

BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE/2015(143)672

9 December 2015

**The Manager,
Department of Corporate Services - Debt Segment
BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001**

Kind Attn. : **Mr. Bhushan Mokashi – Dy Gen Manager
Ms. Sejal Jain, Asst. Manager**

Dear Sirs,

Sub.: Intimation of allotment of non-convertible debentures on private placement basis
Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 8 December 2015, allotted 975 secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non Convertible Debentures (NCD) – [Issue Series 143]
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	08 December 2015
Proposed to be listed?	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	975 secured redeemable non-convertibles debentures of face value of ₹ 10 lacs each aggregating to ₹ 97.50 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows

CASH FLOWS		OPTION I	OPTION II	OPTION III	OPTION IV	OPTION V
1st Coupon Date	Date*	N.A	N.A	N.A	N.A	08-12-2016
	No of Days					366
	Amount (₹) Per NCD					85,700
2nd Coupon Date	Date*					08-12-2017
	No of Days					365
	Amount (₹) Per NCD					85,700
3rd Coupon Date	Date*					10-12-2018
	No of Days					367
	Amount (₹) Per NCD					86,170
Principal/ Redemption Amount	Date*	30-11-2018	10-12-2018	17-12-2018	09-04-2019	10-12-2018
	No of Days	1088	1098	1105	1218	1098
	Amount (₹) Per NCD	12,77,746	12,80,628	12,82,649	13,15,720	10,00,000
Coupon Rate		Zero Coupon	Zero Coupon	Zero Coupon	Zero Coupon	8.57% p.a.
YTM (On XIRR Basis)		8.57% XIRR	8.57% XIRR	8.57% XIRR	8.57% XIRR	N.A.
Tenor (Days)		1088	1098	1105	1218	1098
Redemption Date		30-11-2018	10-12-2018	17-12-2018	09-04-2019	10-12-2018

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Redemption Premium/Discount	Applicable	Applicable	Applicable	Applicable	N.A.
Coupon Payment Frequency	N.A	N.A	N.A	N.A	Annual
Coupon Type	N.A	N.A	N.A	N.A	Fixed
Charge /security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables.				
Special right/interest/privileges attached to the instrument and changes thereof.	Nil				
Delay in payment of interest/ principle Redemption as well as etc.,	Nil				
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil				

The above is for your information and record.

Thanking you,

Yours faithfully,
For Bajaj Finance Limited



Anant Damle
Company Secretary

