

Format for Disclosures under Regulation 10(6) – Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 (1)(d)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Greenlam Industries Limited	
2.	Name of the acquirer(s) alongwith Person Acting in Concerts [PACs]:	Acquirer- 1.Saurabh Mittal Seller- 1. Rajesh Mittal 2. Saurabh Mittal (Trade Combines) 3. Shiv Prakash Mittal (Trade Combines) 4. Karuna Mittal Person Acting in Concert ["PACS"]: 1. Shiv Prakash Mittal 2. Shobhan Mittal (Trade Combines) 3. Shiv Prakash Mittal (HUF) 4. Santosh Mittal 5. Parul Mittal 6. Greenply Leasing & Finance Pvt. Ltd. 7. Prime Holdings Pvt. Ltd. 8. S M Management Pvt. Ltd. 9. Vanashree Properties Pvt. Ltd. 10. Greenlam VT Industries Pvt. Ltd. 11. Jayjay Agencies Pvt. Ltd. 12. Master Jay Mittal 13. Miss Jia Mittal 14. S.M. Safeinvest Pvt. Ltd. 15. Himalaya Granites Limited 16. Prime Properties Private Limited 17. Saurabh Mittal (HUF)	
3.	Name of the Stock Exchanges where shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	This is an Inter Se Transfer amongst the promoters of the Target Company pursuant to a Composite Scheme of Arrangement approved by the Hon'ble Gauhati High Court.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10 (1)(d)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so: – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the Stock Exchange.	N.A.	
7.	Details of acquisition	Disclosures made /required to be made under regulation 10(5)	Actual
	a. Name of the transferors / seller	N.A.	As per Annexure I
	b. Date of acquisition	N.A.	15.12.2015
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	As per Annexure I
	d. Total shares/voting proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	As per Annexure I
	e. Price at which shares are proposed to be acquired / actually acquired	N.A.	1181867 Equity share acquired through Market

				Purchase @512.36/- per equity share and 837180 acquired through gift
8.	Shareholding details	Pre-Transaction		Post-Transaction
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held % w.r.t. to total share capital of TC
	Name of the Acquirer/ Transferee 1. Saurabh Mittal	As per Annexure I		
	Each Sellers / Transferor 1. Rajesh Mittal 2. Saurabh Mittal (Trade Combines) 3. Shiv Prakash Mittal (Trade Combines) 4. Karuna Mittal			
	Person Acting in Concert ["PACS"]: 1. Shiv Prakash Mittal 2. Shobhan Mittal (Trade Combines) 3. Shiv Prakash Mittal (HUF) 4. Santosh Mittal 5. Parul Mittal 6. Greenply Leasing & Finance Pvt. Ltd. 7. Prime Holdings Pvt. Ltd. 8. S M Management Pvt. Ltd. 9. Vanashree Properties Pvt. Ltd. 10. Greenlam VT Industries Pvt. Ltd. 11. Jayjay Agencies Pvt. Ltd. 12. Master Jay Mittal 13. Miss Jia Mittal 14. S.M. Safeinvest Pvt. Ltd. 15. Himalaya Granites Limited 16. Prime Properties Private Limited 17. Saurabh Mittal (HUF)			
Note: <ul style="list-style-type: none"> ▪ (*) Shareholding of each entity shall be shown separately and then collectively in a group. ▪ The above disclosure shall be signed by the Acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers 				



SAURABH MITTAL
[On behalf of Self and Others forming part of the Promoter Group]

Date: 17.12.2015

Place: New Delhi

ANNEXURE I

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of shares /voting rights	% w.r.t Total share capital of TC	No. of shares /voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. Saurabh Mittal	1,80,878	0.75%	20,19,047	8.37%	21,99,925	9.11%
Total (1)	1,80,878	0.75%	20,19,047	8.37%	21,99,925	9.11%
SELLERS						
1. Rajesh Mittal	7,01,180	2.91%	(7,01,180)	(2.91%)	Nil	0.00%
2. Saurabh Mittal (Trade Combines)	6,96,457	2.89%	(6,96,457)	(2.89%)	Nil	0.00%
3. Shiv Prakash Mittal (Trade Combines)	4,85,410	2.01%	(4,85,410)	(2.01%)	Nil	0.00%
4. Karuna Mittal	1,36,000	0.56%	(1,36,000)	(0.56%)	Nil	0.00%
Total (2)	20,19,047	8.37%	(20,19,047)	(8.37%)	Nil	0.00%
PACs: (other than Acquirers and sellers)						
1. Shiv Prakash Mittal	5,06,000	2.10%	00	0.00%	5,06,000	2.10%
2. Shobhan Mittal (Trade Combines)	9,28,609	3.85%	00	0.00%	9,28,609	3.85%
3. Shiv Prakash Mittal (HUF)	1,78,000	0.74%	00	0.00%	1,78,000	0.74%
4. Santosh Mittal	55,180	0.23%	00	0.00%	55,180	0.23%
5. Parul Mittal	4,78,800	1.98%	00	0.00%	4,78,800	1.98%
6. Greenply Leasing & Finance Pvt. Ltd.	27,24,481	11.29%	00	0.00%	27,24,481	11.29%
7. Prime Holdings Pvt. Ltd.	24,08,560	9.98%	00	0.00%	24,08,560	9.98%
8. S. M. Management Pvt. Ltd	35,43,462	14.68%	00	0.00%	35,43,462	14.68%
9. Vanashree Properties Pvt. Ltd.	2,89,611	1.20%	00	0.00%	2,89,611	1.20%
10. Greenlam VT Industries Pvt. Ltd.	00	0.00%	00	0.00%	00	0.00%
11. Jayjay Agencies Pvt. Ltd.	00	0.00%	00	0.00%	00	0.00%
12. Master Jay Mittal	00	0.00%	00	0.00%	00	0.00%
13. Miss Jia Mittal	00	0.00%	00	0.00%	00	0.00%
14. S.M. Safeinvest Pvt. Ltd.	00	0.00%	00	0.00%	00	0.00%
15. Himalaya Granites Limited	00	0.00%	00	0.00%	00	0.00%
16. Prime Properties Pvt. Ltd.	00	0.00%	00	0.00%	00	0.00%
17. Saurabh Mittal (HUF)	00	0.00%	00	0.00%	00	0.00%
TOTAL(3)	1,11,12,703	46.04%	00	0.00%	1,11,12,703	46.04%
TOTAL (1+2+3)	1,33,12,628	55.16%	-	-	1,33,12,628	55.16%