting date in notes to the results.

We are attaching herewith the revised unaudited financial results for the quarter ended 30<sup>th</sup> September, 2015.

Please take the same on record.

Thanking you,

Yours faithfully,  
For ALICON CASTALLOY LTD.



Authorized signatory

Encl: As Above

Un-Audited Financial Results for the Qtr. ended 30th Sep. 2015 on Standalone basis

(Rs. In Lakhs)

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Half Year Ended	Half Year Ended	Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
<b>1</b>	<b>Income from operations</b>						
	a) Net sales / Income from operations (net of excise duty)	14470.37	13976.81	12730.01	28447.18	23068.40	50569.65
	b) Other operating income	152.39	92.63	35.45	245.02	98.32	315.91
	<b>Total income from operations (Net)</b>	<b>14622.76</b>	<b>14069.44</b>	<b>12765.45</b>	<b>28692.20</b>	<b>23166.72</b>	<b>50885.56</b>
<b>2</b>	<b>Expenses</b>						
	a) Cost of materials consumed	8902.20	8035.07	7126.84	17243.20	13031.42	28040.76
	b) Purchases of stock in trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work in progress and stock in trade	(201.82)	91.18	(126.60)	(416.57)	(409.18)	(282.11)
	d) Employee benefits expense	1527.79	1599.00	1538.08	3126.79	2933.64	5997.78
	e) Depreciation and amortisation expense	467.39	509.88	424.19	977.28	793.31	1857.64
	f) Other expenses	2945.73	2903.90	3058.14	5849.63	5546.12	11696.69
	<b>Total Expenses</b>	<b>13,641.29</b>	<b>13,139.03</b>	<b>12,020.65</b>	<b>26,780.33</b>	<b>21,895.30</b>	<b>47,310.77</b>
	Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)	<b>981.47</b>	<b>930.41</b>	<b>744.80</b>	<b>1,911.88</b>	<b>1,271.41</b>	<b>3,574.79</b>
<b>3</b>	Other income	63.40	61.57	65.21	124.97	131.82	231.12
	Profit/(Loss) from ordinary activities before financial costs and exceptional items (3+4)	<b>1,044.87</b>	<b>991.98</b>	<b>810.01</b>	<b>2,036.85</b>	<b>1,403.23</b>	<b>3,805.91</b>
<b>5</b>	Finance costs	380.19	368.98	281.36	749.17	528.05	1224.05
	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)</b>	<b>664.68</b>	<b>623.00</b>	<b>528.65</b>	<b>1,287.68</b>	<b>875.18</b>	<b>2,581.86</b>
<b>7</b>	Exceptional items - Expenditure / (Income)	-	-	-	-	-	-
<b>9</b>	<b>Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)</b>	<b>664.68</b>	<b>623.00</b>	<b>528.65</b>	<b>1,287.68</b>	<b>875.18</b>	<b>2,581.86</b>
<b>10</b>	Tax Expense	204.97	165.56	143.64	370.53	189.00	786.15
<b>11</b>	<b>Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)</b>	<b>459.70</b>	<b>457.45</b>	<b>385.01</b>	<b>917.15</b>	<b>686.18</b>	<b>1,795.71</b>
<b>12</b>	Extraordinary Items (net of tax expenses Rs. Nil )	-	-	-	-	-	-
<b>13</b>	<b>Net Profit (+) / Loss (-) for the period (11+12)</b>	<b>459.70</b>	<b>457.45</b>	<b>385.01</b>	<b>917.15</b>	<b>686.18</b>	<b>1,795.71</b>
<b>14</b>	Paid up Equity Share Capital (Face Value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00	550.00
<b>15</b>	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	12263.21	12263.21	10854.53	12263.21	10854.53	12263.21
<b>16 (i)</b>	Earning Per Share (before extra ordinary items) face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	<b>4.18</b>	<b>4.16</b>	<b>3.50</b>	<b>8.34</b>	<b>6.24</b>	<b>16.32</b>
<b>16 (i)</b>	Earning per share (after extra ordinary items) face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	<b>4.18</b>	<b>4.16</b>	<b>3.50</b>	<b>8.34</b>	<b>6.24</b>	<b>16.32</b>
	See accompanying note to the financial results						
	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>17</b>	<b>Public share holding</b>						
	- Number of shares	3554809	3554809	3569961	3554809	3569961	3554809
	- Percentage of shareholding	32.32%	32.32%	32.45%	32.32%	32.45%	32.32%
<b>18</b>	<b>Promoter and promoter group shareholding</b>						
	<b>a) Pledged / Encumbered</b>						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	<b>b) Non - encumbered</b>						
	- Number of shares	7445191	7445191	7430039	7445191	7430039	7445191
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	67.68%	67.68%	67.55%	67.68%	67.55%	67.68%
	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Disposed of during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL	NIL

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on November 6, 2015.
- The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17 - Segment Reporting are not applicable to the Company.
- The Hon'ble Bombay High Court has passed order on 23/10/2015, approving the proposed scheme of merger of casting unit of Atlas Castalloy Limited. However as the company has not received the certified copy of the order, accounting effect is not given.
- Tax expense for the current quarter ended September 30, 2015 has been computed on estimated basis.
- The limited review by the statutory auditors of the company as required under clause 41 of the listing agreement with stock exchanges has been completed. However, the results of the companies outside India which have been consolidated with the results of the company have not been reviewed by the statutory auditors.

Place-Shikrapur, Pune  
Date- 6 November, 2015

For Alicon Castalloy Ltd.

  
(S. Rai)  
Managing Director  
DIN : 00050950



Casting The Future

ALICON CASTALLOY LIMITED

CIN : L99999PN1990PLC059487

Reg Office & Works-Gat No 1426,Shikrapur

Tal-Shirur,District-Pune-412208

Un-Audited Financial Results for the Quarter ended 30 Sep, 2015 on Consolidated basis

(Rs. In Lakhs)

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Half Year	Half Year	Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
<b>1</b>	<b>Income from operations</b>						
	a) Net sales / Income from operations (net of excise duty)	16015.89	15581.98	14645.42	31597.86	27223.92	57947.90
	b) Other operating income	152.39	92.63	115.10	245.02	177.97	395.92
	<b>Total income from operations (Net)</b>	<b>16168.28</b>	<b>15674.61</b>	<b>14760.52</b>	<b>31842.89</b>	<b>27401.89</b>	<b>58343.82</b>
<b>2</b>	<b>Expenses</b>						
	a) Cost of materials consumed	9377.05	8628.71	7978.69	18346.51	14664.60	29660.39
	b) Purchases of stock in trade	-	-	-	-	-	38.40
	c) Changes in inventories of finished goods, work in progress and stock in trade	(184.77)	108.95	(143.17)	(416.57)	(630.94)	(88.44)
	d) Employee benefits expense	1960.19	2062.12	2138.37	4022.31	4222.18	8016.85
	e) Depreciation and amortisation expense	543.28	584.34	526.30	1127.62	990.72	2189.13
	f) Other expenses	3603.63	3500.11	3464.01	7103.74	6769.08	14952.91
	<b>Total Expenses</b>	<b>15,299.38</b>	<b>14,884.24</b>	<b>13,964.20</b>	<b>30,183.62</b>	<b>26,015.65</b>	<b>54,769.24</b>
	Profit/(Loss) from Operations before Other Income, finance costs & Exceptional Items (1-2)	<b>868.89</b>	<b>790.37</b>	<b>796.32</b>	<b>1,659.27</b>	<b>1,386.25</b>	<b>3,574.59</b>
<b>4</b>	<b>Other Income</b>	156.97	195.27	56.94	352.24	136.18	247.03
	Profit/(Loss) from ordinary activities before financial costs and Exceptional Items (3+4)	<b>1,025.87</b>	<b>985.64</b>	<b>853.25</b>	<b>2,011.51</b>	<b>1,522.43</b>	<b>3,821.62</b>
<b>6</b>	<b>Finance costs</b>	390.69	392.81	299.42	783.51	572.90	1311.05
<b>7</b>	<b>Profit/(Loss) from Ordinary activities after finance costs but before exceptional items (5+6)</b>	<b>635.17</b>	<b>592.83</b>	<b>553.83</b>	<b>1,228.00</b>	<b>949.52</b>	<b>2,510.57</b>
<b>8</b>	<b>Exceptional items - Expenditure / (Income)</b>						
<b>9</b>	<b>Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)</b>	<b>635.17</b>	<b>592.83</b>	<b>553.83</b>	<b>1,228.00</b>	<b>949.52</b>	<b>2,510.57</b>
<b>10</b>	<b>Tax expense</b>	204.97	165.56	151.14	370.53	207.61	803.44
<b>11</b>	<b>Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)</b>	<b>430.20</b>	<b>427.28</b>	<b>402.69</b>	<b>857.47</b>	<b>741.91</b>	<b>1,707.14</b>
<b>12</b>	<b>Extraordinary items (Net of tax Expenses Rs. Nil )</b>	-	-	-	-	-	-
<b>13</b>	<b>Net Profit (+) / Loss(-) for the period (11+12)</b>	<b>430.20</b>	<b>427.28</b>	<b>402.69</b>	<b>857.47</b>	<b>741.91</b>	<b>1,707.14</b>
<b>14</b>	<b>Paid up Equity share capital (Face value Rs. 5/-)</b>	550.00	550.00	550.00	550.00	550.00	550.00
<b>15</b>	<b>Reserves excluding revaluation reserves as per balance sheet of previous accounting year</b>	11555.55	11555.55	10059.34	11555.55	10059.34	11555.55
<b>16 (i)</b>	<b>Earning Per Share (before extra ordinary items)</b>						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	3.91	3.88	3.66	7.80	6.74	15.52
<b>16 (ii)</b>	<b>Earning per share (after extra ordinary items)</b>						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	3.91	3.88	3.66	7.80	6.74	15.52
	See accompanying note to the financial results						
	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>17</b>	<b>Public Share holding</b>						
	- Number of shares	3554809	3554809	3569961	3554809	3569961	3554809
	-Percentage of shareholding	32.32%	32.32%	32.45%	32.32%	32.45%	32.32%
<b>18</b>	<b>Promoter and promoter group shareholding</b>						
	<b>a) Pledged / Encumbered</b>						
	- Number of shares	NIL	NIL	NIL	0.00	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promoter group)	NIL	NIL	NIL	0.00	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	0.00	NIL	NIL
	<b>b) Non - encumbered</b>						
	- Number of shares	7445191	7445191	7430039	7445191	7430039	7445191
	- Percentage of shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	67.68%	67.68%	67.55%	67.68%	67.55%	67.68%
	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Disposed of during the quarter	NIL	NIL	NIL	NIL	NIL	NIL
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL	NIL

1 The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on November 6, 2015.

2 The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17 - Segment Reporting are not applicable to the Company.

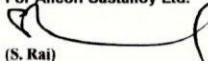
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4 Tax expense for the current quarter ended September 30, 2015 has been computed on estimated basis.

5 The limited review by the statutory auditors of the company as required under clause 41 of the listing agreement with stock exchanges has been completed. However, the results of the companies outside India which have been consolidated with the results of the company have not been reviewed by the statutory auditors.

Place-Shikrapur, Pune  
Date- 6 November, 2015

For Alicon Castalloy Ltd.

  
(S. Raj)  
Managing Director  
DIN : 00050950